

# Annual Information Update

RNS Number : 7079L  
R.E.A.Hldgs PLC  
11 May 2010

R.E.A. Holdings plc ("REA" or "the company")  
11 May 2010

Annual Information Update for the period 12 May 2009 to 11 May 2010

In accordance with the requirements of rule 5.2 of the Prospectus Rules of the Financial Services Authority, REA sets out below a summary of the information which has been published or has been made available to the public during the defined period.

All such information was up to date when published but some information may now be out of date.

1. Announcements made via a Regulatory Information Service.

The following UK regulatory announcements have been made via RNS, a Regulatory Information Service, on or around the dates indicated and may be found on [www.londonstockexchange.com](http://www.londonstockexchange.com) market news under code RE. or downloaded from the company's website ([www.rea.co.uk](http://www.rea.co.uk)).

| <u>Date</u> | <u>Description</u>                                 |
|-------------|--|
| 04/05/2010  | Interim management statement                       |
| 28/04/2010  | Final Results                                      |
| 10/02/2010  | Issue of Debt                                      |
| 03/02/2010  | Director/PDMR Shareholding                         |
| 03/02/2010  | Holding(s) in company                              |
| 03/02/2010  | Holding(s) in company                              |
| 01/02/2010  | Director's transaction & increase in share capital |
| 28/01/2010  | Issue of debt                                      |

|            |   |
|------------|---|
| 27/01/2010 | Issue of equity                           |
| 20/01/2010 | Trading statement and possible debt issue |
| 15/01/2010 | Holding(s) company                        |
| 15/01/2010 | Holding(s) company                        |
| 16/12/2009 | Dividend Declaration                      |
| 10/11/2009 | Director/PDMR Shareholding                |
| 09/11/2009 | Interim Management Statement              |
| 05/11/2009 | Completion of placing                     |
| 22/10/2009 | Placing of preference shares              |
| 26/08/2009 | Half yearly report                        |
| 23/06/2009 | Director/PDMR Shareholding                |
| 04/06/2009 | Result of AGM                             |
| 04/06/2009 | AGM statement                             |
| 02/06/2009 | Holding(s) in company                     |
| 27/05/2009 | Director/PDMR Shareholding                |
| 26/05/2009 | Director/PDMR Shareholding                |
| 12/05/2009 | Annual Information Update                 |

## 2. Documents filed with the Registrar of Companies

All of the documents listed below were filed with the Registrar, Companies House, Crown Way, Cardiff, CF14 3UZ on or around the dates indicated. Copies of the documents can be obtained from Companies House Tel: +44 (0)303 1234 500, email: [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

| <u>Filing Date</u> | <u>Form</u> | <u>Description</u>   |
|--------------------|-------------|--|
| 05/05/2010         | AA          | Group Accounts for the year ended 31 December 2009           |
| 03/03/2010         | AR01        | Annual Return including Statement of Capital                 |
| 17/02/2010         | SH01        | Return of allotment of shares including Statement of Capital |
| 15/12/2009         | SH01        | Return of allotment of shares including Statement of Capital |
| 09/12/2009         | CH01        | Director's Change of Particulars Mr R M Robinow              |
| 09/12/2009         | CH01        | Director's Change of Particulars Mr D J Blackett             |
| 09/12/2009         | CH01        | Director's Change of Particulars Mr J C Oakley               |
| 09/12/2009         | CH01        | Director's Change of Particulars Mr C L Lim                  |
| 09/12/2009         | CH01        | Director's Change of Particulars Mr L E C Letts              |
| 09/12/2009         | CH01        | Director's Change of Particulars Mr D H R Killick            |
| 09/12/2009         | CH01        | Director's Change of Particulars Mr J R M Keatley            |

|            |      |  |
|------------|------|--|
| 09/12/2009 | CH01 | Director's Change of Particulars<br>Mr J M Green-Armytage  |
| 08/12/2009 | AD02 | SAIL address created   |
| 08/12/2009 | AD03 | Register of members moved to<br>SAIL address   |
| 06/06/2009 | AA   | Group Accounts for the year<br>ended 31 December 2008  |
| 06/06/2009 | RES  | Ordinary Resolution of 4 June<br>2009 authorising the directors to<br>allot ordinary shares  |
| 06/06/2009 | RES  | Ordinary Resolution of 4 June<br>2009 authorising the directors to<br>allot preference shares                                      |
| 06/06/2009 | RES  | Special Resolution of 4 June 2009<br>to authorise the disapplication of<br>pre-emption rights (S.95<br>Companies Act 1985)         |
| 06/06/2009 | RES  | Special Resolution of 4 June 2009<br>permitting the company to call a<br>general meeting on not less than<br>14 clear days' notice |

### 3. Documents filed with the UKLA Document Viewing Facility

The company filed the following documents with the UKLA Document Viewing Facility on or around the dates indicated.

| <u>Date</u> | <u>Description</u>   |
|-------------|--|
| 07/05/2010  | Annual Report for the year ended 31 December 2009 and Notice of Annual General Meeting for 2010  |
| 29/01/2010  | A registration document and a summary and securities note which together constitute a prospectus in respect of the creation and issue of \$15,000,000 nominal of further 7.5 per cent dollar notes 2012/14 together with an issue of participating preference shares in a wholly owned subsidiary of the company |
| 09/09/2009  | Half Yearly Report for 30 June 2009  |
| 04/06/2009  | Special Resolution of 4 June 2009 permitting the company to call a general meeting on not less than 14 clear days' notice  |

This information is provided by RNS  
The company news service from the London Stock Exchange

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