

# Meeting re sterling notes

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R.E.A.Hldgs PLC 11 July 2007 9.5 per cent guaranteed sterling notes 2015/2017 It was announced on 15 June 2007 that REA Finance B.V. ("REAF"), a wholly owned subsidiary of R.E.A. Holdings plc ("REAH"), had convened a meeting of holders of the 9.5 per cent guaranteed sterling notes 2015/17 issued by REAF (the "sterling notes") to consider resolutions to approve certain proposed amendments to the terms of the trust deed constituting the sterling notes (the "trust deed") and to the terms of a loan agreement (the "loan agreement") between REAF, PT REA Kaltim Plantations ("REA Kaltim") (another subsidiary of REAH) and REAH relating to loans that form the principal security for the notes. The convened meeting of sterling noteholders was held on 10 July 2007 and all of the proposed resolutions (the "noteholder resolutions") were duly passed. Accordingly, the proposed amendments to the trust deed and loan agreement will now be made effective. Copies of the noteholder resolutions are being submitted to, and will shortly be available for inspection at, the UK Listing Authority's Document Viewing Facility at: Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS Telephone: (0)20 7676 1000 This information is provided by RNS The company news service from the London Stock Exchange