

Holding(s) in Company

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RNS Number : 2626X
Ocado Group PLC
04 May 2016

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| TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ |
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|---|----------------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ | Ocado Group plc |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
| An acquisition or disposal of voting rights | |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | X |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | |
| An event changing the breakdown of voting rights | |
| Other (please specify): | |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | JPMorgan Chase & Co. |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | J.P. Morgan Securities Plc |
| 5. Date of the transaction and date on | 29 April 2016 |

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| which the threshold is crossed or reached: ^v | |
| 6. Date on which issuer notified: | 04 May 2016 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | Voting rights attached to Financial Instruments crossed 5% upwards |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
| A: Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| GB00B3MBS747 | 9,481,134 | 9,481,134 | | | 2,845,294 | | 0.4% |

| B: Qualifying Financial Instruments | | | | |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| Right to Recall | | | 19,977,903 | 3.18% |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | |
|--|----------------|---------------------------------|--|--|-----------------------------------|
| Resulting situation after the triggering transaction | | | | | |
| Type of financial instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights ^{xix} |
| Cash-settled Equity Swap | | | | 16,889,423 | Nominal |

| | | | | | |
|--|--|--|--|--|-------|
| | | | | | 2.69% |
|--|--|--|--|--|-------|

| | |
|--------------------------------|------------------------------------|
| Total (A+B+C) | |
| Number of voting rights | Percentage of voting rights |
| 39,712,620 | 6.32% |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Total disclosable holding for JPMorgan Chase & Co. : 39,712,620 (6.32%)

Direct: J.P. Morgan Securities Plc: 2,845,294 (0.45%)
Share; 19,977,903 (3.18%) Qualifying Financial
Instruments; 16,889,423 (2.69%) Financial Instruments
with similar economic effect to Qualifying Financial
Instruments

Chain of control:

JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association (100%)
J.P. Morgan International Inc. (100%)
Bank One International Holdings Corporation (100%)
J.P. Morgan International Finance Limited (100%)
J.P. Morgan Capital Holdings Limited (100%)
J.P. Morgan Chase (UK) Holdings Limited (99.99%)
J.P. Morgan Chase International Holdings (100%)
J.P. Morgan Securities plc (99.41%)

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| Proxy Voting: | |
| 10. Name of the proxy holder: | N/A |
| 11. Number of voting rights proxy holder will cease to hold: | N/A |
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |

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|--------------------------------------|--|
| 13. Additional information: | Table 8A) Includes stock borrows of 36,787,362 (5.86%) |
| 14. Contact name: | Tung T Le |
| 15. Contact telephone number: | 0207 742 7272 |

This information is provided by RNS
The company news service from the London Stock Exchange

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