Block listing Interim Review

RNS Number : 4445F Ocado Group PLC 27 July 2016

BLOCK LISTING SIX MONTHLY RETURN

Date: 27 July 2016

| Name of applicant: | | Ocado Group plc | | |
|--|-------|---|-----|-----------------|
| Name of scheme: | | Ocado 2001 Executive Share Option Scheme and certain non- employee options ("ESOS") | | |
| | | Ocado Sharesave Scheme ("Sharesave") | | |
| | | Ocado Share Incentive Plan ("SIP") | | |
| | | Ocado 2014 Executive Share Option Scheme ("2014 ESOS") | | |
| | | Ocado Long Term Incentive Plan ("LTIP") | | |
| Period of return: | From: | 28 January 2016 | To: | 27 July 2016 |
| Balance of unallotted securities under scheme(s) from previous return: | | ESOS - 4,037,268 Sharesave - 3,613,635 SIP - 3,920,608 2014 ESOS - 3,000,000 LTIP - Nil | | |
| Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | | ESOS - Nil | | |
| | | Sharesave - Nil | | |
| | | SIP - Nil | | |
| | | 2014 ESOS - Nil | | |
| | | LTIP - 2,500,000 | | |

| Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G): | ESOS - 263,291 | | |
|--|-----------------------|--|--|
| | Sharesave - 3,828 | | |
| | SIP - 100,657 | | |
| | 2014 ESOS - Nil | | |
| | LTIP - 2,500,000 | | |
| Equals: Balance under | ESOS - 3,773,977 | | |
| scheme(s) not yet issued/ allotted at end of period: | Sharesave - 3,609,807 | | |
| | SIP - 3,819,951 | | |
| | 2014 ESOS - 3,000,000 | | |
| | LTIP - Nil | | |

| Name of contact: | Neill Abrams, Company Secretary |
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