

# Holding(s) in Company

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RNS Number : 1233T  
Ocado Group PLC  
03 January 2017

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

|   |                                 |
|---|---------------------------------|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | Ocado Group PLC<br>GB00B3MBS747 |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):  |                                 |
| An acquisition or disposal of voting rights   |                                 |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | X                               |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  |                                 |
| An event changing the breakdown of voting rights  |                                 |
| Other (please specify):   |                                 |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>   | Norges Bank                     |
| <b>4. Full name of shareholder(s)</b><br>(if different from 3.): <sup>iv</sup>  | N/A                             |

|   |  |
|---|--|
| <b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup> | 30 December 2016                                   |
| <b>6. Date on which issuer notified:</b>  | 02 January 2017                                    |
| <b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>                             | Below 4% based on qualifying financial instruments |

| <b>8. Notified details:</b>                                    |  |                         |  |                         |                         |                                 |          |
|--|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
| <b>A: Voting rights attached to shares</b> <sup>viii, ix</sup> |  |                         |  |                         |                         |                                 |          |
| Class/type of shares<br><br>if possible using the ISIN CODE    | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |                         |                                 |          |
|  | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |                         | % of voting rights <sup>x</sup> |          |
|  |  |                         | Direct   | Direct <sup>xi</sup>    | Indirect <sup>xii</sup> | Direct                          | Indirect |
| GB00B3MBS747   | 7,477,955  | 7,477,955               | 9,696,898  | 9,696,898               |                         | 1.54 %                          |          |

| <b>B: Qualifying Financial Instruments</b>           |                                 |  |   |                    |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction |                                 |  |   |                    |
| Type of financial instrument                         | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| Shares on loan (right to recall)                     | N/A                             | At any time                                | 24,805,610  | 3.94 %             |

| <b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b> <sup>xv, xvi</sup> |                |                                 |  |  |                                      |
|---|----------------|---------------------------------|--|--|--------------------------------------|
| Resulting situation after the triggering transaction  |                |                                 |  |  |                                      |
| Type of financial instrument  | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of voting rights <sup>xix, x</sup> |
| N/A   | N/A            | N/A                             | N/A  | N/A  | Nominal                              |

|  |  |  |  |  |     |  |
|--|--|--|--|--|-----|--|
|  |  |  |  |  | N/A |  |
|--|--|--|--|--|-----|--|

|                                |                                    |
|--------------------------------|------------------------------------|
| <b>Total (A+B+C)</b>           |                                    |
| <b>Number of voting rights</b> | <b>Percentage of voting rights</b> |
| 34,502,508                     | 5.48 %                             |

|   |
|---|
| <b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b> <sup>xxi</sup> |
| N/A   |

|   |             |
|---|-------------|
| <b>Proxy Voting:</b>  |             |
| <b>10. Name of the proxy holder:</b>                                    | Norges Bank |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     | N/A         |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> | N/A         |

|                                      |                   |
|--------------------------------------|-------------------|
| <b>13. Additional information:</b>   | None              |
| <b>14. Contact name:</b>             | Philippe Chiaroni |
| <b>15. Contact telephone number:</b> | +4724073297       |

This information is provided by RNS  
The company news service from the London Stock Exchange

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