

# Annual Information Update

RNS Number : 3032D  
R.E.A.Hldgs PLC  
14 May 2012

R.E.A. Holdings plc ("REA" or the "company")  
14 May 2012

Annual Information Update for the period 11 May 2011 to 14 May 2012.

In accordance with the requirements of rule 5.2 of the Prospectus Rules of the Financial Services Authority, REA sets out below a summary of the information which has been published or has been made available to the public during the defined period.

All such information was up to date when published but some information may now be out of date.

## 1. Announcements made via a Regulatory Information Service.

The following UK regulatory announcements have been made via RNS, a regulatory Information Service, on or around the dates indicated and may be found on [www.londonstockexchange.com](http://www.londonstockexchange.com) market news under code RE. or downloaded from the company's website ([www.rea.co.uk](http://www.rea.co.uk)).

<u>Date</u>	<u>Description</u>
09/05/2012	Interim Management Statement
27/04/2012	Final results
14/03/2012	Result of Meeting re Sterling Notes
06/03/2012	Holdings in Company
05/03/2012	Holdings in Company
05/03/2012	Holdings in Company
17/02/2012	Circular re Sterling Notes
01/02/2012	Trading Statement
03/01/2012	Announcement re land swap
12/12/2011	First interim dividend

05/12/2011	Notification of transaction by a director
24/11/2011	Interim financial statements for the nine months ended 30 September 2011
14/11/2011	Notification of transaction by directors and connected persons
18/10/2011	Notification of transaction by directors and connected persons
12/10/2011	Notification of transaction by directors and connected persons
10/10/2011	Notification of transaction by a director and PDMR and connected persons
05/10/2011	Holdings in Company
05/10/2011	Holdings in Company
05/10/2011	Interim Management Statement
03/10/2011	Notification of transaction by directors and PDMR and connected persons
28/09/2011	Result of EGM and progress of capitalisation issue
31/08/2011	Holdings in Company
31/08/2011	Holdings in Company
25/08/2011	Notification of transaction by PDMR and connected persons
24/08/2011	Proposals for capitalisation issue
24/08/2011	Half yearly report 2011
18/08/2011	Purchase of 7.5% dollar notes 2012/2014
20/07/2011	Notification of transaction by PDMR and connected persons
19/07/2011	Placing of preference shares
07/07/2011	Statement re RSPO
29/06/2011	Purchase of 9.5% guaranteed sterling notes
27/06/2011	Result of placing of preference shares
23/06/2011	Placing of preference shares
22/06/2011	Submission of documents to NSM
14/06/2011	Result of AGM
14/06/2011	AGM Statement
14/06/2011	Purchase of preference shares in subsidiary
16/05/2011	Notification of transaction by PDMR and connected persons
11/05/2011	Annual Information Update

## 2. Documents filed with Registrar of Companies

All of the documents listed below were filed with the registrar, Companies House, Crown Way, Cardiff, CF14 3UZ on or around the dates indicated. Copies of the documents can be obtained from Companies House Tel: +44 (0) 303 1234 500, email: [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

<b>Filing Date</b>	<b>Form</b>	<b>Description</b>
--------------------	-------------	--------------------

01/05/2012	AA	Group Accounts for the year ended 31 December 2011
01/02/2012	AR01	Annual Return including Statement of Capital
12/12/2011		Interim financial statements for the 9 months ended 30/09/11
19/10/2011	SH01	Bonus issue of 2,004,872 preference shares
28/09/2011	RES	Ordinary Resolution of 28 September 2011 to approve a capitalisation issue
28/09/2011	RES	Ordinary resolution of 28 September 2011 to approve a sale arrangement
19/07/2011	RES	Special Resolution of 19 July 2011 to allot 15,000,000 preference shares
22/06/2011	RES	Ordinary Resolution of 14 June 2011 to increase the authorised share capital
22/06/2011	RES	Ordinary Resolution of 14 June 2011 authorising the directors to allot ordinary shares
22/06/2011	RES	Ordinary Resolution of 14 June 2011 authorising the directors to allot preference shares
22/06/2011	RES	Special Resolution of 14 June 2011 to authorise the disapplication of pre-emption rights
22/06/2011	RES	Special Resolution of 14 June 2011 permitting the company to call a general meeting on not less than 14 clear days' notice

### 3. Documents filed with the National Storage Mechanism

The company filed the following documents with the National Storage Mechanism on or around the dates indicated.

<b><u>Date</u></b>	<b><u>Description</u></b>
09/05/2012	Annual Report for the year ended 31 December 2011 and Notice of Annual General Meeting for 2012
17/02/2012	Circular re sterling notes
28/09/2011	Ordinary resolutions passed at EGM
24/08/2011	Capitalisation issue shareholder circular
30/06/2011	Half Yearly Report for 30 June 2011
23/06/2011	Prospectus relating to the issue of 15,000,000 new 9 % preference shares
14/06/2011	Special resolution of 14 June 2011 permitting the company to call a general meeting on not less than 14 days' notice

This information is provided by RNS  
The company news service from the London Stock Exchange

END

AIUAIMITMBABBMT