Holding(s) in Company

RNS Number : 5068W Ocado Group PLC 14 November 2017

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TR-1: Standard form for notification of major holdings

| NOTIFICATION OF MAJOR HOLDINGS ¹ | | | | |
|--|-------------------------|--|--|--|
| | Ι | | | |
| 1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached ⁱⁱ :Ocado Group plc | | | | |
| 1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate) | | | | |
| Non-UK issuer | | | | |
| 2. Reason for the notification (please mark the appropriate box or boxes with an "X") | | | | |
| An acquisition or disposal of voting rights | | | | |
| An acquisition or disposal of financial instruments | | | | |
| An event changing the breakdown of voting rights | | | | |
| Other (please specify) ⁱⁱⁱ : | | | | |
| 3. Details of person subject to the notification obligation ^{iv} | | | | |
| Name The Goldman Sachs Group, Inc. | | | | |
| City and country of registered office (if applicable) Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA | | | | |
| 4. Full name of shareholder(s) | (if different from 3.)v | | | |
| Name | | | | |

| City and countro office (if application) | | d | | | |
|---|---|--|--|---|---|
| 5. Date on wi threshold wa reached ^{vi} : | | or | 10/11 | /2017 | |
| 6. Date on which issuer notified (DD/MM/YYYY): | | 14/11 | /2017 | | |
| 7. Total posit obligation | ions of pers | son(s) | subje | ct to the no | otification |
| | % of voting rights attached to shares (total of 8. A) | rig thro finai instru (total | voting hts ugh ncial ments of 8.B 3.B 2) | Total of both in % (8.A + 8.B) | Total number of voting rights of issuer ^{vii} |
| Resulting situation on the date on which threshold was crossed or reached | 0.29% | 3.0 | 4% | 3.33% | 630,670,316 |
| Position of previous notification (if applicable) | 0.58% | 2.1 | 4% | 2.72% | |

| 8. Notified details of the resulting situation on the date on which the threshold was crossed or reached ^{viii} | | | | | |
|--|---|---|--|---|--|
| A: Voting rights attached to shares | | | | | |
| Class/type of | Number of voting | rights ^{ix} | % of voting rights | | |
| shares ISIN code (if possible) | Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) | Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1) | Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) | Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1) | |
| GB00B3MBS747 | | 1,826,825 | | 0.29% | |
| | | | | | |
| SUBTOTAL 8. A | 1,826,825 0 | | 0.2 | 9% | |

| ype of financial nstrument | Expiration date ^x | Exercise/ Conversion Period ^{xi} | Number of voting rights that may be acquired if the instrument is | % of voting rights |
|-------------------------------|---------------------------------|---|---|--------------------|
|-------------------------------|---------------------------------|---|---|--------------------|

| | | | exercised/ converted. | |
|-----------------------|------|--------------------|--------------------------|-------|
| Securities Lending | Open | | 19,146,874 | 3.04% |
| | | | | |
| | | SUBTOTAL 8. B 1 | 19,146,874 | 3.04% |

| B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b)) | | | | | |
|---|---------------------------------|---|--|----------------------------------|--------------------|
| Type of financial instrument | Expiration date ^x | Exercise/ Conversion Period ^{xi} | Physical or cash settlement ^{xii} | Number of voting rights | % of voting rights |
| Swap | 09-Nov-2018 | | Cash | 2 | 0.000003% |
| | | | | | |
| | | - | SUBTOTAL 8.B.2 | 2 | 0.000003% |

| 9. Information in notification oblig applicable box wit | jation (please m | person subject to ark the | the | |
|---|--|------------------------------|--------------------------------|--|
| Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii} | | | | |
| <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary) | | | | |
| Name ^{xv} | % of voting rights if it equals or is not struments if rights if it rights if rights if | | f it or ner he ble | |
| The Goldman Sachs Group, Inc. | | | | |
| Goldman Sachs (UK) L.L.C. | | | | |
| Goldman Sachs Group UK Limited | | | | |

| Goldman Sachs International | | |
|---|--|--|
| | | |
| The Goldman Sachs Group, Inc. | | |
| Goldman Sachs & Co. LLC | | |
| | | |
| The Goldman Sachs Group, Inc. | | |
| GSAM Holdings LLC | | |
| Goldman Sachs Asset Management, L.P. | | |

| 10. In case of proxy voting, please i | dentify: |
|---|----------|
| Name of the proxy holder | N/A |
| The number and % of voting rights held | N/A |
| The date until which the voting rights will be held | N/A |

11. Additional information^{xvi}

Please note, total amount of voting rights have been rounded to 2 decimal places therefore there is a possibility of a rounding error.

General email contact: shareholderdisclosures@gs.com

| Place of completion | London |
|-----------------------|------------|
| Date of completion | 14/11/2017 |

This information is provided by RNS The company news service from the London Stock Exchange

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