

R.E.A. Holdings plc: Further re 7.5 per cent dollar notes 2022

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Dissemination of a Regulatory Announcement that contains inside information according to REGULATION (EU) No 596/2014 (MAR), transmitted by EQS Group.

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R.E.A. Holdings plc ("REA" or the "company")

Further re extension of the redemption date for the 7.5 per cent dollar notes 2022 issued by R.E.A. Holdings plc from 30 June 2022 to 30 June 2026 (the "dollar notes")

Further to the company's announcement on 26 May 2022 regarding the latest time and date for holders of dollar notes to elect to take advantage of the sale facility pursuant to the proposal as detailed in the company's announcement on 8 February 2022 (the "**proposal**"), REA confirms today that Guy Butler Limited ("**Guy Butler**") has purchased \$14,818,000 dollar notes from existing noteholders and resold \$6,000,000 of such dollar notes. REA further confirms that, in accordance with the proposal, the company's wholly owned subsidiary, R.E.A. Services Limited ("**REA Services**"), has purchased from Guy Butler the unsold balance of \$8,818,000 dollar notes for cash at par for settlement on 30 June 2022.

Accordingly, the total amount of dollar notes outstanding remains \$27,035,218. REA Services intends to seek to re-sell, over time, the dollar notes acquired by it and to the extent not so sold, REA Services intends to retain the dollar notes pending redemption of the same in accordance with their terms.

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