

# Holding(s) in Company

RNS Number : 0378D  
 Ocado Group PLC  
 21 April 2017

| <b>TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup></b>   |   |
|---|---|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | Ocado Group plc   |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):  |   |
| An acquisition or disposal of voting rights   |   |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | X   |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  |   |
| An event changing the breakdown of voting rights  |   |
| Other (please specify):   |   |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>   | The Goldman Sachs Group, Inc.   |
| <b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>   | Goldman Sachs International<br>Goldman, Sachs & Co.<br>Goldman Sachs Asset Management, L.P. |
| <b>5. Date of the transaction and date on which the threshold is</b>  | 19 April 2017   |

|  |               |
|--|---------------|
| crossed or reached: <sup>v</sup>                                   |               |
| 6. Date on which issuer notified:                                  | 21 April 2017 |
| 7. Threshold(s) that is/are crossed or reached: <sup>vi, vii</sup> | Below 3%      |

| <b>8. Notified details:</b>                                    |  |                         |  |                         |                         |                                 |          |
|--|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
| <b>A: Voting rights attached to shares</b> <sup>viii, ix</sup> |  |                         |  |                         |                         |                                 |          |
| Class/type of shares<br><br>if possible using the ISIN CODE    | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |                         |                                 |          |
|  | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |                         | % of voting rights <sup>x</sup> |          |
|  |  |                         | Direct   | Direct <sup>xi</sup>    | Indirect <sup>xii</sup> | Direct                          | Indirect |
| GB00B3MBS747   | 1,394,485  | 1,394,485               |  |                         | Below 3%                |                                 | Below 3% |

| <b>B: Qualifying Financial Instruments</b>           |                                 |  |   |                    |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction |                                 |  |   |                    |
| Type of financial instrument                         | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|  |                                 |  | Below 3%  | Below 3%           |

| <b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b> <sup>xv, xvi</sup> |                |                                 |  |  |                                       |    |
|---|----------------|---------------------------------|--|--|---------------------------------------|----|
| Resulting situation after the triggering transaction  |                |                                 |  |  |                                       |    |
| Type of financial instrument  | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of voting rights <sup>xix, xx</sup> |    |
|   |                |                                 |  |  | Nominal                               | De |
|   |                |                                 |  |  |                                       |    |

|                                |                                    |
|--------------------------------|------------------------------------|
| <b>Total (A+B+C)</b>           |                                    |
| <b>Number of voting rights</b> | <b>Percentage of voting rights</b> |
| Below 3%                       | Below 3%                           |

|   |
|---|
| <b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b> <sup>xxi</sup> |
| N/A   |

|   |     |
|---|-----|
| <b>Proxy Voting:</b>  |     |
| <b>10. Name of the proxy holder:</b>                                    | N/A |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     | N/A |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> | N/A |

|                                      |  |
|--------------------------------------|--|
| <b>13. Additional information:</b>   | General email contact:<br><a href="mailto:shareholderdisclosures@gs.com">shareholderdisclosures@gs.com</a> |
| <b>14. Contact name:</b>             | Peter Chisholm   |
| <b>15. Contact telephone number:</b> | +44 207 051 9612   |

This information is provided by RNS  
The company news service from the London Stock Exchange

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