

Conversion of Securities

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R.E.A.Hldgs PLC 05 July 2005 R.E.A. Holdings plc ("the Company") Conversion Notice The Company has received conversion notices from holders of £6,810 nominal of the 4 per cent. Convertible Loan Stock 2012. Accordingly the Company has allotted 12,849 Ordinary Shares of 25p each, subject to admission of the shares to the Official List of the UK Listing Authority and to the London Stock Exchange's market for listed securities. In this connection application has been made for listing of 12,849 Ordinary Shares to the UK Listing Authority for admission to the Official List and to the London Stock Exchange for admission to trading on its market for listed securities. It is expected that admission will become effective and dealings will commence in the 12,849 Ordinary Shares on or around 8 July 2005. This information is provided by RNS The company news service from the London Stock Exchange