

Holding(s) in Company

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RNS Number : 4731T
 Ocado Group PLC
 05 January 2017

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

| | | |
|---|---------------------------------|--|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ | Ocado Group PLC GB00B3MBS747 | |
| 2 Reason for the notification (please tick the appropriate box or boxes): | | |
| An acquisition or disposal of voting rights | | |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | X | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | | |
| An event changing the breakdown of voting rights | | |
| Other (please specify): | | |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | Norges Bank | |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | N/A | |

| | |
|---|--|
| 5. Date of the transaction and date on which the threshold is crossed or reached: ^v | 04 January 2017 |
| 6. Date on which issuer notified: | 05 January 2017 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | Above 4% based on qualifying financial instruments |

| 8. Notified details: | | | | | | | |
|--|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
| A: Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| GB00B3MBS747 | 9,696,898 | 9,696,898 | 8,118,898 | 8,118,898 | | 1.29 % | |

| B: Qualifying Financial Instruments | | | | |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| Shares on loan (right to recall) | N/A | At any time | 26,383,610 | 4.19 % |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | |
|---|----------------|---------------------------------|--|--|--------------------------------------|
| Resulting situation after the triggering transaction | | | | | |
| Type of financial instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights ^{xix, x} |
| N/A | N/A | N/A | N/A | N/A | Nominal |

| | | | | | | |
|--|--|--|--|--|-----|--|
| | | | | | N/A | |
|--|--|--|--|--|-----|--|

| | |
|--------------------------------|------------------------------------|
| Total (A+B+C) | |
| Number of voting rights | Percentage of voting rights |
| 34,502,508 | 5.48 % |

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|---|
| 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi} |
| N/A |

| | |
|---|-------------|
| Proxy Voting: | |
| 10. Name of the proxy holder: | Norges Bank |
| 11. Number of voting rights proxy holder will cease to hold: | N/A |
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |

| | |
|--------------------------------------|-------------------|
| 13. Additional information: | None |
| 14. Contact name: | Philippe Chiaroni |
| 15. Contact telephone number: | +4724073297 |

This information is provided by RNS
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