

Holding(s) in Company

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RNS Number : 9918V
Ocado Group PLC
03 February 2017

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

| | |
|---|-------------------------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ | Ocado Group Plc |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
| An acquisition or disposal of voting rights | <input checked="" type="checkbox"/> |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | <input type="checkbox"/> |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | <input type="checkbox"/> |
| An event changing the breakdown of voting rights | <input type="checkbox"/> |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | Citigroup Global Markets Limited |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | N/A |
| 5. Date of the transaction and date on which the threshold is crossed | 01-February-2017 |

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| or reached: ^v | |
| 6. Date on which issuer notified: | 03-February-2017 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | 6%, 7%, 8% |

| 8. Notified details: | | | | | | | |
|---|--|----------------------------------|--|----------------------------|-------------------------|--------------------|----------|
| A: Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| GB00B3MBS747 | 50,883,212 | 50,883,212 | 4,463,984 | 4,463,984 | 0 | 0.7093% | |

| B: Qualifying Financial Instruments | | | | |
|--|------------------------------------|---|--|-----------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| Right to recall lent securities | | | 4,549,365 | 0.72% |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | |
|--|-------------------|------------------------------------|--|--|--|
| Resulting situation after the triggering transaction | | | | | |
| Type of financial instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights ^{xix, xx} |
| | | | | | Nominal |

| | | | | |
|-------------|---|------------|------------|--|
| Equity Swap | - | 12/13/2019 | 27,694,238 | |
| | | 01/08/2018 | | |
| | | 11/29/2017 | | |
| | | 03/29/2017 | | |
| | | 03/07/2019 | | |
| | | 05/28/2019 | | |
| | | 08/30/2017 | | |
| | | 10/11/2018 | | |
| | | 10/11/2018 | | |
| | | 08/10/2018 | | |
| | | 08/10/2018 | | |
| | | 08/10/2018 | | |
| | | 08/10/2018 | | |
| | | 12/13/2019 | | |
| | | 10/16/2019 | | |
| | | 10/16/2019 | | |
| | | 10/16/2019 | | |
| | | 10/16/2019 | | |
| | | 10/16/2019 | | |
| | | 01/08/2018 | | |
| | | 11/03/2017 | | |
| | | 08/01/2017 | | |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 36,707,587 | 5.8329% |

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|---|
| 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi} |
| |

| Proxy Voting: | |
|--|--|
| 10. Name of the proxy holder: | |
| 11. Number of voting rights proxy holder will cease to hold: | |

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|---|--|
| 12. Date on which proxy holder will cease to hold voting rights: | |
|---|--|

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| 13. Additional information: | |
| 14. Contact name: | Craig Watson |
| 15. Contact telephone number: | +44 2890 409605 craig.cameron.watson@citi.com |

This information is provided by RNS
The company news service from the London Stock Exchange

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