

# Holding(s) in Company

RNS Number : 9583Z  
 Ocado Group PLC  
 01 June 2016

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

|   |  |
|---|--|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | <p style="text-align: center;"><b>Ocado Group plc</b></p>            |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):  |  |
| An acquisition or disposal of voting rights   | <p style="text-align: center;"><b>X</b></p>                          |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached |  |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  | <p style="text-align: center;"><b>X</b></p>                          |
| An event changing the breakdown of voting rights  |  |
| Other (please specify):   |  |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>   | <p style="text-align: center;"><b>JPMorgan Chase &amp; Co.</b></p>   |
| <b>4. Full name of shareholder(s)</b><br>(if different from 3.): <sup>iv</sup>  | <p style="text-align: center;"><b>J.P. Morgan Securities Plc</b></p> |
| <b>5. Date of the transaction and date on</b>   | <p style="text-align: center;"><b>31 May 2016</b></p>                |

|  |                    |
|--|--------------------|
| which the threshold is crossed or reached: <sup>v</sup>            |                    |
| 6. Date on which issuer notified:                                  | 01 June 2016       |
| 7. Threshold(s) that is/are crossed or reached: <sup>vi, vii</sup> | 3%, 4%, 5% Upwards |

| <b>8. Notified details:</b>                                    |  |                         |  |                         |                         |                          |
|--|--|-------------------------|--|-------------------------|-------------------------|--------------------------|
| <b>A: Voting rights attached to shares</b> <sup>viii, ix</sup> |  |                         |  |                         |                         |                          |
| Class/type of shares<br><br>if possible using the ISIN CODE    | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |                         |                          |
|  | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |                         | % of voting <sup>x</sup> |
|  |  |                         | Direct   | Direct <sup>xi</sup>    | Indirect <sup>xii</sup> | Direct                   |
| GB00B3MBS747   | Below minimum threshold                          | Below minimum threshold |  |                         | 2,455,316               | 0.3                      |

| <b>B: Qualifying Financial Instruments</b>           |                                 |  |   |               |
|--|---------------------------------|--|---|---------------|
| Resulting situation after the triggering transaction |                                 |  |   |               |
| Type of financial instrument                         | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of v rights |
| Right to Recall                                      |                                 |  | 13,325,632  | 2.12%         |

| <b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b> <sup>xv, xvi</sup> |                |                                 |  |  |                                  |
|---|----------------|---------------------------------|--|--|----------------------------------|
| Resulting situation after the triggering transaction  |                |                                 |  |  |                                  |
| Type of financial instrument  | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of votin rights <sup>xix</sup> |
| Cash-settled Equity Swap  |                |                                 |  | 17,382,571                                   | Nominal                          |

|                                |                                    |
|--------------------------------|------------------------------------|
| <b>Total (A+B+C)</b>           |                                    |
| <b>Number of voting rights</b> | <b>Percentage of voting rights</b> |
| 33,163,519                     | 5.28%                              |

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| <p><b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b> <sup>xxi</sup></p> <p><b>Total disclosable holding for JPMorgan Chase &amp; Co. :</b><br/>33,163,519 (5.28%)</p> <p>Direct: J.P. Morgan Securities Plc: 2,455,316 (0.39%)<br/>Shares; 13,325,632 (2.12%) Qualifying Financial Instruments; 17,382,571 (2.77%) Financial Instruments with similar economic effect to Qualifying Financial Instruments</p> <p><b><u>Chain of control:</u></b><br/>JPMorgan Chase &amp; Co.<br/>JPMorgan Chase Bank, National Association (100%)<br/>J.P. Morgan International Inc. (100%)<br/>Bank One International Holdings Corporation (100%)<br/>J.P. Morgan International Finance Limited (100%)<br/>J.P. Morgan Capital Holdings Limited (100%)<br/>J.P. Morgan Chase (UK) Holdings Limited (99.99%)<br/>J.P. Morgan Chase International Holdings (100%)<br/>J.P. Morgan Securities plc (99.41%)</p> |
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|   |            |
|---|------------|
| <b>Proxy Voting:</b>  |            |
| <b>10. Name of the proxy holder:</b>                                    | <b>N/A</b> |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     | <b>N/A</b> |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> | <b>N/A</b> |

|                                    |  |
|------------------------------------|--|
| <b>13. Additional information:</b> | Table 8A) Includes stock borrows of 30,195,560 (4.81%) |
|------------------------------------|--|

|                                      |                              |
|--------------------------------------|------------------------------|
| <b>14. Contact name:</b>             | <b>Evangelos Galiatsatos</b> |
| <b>15. Contact telephone number:</b> | <b>0207 742 6148</b>         |

This information is provided by RNS  
The company news service from the London Stock Exchange

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