

# R.E.A. Holdings plc: Further re placing of ordinary shares

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R.E.A. Holdings plc

Further re placing of ordinary shares

It was announced on 15 December 2016 that the issue of 3,670,000 new ordinary shares of 25p each (the 'new ordinary shares') at a price of 295p per share, pursuant to an institutional placing and related party placing of respectively, 2,899,000 and 771,000 new ordinary shares, remained conditional upon the admission of such shares to the premium listing segment of the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's main market for listed securities.

Admission has now become effective and the 3,670,000 new ordinary shares have been issued.

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