

Annual Information Update

R.E.A.Hldgs PLC 02 June 2006 R.E.A. Holdings plc 1 June 2006 Annual Information Update for the period 1 January 2005 to 31 May 2006. Following the recent publication of its annual report in respect of the year 2005, R.E.A. Holdings plc (the "company") herein publishes its annual information update in accordance with the requirements of rule 5.2 of the Prospectus Rules of the Financial Services Authority. All information that has been published or made available to the public by the company over the past twelve months and that is required by such rule 5.2 to be referred to or contained in the company's annual information update is referred to below. All such information was up to date when published but some information may now be out of date. 1. Announcements made via a Regulatory Information Service. The following regulatory announcements have been made via RNS, a Regulatory Information Service, on or around the dates indicated and may be found on www.londonstockexchange.com market news under code RE. or downloaded from the company's website (www.rea.co.uk). Date Description 26/05/2006 Director/PDMR shareholding 22/05/2006 Director/PDMR shareholding 19/05/2006 Prospectus update 09/05/2006 Annual report and accounts 27/04/2006 Final results 21/04/2006 Holding(s) in company 20/04/2006 Director/PDMR shareholding 20/04/2006 Holding(s) in company 20/04/2006 Holding(s) in company 18/04/2006 Result of extraordinary general meeting 22/03/2006 Prospectus 06/03/2006 Director/PDMR shareholding 24/02/2006 Holding(s) in company 23/02/2006 Holding(s) in company 22/02/2006 Settlement completion 15/02/2006 Supplementary prospectus 14/02/2006 Equity issues - further details 31/01/2006 Proposed equity issues 24/01/2006 Trading update 24/01/2006 Settlement of litigation 23/11/2005 Holding(s) in company 14/11/2005 Holding(s) in company 07/11/2005 Interim results 25/10/2005 Restoration of listing 24/10/2005 Interim results 05/10/2005 Holding(s) in company 28/09/2005 Statement re suspension 26/09/2005 Director/PDMR shareholding 26/09/2005 Holding(s) in company 21/09/2005 Re new loan facilities 13/09/2005 Further re convertible loan stock 12/09/2005 Result of meetings 18/08/2005 Circular re convertible loan stock 03/08/2005 Further re convertible loan stock 02/08/2005 Exercise of warrant rights 05/07/2005 Conversion of securities 28/06/2005 Document re warrant rights 15/06/2005 Result of annual general meeting 25/05/2005 Document re conversion rights 23/05/2005 Statement re convertible loan stock 12/05/2005 Annual report and accounts 27/04/2005 Final results 2. Documents filed at Companies House All of the documents listed below were filed with Companies House, Crown Way, Cardiff, CF14 3UZ on or around the dates indicated. Copies of the documents can be obtained from Companies House Tel: 0870 33 33 636, email: enquiries@companieshouse.gov.uk Filing Date Form Description 30/05/2006 123 Notice of increase in nominal capital 18/05/2006 Certificate 20 Reduction of share premium account and cancellation of capital redemption reserve 18/05/2006 Order of Court Reduction of share premium and cancellation of capital redemption reserve 09/05/2006 88(2) Return of allotments 09/05/2006 88(2) Return of allotments 09/05/2006 RES04 Resolutions passed at the extraordinary general meeting held on 18 April 2006 09/05/2006 123 Notice of increase in nominal capital 10/04/2006 363s Annual return made up to 01/02/06 02/03/2006 88(2) Return of allotments 30/11/2005 190a Location of loan note register 17/11/2005 403a Declaration of satisfaction of mortgage/charge 04/10/2005 MEM/ARTS Articles of association 04/10/2005 122 Conversion of stock into shares 04/10/2005 88(3) Particulars of contract relating to shares 04/10/2005 88(2) Return of allotments 04/10/2005 88(3) Particulars of contract relating to shares 04/10/2005 88(2) Return of allotments 04/10/2005 RES01 Resolutions passed at the Extraordinary General Meeting held on 12 September 2005 18/08/2005 88(2) Return of allotments 11/08/2005 88(3) Particulars of contract relating to shares 11/08/2005 88(2) Return of allotments 06/07/2005 MEM/ARTS Memorandum and articles of association 25/06/2005 RES10 Resolutions passed at the annual general meeting held on 15 June

2005 25/06/2005 123 Increase in nominal capital 25/06/2005 RES04 Resolutions passed at the annual general meeting held on 15 June 2005 26/05/2005 AA Group of companies accounts made up to 31/12/04 28/02/2005 363s Annual return made up to 01/02/05 3. Documents filed with the UKLA Document Viewing Facility The company filed the following documents with the UKLA Document Viewing Facility on or around the dates indicated. Copies of the documents can be obtained from the company's website at www.rea.co.uk. Date Description 09/05/2006 Annual report for the year ended 31 December 2005 22/03/2006 Circular containing proposals relating to a placing and open offer of up to 2,828,000 new ordinary shares of 25p each in the capital of the company to be issued fully paid at 260p per share together with proposals involving (i) a placing of up to 3,000,000 new 9 per cent cumulative preference shares of £1 each in the capital of the company to be issued fully paid at 105p per share, (ii) the early exercise of the subscription and conversion rights attaching to the warrants of the company and (iii) a reduction of capital 15/02/2006 Supplementary prospectus supplemental to the base prospectus published on 17 August 2005 relating to a proposed issue by the company of up to \$30,000,000 of 7.5 per cent dollar notes 2012/14 07/11/2005 Interim report for the six months ended 30 June 2005 17/08/2005 Prospectus relating to a proposed issue by the company of up to \$30,000,000 of 7.5 per cent dollar notes 2012/14 17/08/2005 Circular containing proposals for the exchange of 4 per cent convertible loan stock 2012 of the company for new ordinary shares and 7.5 per cent dollar notes 2012/14 and for the creation of additional dollar notes 28/06/2005 Circular relating to the exercise of subscription rights attaching to the warrants of the company 25/05/2005 Circular relating to the exercise of conversion rights attaching to 4 per cent convertible loan stock 2012 of the company 12/05/2005 Annual report for the year ended 31 December 2004 This information is provided by RNS The company news service from the London Stock Exchange