

Post Stabilisation Notice

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HSBC Bank plc
05 July 2017

5th July 2017

Ocado Group plc

Post Stabilisation Notice

HSBC (contact: Syndicate desk, telephone: +44 207 992 8066) hereby gives notice that no stabilisation (within the meaning of the rules of the Financial Conduct Authority) was undertaken by the Stabilisation Manager(s) named below in relation to the offer of the following securities.

Issuer:	Ocado Group plc
Guarantor (if any):	na
Aggregate nominal amount:	GBP 250,000,000
Description:	4.00% due June 2024
Offer price:	100
Stabilising Managers:	Barclays, HSBC, Goldman Sachs, Natwest Markets, Rabobank

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