

R.E.A. Holdings plc: NOTIFICATION OF MAJOR INTEREST IN SHARES

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20-Dec-2016 / 17:00 GMT/BST

Dissemination of a Regulatory Announcement that contains inside information according to REGULATION (EU) No 596/2014 (MAR), transmitted by EQS Group. The issuer is solely responsible for the content of this announcement.

For filings with the FCA include the annex
For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES*i*

1. Identity of the issuer or the underlying issuer R.E.A. Holdings plc
of existing shares to which voting rights are attached: *ii*

2 Reason for the notification (please tick the appropriate box or boxes):
An acquisition or disposal of voting rights ☒
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments
An event changing the breakdown of voting rights
Other (please specify):

3. Full name of person(s) subject to the notification obligation: *Emba Holdings Limited*
iii

4. Full name of shareholder(s)
(if different from 3.):*iv*

5. Date of the transaction and date on which the threshold is crossed or reached: *v* 20 December 2016

6. Date on which issuer notified: 20 December 2016

7. Threshold(s) that is/are crossed or reached: *vi, vii* From 28.1% to 27.4%

8. Notified details:

A: Voting rights attached to shares *viii, ix*

Class/type of shares	Situation previous to the triggering transaction	Resulting situation after the triggering transaction
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if possible using the ISIN CODE	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of voting rights Dire-ct <i>xi</i>	% of voting rights x Indire-ct <i>xii</i>
GB0002349065	10,311,420	10,311,420	11,082,420	11,082,420	27.4

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiry date xiii	Exercise/Conversion Period xiv	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
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C: Financial Instruments with similar economic effect to Qualifying Financial Instruments xv, xvi

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price xvii	Expiry date xviii	Exercise/Conversion period xviii	Number of voting rights instrument refers to	% of voting rights xix, xx
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Nominal Delta

Total (A+B+C)

Number of voting rights
11,082,420

Percentage of voting rights
27.4

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: xxi

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

Acquisition of shares pursuant to a share placing and increase in issued share capital of R.E.A. Holdings plc to 40,509,529, of which 132,500 shares are held in treasury

14. Contact name:

Richard Robinow

15. Contact telephone number:

2007 436 7877

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End of Announcement EQS News Service

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