Further re issue of sterling notes by REA Finance

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RNS Number : 9598X R.E.A.Hldgs PLC 03 September 2015

R.E.A. Holdings plc ("REAH" or the "company") REA Finance BV ("REA Finance")

Issue by REA Finance of up to £40 million nominal of 8.75 per cent guaranteed sterling notes 2020 ("new sterling notes")

Further to the announcement made on 2 September 2015 in connection with the issue by REA Finance of £26,552,000 nominal new sterling notes by way of an exchange offer and placing, REA Finance announces that admission of such new sterling notes to the Official List of the Financial Services Authority and to trading on the London Stock Exchange's market for listed securities has become effective. Accordingly £26,552,000 nominal of new sterling notes have today been issued and allotted at 100 per cent of their principal amount.

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