

# Annual Information Update

RNS Number : 1159S  
R.E.A.Hldgs PLC  
12 May 2009

R.E.A. Holdings plc ("REA" or "the company")  
12 May 2009

Annual Information Update for the period 1 June  
2008 to 11 May 2009

In accordance with the requirements of rule 5.2 of the Prospectus Rules of the Financial Services Authority, REA sets out below a summary of the information which has been published or has been made available to the public during the defined period.

All such information was up to date when published but some information may now be out of date.

1. Announcements made via a Regulatory Information Service.

The following UK regulatory announcements have been made via RNS, a Regulatory Information Service, on or around the dates indicated and may be found on [www.londonstockexchange.com](http://www.londonstockexchange.com) market news under code RE. or downloaded from the company's website ([www.rea.co.uk](http://www.rea.co.uk)).

<u>Date</u>	<u>Description</u>
01/05/2009	Interim management statement
28/04/2009	Director/PDMR Shareholding
27/04/2009	Annual Financial Report
17/02/2009	Trading Statement
05/02/2009	Director/PDMR Shareholding
27/01/2009	Holding(s) in company
22/01/2009	Director/PDMR Shareholding
12/01/2009	Director/PDMR Shareholding
05/01/2009	Dividend Declaration

05/01/2009	Director/PDMR Shareholding
12/11/2008	Interim management statement
27/10/2008	Director/PDMR Shareholding
09/10/2008	Director/PDMR Shareholding
24/09/2008	Result of EGM and progress of capitalisation
09/09/2008	Director/PDMR Shareholding
29/08/2008	Capitalisation issue and new articles
28/08/2008	Interim Results
21/08/2008	Issue of Debt (result)
29/07/2008	Issue of Debt
07/07/2008	Trading update and possible issue
23/06/2008	Directorate Change
12/06/2008	Annual Information Update
06/06/2008	Result of AGM
06/06/2008	AGM statement

## 2. Documents filed with the Registrar of Companies

All of the documents listed below were filed with the Registrar, Companies House, Crown Way, Cardiff, CF14 3UZ on or around the dates indicated. Copies of the documents can be obtained from Companies House Tel: +44 (0)303 1234 500, email: [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

<u>Filing Date</u>	<u>Form</u>	<u>Description</u>
18/02/2009	363s	Annual Return
01/10/2008	RES	Ordinary Resolution of 24 September 2008 approving the proposed capitalisation issue
		Ordinary Resolution of 24 September 2008 approving the proposed capitalisation issue
		Special Resolution of 24 September 2008 adopting new articles of association
01/10/2008	ARTS	New Articles of Association
01/10/2008	88(2)	Return of Allotments
03/07/2008	288a	Appointment of Director
10/06/2008	AA	Group Accounts for the year ended 31 December 2007
10/06/2008	RES	Ordinary Resolution of 6 June 2008 approving an increase in the authorised share capital
		Ordinary Resolution of 6 June 2008 authorising the directors to allot ordinary shares

		Ordinary Resolution authorising the directors to allot preference shares
		Special Resolution of 6 June 2008 to authorise the disapplication of pre-emption rights (S.95 Companies Act 1985)
06/06/2008	123	Notice of Increase in Nominal Capital

### 3. Documents filed with the UKLA Document Viewing Facility

The company filed the following documents with the UKLA Document Viewing Facility on or around the dates indicated.

<u>Date</u>	<u>Description</u>
06/05/2009	Annual Report for the year ended 31 December 2008 and Notice of Annual General Meeting
25/09/2008	Ordinary Resolution of 24 September 2008 approving the proposed capitalisation issue Ordinary Resolution of 24 September 2008 approving the sale arrangement in connection with the proposed capitalisation issue Special Resolution of 24 September 2008 adopting new articles of association
28/08/2008	Half Yearly Report ended 30 June 2008
30/07/2008	Document comprising (i) base prospectus relating to R.E.A. Holdings plc and its wholly owned subsidiary, REA Finance B.V. covering a proposed issue of up to £28,000,000 nominal of 9.5 per cent guaranteed sterling notes 2015/17 which will be unconditionally and irrevocably guaranteed by R.E.A. Holdings plc and issued pursuant to an offering programme; and (ii) final terms in respect of an initial tranche up to £15,000,000 nominal of such notes
30/07/2008	Document containing proposals to create a further £28,000,000 nominal of 9.5% guaranteed sterling notes 2015/17 to be issued by REA Finance B.V. and unconditionally and irrevocably guaranteed by R.E.A. Holdings plc, to amend and re-state the original trust deed dated 1 December 2006 (as amended) and to amend the agreement as to amended and

re-stated loan terms and ongoing loan agreement dated 16 August 2007  
06/06/2008 Ordinary Resolution of 6 June 2008 approving an increase in the authorised share capital  
Ordinary Resolution of 6 June 2008 authorising the directors to allot ordinary shares  
Ordinary Resolution authorising the directors to allot preference shares  
Special Resolution of 6 June 2008 to authorise the disapplication of pre-emption rights (S.95 Companies Act 1985)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

AIUATMJTMMJBBFL