

# Holding(s) in Company

RNS Number : 9091V  
 Ocado Group PLC  
 21 April 2016

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

|   |                                     |
|---|-------------------------------------|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | OCADO GROUP PLC                     |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):  |                                     |
| An acquisition or disposal of voting rights   | <input checked="" type="checkbox"/> |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | <input checked="" type="checkbox"/> |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  | <input checked="" type="checkbox"/> |
| An event changing the breakdown of voting rights  | <input type="checkbox"/>            |
| Other (please specify):   | <input type="checkbox"/>            |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>   | Deutsche BankAG                     |
| <b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>   | Deutsche Bank AG, London Branch     |
| <b>5. Date of the transaction and date on which the threshold is</b>  | 18/04/2016                          |

|   |            |
|---|------------|
| <b>crossed or reached:</b> <sup>v</sup>                                   |            |
| <b>6. Date on which issuer notified:</b>                                  | 20/04/2016 |
| <b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup> | Below 6%   |

| <b>8. Notified details:</b>  |  |                                  |   |                            |                         |                                    |          |
|--|--|----------------------------------|---|----------------------------|-------------------------|------------------------------------|----------|
| <b>A: Voting rights attached to shares</b> <sup>viii, ix</sup>           |  |                                  |   |                            |                         |                                    |          |
| Class/<br>type of<br>shares<br><br>if possible<br>using the<br>ISIN CODE | Situation previous<br>to the triggering<br>transaction |                                  | Resulting situation after the triggering<br>transaction |                            |                         |                                    |          |
|  | Number<br>of<br>Shares                                 | Number<br>of<br>Voting<br>Rights | Number<br>of<br>shares                                  | Number of<br>voting rights |                         | % of voting<br>rights <sup>x</sup> |          |
|  |  |                                  | Direct  | Direct <sup>xi</sup>       | Indirect <sup>xii</sup> | Direct                             | Indirect |
| GB00B3MBS747   | 20,482,375   | 20,482,375                       | 16,485,040  | 16,485,040                 | 0                       | 2.62%                              | 0        |

| <b>B: Qualifying Financial Instruments</b>           |                                    |  |  |                          |
|--|------------------------------------|--|--|--------------------------|
| Resulting situation after the triggering transaction |                                    |  |  |                          |
| Type of<br>financial<br>instrument                   | Expiration<br>date <sup>xiii</sup> | Exercise/<br>Conversion<br>Period <sup>xiv</sup> | Number of<br>voting<br>rights that<br>may be<br>acquired if the<br>instrument is<br>exercised/<br>converted. | % of<br>voting<br>rights |
| Right To Recall                                      |                                    |  | 3,936,955  | 0.63%                    |

| <b>C: Financial Instruments with similar economic effect to Qualifying<br/>Financial Instruments</b><br><sup>xv, xvi</sup> |                   |                                    |  |   |  |       |
|--|-------------------|------------------------------------|--|---|--|-------|
| Resulting situation after the triggering transaction   |                   |                                    |  |   |  |       |
| Type of<br>financial<br>instrument   | Exercise<br>price | Expiration<br>date <sup>xvii</sup> | Exercise/<br>Conversion<br>period <sup>xviii</sup> | Number of<br>voting rights<br>instrument<br>refers to | % of voting<br>rights <sup>xix,</sup><br><sup>xx</sup> |       |
| Swaps  |                   | 19-Jun-17                          |  | 16,394,991  | Nominal  | Delta |
|  |                   |                                    |  |   | 2.61%  | 2.61% |

|                                |                                    |
|--------------------------------|------------------------------------|
| <b>Total (A+B+C)</b>           |                                    |
| <b>Number of voting rights</b> | <b>Percentage of voting rights</b> |
| 36,816,986                     | 5.86%                              |

|   |  |
|---|--|
| <b>Proxy Voting:</b>  |  |
| <b>10. Name of the proxy holder:</b>                                    |  |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     |  |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> |  |

|                                      |                     |
|--------------------------------------|---------------------|
| <b>13. Additional information:</b>   |                     |
| <b>14. Contact name:</b>             | <b>Stacy Otieno</b> |
| <b>15. Contact telephone number:</b> | <b>02075476268</b>  |

This information is provided by RNS  
The company news service from the London Stock Exchange

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