

Further re issue of debt

,

RNS Number : 5701J
R.E.A.Hldgs PLC
18 December 2015

R.E.A. Holdings plc ("REAH" or the "company")
REA Finance BV ("REA Finance")

Issue by REA Finance of £5 million nominal of 8.75 per cent sterling notes 2020

Further to the announcement on 17 December 2015 in connection with a proposed issue by REA Finance of £5 million nominal of 8.75 per cent sterling notes 2020 (the "**new sterling notes**") at a price of £0.97 per £1.00 nominal of such notes, the company confirms today that £3.5 million nominal of new sterling notes have been placed firm by Guy Butler Limited ("**Guy Butler**") and that R.E.A. Services Limited ("**REAS**") has subscribed £1.5 million nominal of new sterling notes.

Accordingly, REA Finance is now issuing £5 million, such notes remaining subject only to admission to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's market for listed securities. It is expected that admission will become effective and that dealings in the new sterling notes will commence on 22 December 2015.

Enquiries:
R.E.A. Holdings plc
Tel: 020 7436 7877

END

FUREAEAPFDLSFFF