

# Holding(s) in Company

RNS Number : 4024L  
 Ocado Group PLC  
 30 September 2016

|   |
|---|
| <b>TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup></b> |
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|   |                                     |
|---|-------------------------------------|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | OCADO GROUP PLC                     |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):  |                                     |
| An acquisition or disposal of voting rights   | <input checked="" type="checkbox"/> |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | <input checked="" type="checkbox"/> |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  | <input checked="" type="checkbox"/> |
| An event changing the breakdown of voting rights  | <input type="checkbox"/>            |
| Other (please specify):   | <input type="checkbox"/>            |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>   | Deutsche Bank AG                    |
| <b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>   | Deutsche Bank AG, London Branch     |

|   |            |
|---|------------|
| <b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup> | 28/09/2016 |
| <b>6. Date on which issuer notified:</b>  | 30/09/2016 |
| <b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>                             | Below 6%   |

| <b>8. Notified details:</b>                                    |  |                         |  |                         |                         |                          |          |
|--|--|-------------------------|--|-------------------------|-------------------------|--------------------------|----------|
| <b>A: Voting rights attached to shares</b> <sup>viii, ix</sup> |  |                         |  |                         |                         |                          |          |
| Class/type of shares<br><br>if possible using the ISIN CODE    | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |                         |                          |          |
|  | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |                         | % of voting <sup>x</sup> |          |
|  |  |                         | Direct   | Direct <sup>xi</sup>    | Indirect <sup>xii</sup> | Direct                   | Indirect |
| GB00B3MBS747   | 14,917,437                                       | 14,917,437              | 21,007,203   | 21,007,203              | 0                       | 3.34%                    | 0%       |

| <b>B: Qualifying Financial Instruments</b>           |                                 |  |   |                    |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction |                                 |  |   |                    |
| Type of financial instrument                         | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| Right To Recall                                      |                                 |  | 66,500  | 0.01%              |

| <b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b> <sup>xv, xvi</sup> |                |                                 |  |  |                                   |
|---|----------------|---------------------------------|--|--|-----------------------------------|
| Resulting situation after the triggering transaction  |                |                                 |  |  |                                   |
| Type of financial instrument  | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of voting rights <sup>xix</sup> |
| Swaps   |                | 15-May-18                       |  | 15,849,597                                   | Nominal                           |

|  |  |  |  |  |       |
|--|--|--|--|--|-------|
|  |  |  |  |  | 2.52% |
|--|--|--|--|--|-------|

|                                |                                    |
|--------------------------------|------------------------------------|
| <b>Total (A+B+C)</b>           |                                    |
| <b>Number of voting rights</b> | <b>Percentage of voting rights</b> |
| 36,923,300                     | 5.88%                              |

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| <b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup></b> |
| Deutsche Bank AG, London Branch - 5.88%   |

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|---|--|
| <b>Proxy Voting:</b>  |  |
| <b>10. Name of the proxy holder:</b>                                    |  |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     |  |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> |  |

|                                      |              |
|--------------------------------------|--------------|
| <b>13. Additional information:</b>   |              |
| <b>14. Contact name:</b>             | Stacy Otieno |
| <b>15. Contact telephone number:</b> | 02075476268  |

This information is provided by RNS  
The company news service from the London Stock Exchange

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