

Holding(s) in Company

RNS Number : 5158M
 Ocado Group PLC
 21 January 2016

| TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES ⁱ | |
|---|---|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ | Ocado Group Plc |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
| An acquisition or disposal of voting rights | <input checked="" type="checkbox"/> |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | <input type="checkbox"/> |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | <input type="checkbox"/> |
| An event changing the breakdown of voting rights | <input type="checkbox"/> |
| Other (please specify): | <input type="checkbox"/> |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | The Goldman Sachs Group, Inc. |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | Goldman Sachs International Goldman, Sachs & Co. Goldman Sachs Asset Management, L.P. |

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|---|-----------------|
| 5. Date of the transaction and date on which the threshold is crossed or reached: ^v | 18 January 2016 |
| 6. Date on which issuer notified: | 20 January 2016 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | Above 4% |

| 8. Notified details: | | | | | | | |
|--|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
| A: Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| GB00B3MBS747 | 1,181,546 | 1,181,546 | | | 887,877 | | 0.14 |

| B: Qualifying Financial Instruments | | | | |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| Stock Loan (Physical) | Open | | 24,593,836 | 3.93% |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | |
|---|----------------|---------------------------------|--|--|---------------------------------------|
| Resulting situation after the triggering transaction | | | | | |
| Type of financial instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights ^{xix, xx} |

| | |
|--------------------------------------|--|
| 13. Additional information: | Please note, total amount of voting rights have been rounded to 2 decimal places therefore there is a possibility of a rounding error. General email contact: shareholderdisclosures@gs.com |
| 14. Contact name: | Joanna Foley |
| 15. Contact telephone number: | +44 207 051 9996 |

This information is provided by RNS
The company news service from the London Stock Exchange

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