

Exercise of Warrant Rights

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R.E.A.Hldgs PLC 02 August 2005 R.E.A. HOLDINGS PLC (the 'company') Exercise of Warrant Rights The company has received a notice from one holder of warrants who has elected to subscribe for 2,800 ordinary shares of 25p each of the company at the warrant subscription price of 73.5p share. Accordingly the company has allotted 2,800 ordinary shares of 25p each, subject to admission of those shares to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's market for listed securities. In this connection application is being made for the 2,800 new ordinary shares to be admitted to the Official List of the UK Listing Authority and to trading on London Stock Exchange's market for listed securities. It is expected that admission will become effective on 9th August 2005 and that dealings in the new ordinary shares will commence on that date. This information is provided by RNS The company news service from the London Stock Exchange