Holding(s) in Company

RNS Number : 3315B Ocado Group PLC 03 April 2017

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TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: iiOcac Ocac2 Reason for the notification (please tick th | | | lo Group plc e |
|--|---------------------|---|----------------------|
| appropriate box or boxes): | | | |
| An acquisition or disposal of ve | oting rig | hts | |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | | | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | | | |
| An event changing the breakdown of voting rights | | | х |
| Other (please specify): | | | |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | | | |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | l Goldn Goldr | Goldman Sachs International Goldman, Sachs & Co. Goldman Sachs Asset Management, L.P. | |
| 5. Date of the transaction and date on which the threshold is | 29 March 2017 | | |

| crossed or reached: ^v | |
|--|---------------|
| 6. Date on which issuer notified: | 31 March 2017 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | N/A |

8. Notified details:

A: Voting rights attached to shares $v_{\text{iii, ix}}$

| Class/type of shares | Situation previous to the triggering transaction | | Resulting transactio | - | on after the | triggering | |
|---------------------------------|--|------------------------|-------------------------|---------------------------|-----------------|---------------|----------|
| if possible using the ISIN CODE | Number of Shares | Number of Voting | Number of shares | Numbe voting rights | r of | % of vot x | ting rig |
| | | Rights | Direct | Direct xi | Indirect xii | Direct | Indire |
| GB00B3MBS747 | 1,899,083 | 1,899,083 | | | 558,572 | | 0.09 |

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date ^{Xiii} | Exercise/ Conversion Period ^{XiV} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voti rights |
|---------------------------------|------------------------------------|---|--|---------------------|
| Stock loan(Physical) | Open | | 19,668,518 | 3.13% |

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{XV, XVi}

Resulting situation after the triggering transaction

| Type of financial instrument | Exercise price | Expiration date ^{XVii} | Exercise/ Conversion period ^{XViii} | Number of voting rights instrument refers to | % of votin rights ^{XiX,} | - |
|------------------------------------|-------------------|------------------------------------|--|--|--------------------------------------|---|
| | | | | | Nominal | D |
| | | | | | | |

Total (A+B+C)

Number of voting rights

Percentage of voting rights

20,227,090

3.21%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{XXi}

The Goldman Sachs Group, Inc.; 20,227,090 shares; 3.21%

Goldman Sachs (UK) L.L.C. (Controlled by The Goldman Sachs Group, Inc.) Goldman Sachs Group UK Limited (Controlled by Goldman Sachs (UK) L.L.C.) Goldman Sachs International (Controlled by Goldman Sachs Group UK Limited)

The Goldman, Sachs & Co. L.L.C. (Controlled by The Goldman Sachs Group, Inc.) Goldman, Sachs & Co. (Controlled by The Goldman, Sachs & Co. L.L.C.)

GSAM Holdings LLC (Controlled by The Goldman Sachs Group, Inc.) Goldman Sachs Asset Management, L.P. (Controlled by GSAM Holdings LLC)

| Proxy Voting: | |
|--|-----|
| 10. Name of the proxy holder: | N/A |
| 11. Number of voting rights proxy holder will cease to hold: | N/A |
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |

| 13. Additional information: | Please note, total amount of voting rights have been rounded to 2 decimal places therefore there is a possibility of a rounding error |
|-----------------------------|--|
| | General email contact: |
| | shareholderdisclosures@gs.com |

| 14. Contact name: | Joanna Foley |
|-------------------------------------|------------------|
| 15. Contact telephone number: | +44 207 051 9996 |

This information is provided by RNS The company news service from the London Stock Exchange

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