

Holding(s) in Company

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RNS Number : 4580P
Ocado Group PLC
17 November 2016

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

| | |
|---|----------------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ | Ocado Group plc |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
| An acquisition or disposal of voting rights | X |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | X |
| An event changing the breakdown of voting rights | |
| Other (please specify): | |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | JPMorgan Chase & Co. |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | J.P. Morgan Securities Plc |
| 5. Date of the transaction and date on which the threshold is crossed or reached: ^v | 14 November 2016 |

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| 6. Date on which issuer notified: | 16 November 2016 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | 3%, 4%, 5% Upwards |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|-------------------------|--------------------------|----------|
| A: Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| GB00B3MBS747 | Below minimum threshold | Below minimum threshold | | | 4,544,777 | | 0% |

| B: Qualifying Financial Instruments | | | | |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| Right to Recall | | | 6,196,277 | 0.98% |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | |
|--|----------------|---------------------------------|--|--|--------------------|
| Resulting situation after the triggering transaction | | | | | |
| Type of financial instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights |
| | | 30/11/2016 01/12/2016 | 30/11/2016 01/12/2016 | 56,976 450,602 | Nominal |

| | | | | |
|--------------------------|------------|------------|-----------|--|
| Cash-settled Equity Swap | | | | |
| Cash-settled Equity Swap | | | | |
| Cash-settled Equity Swap | 03/02/2017 | 03/02/2017 | 327,421 | |
| Cash-settled Equity Swap | 10/02/2017 | 10/02/2017 | 285,000 | |
| Cash-settled Equity Swap | 06/03/2017 | 06/03/2017 | 114,159 | |
| Cash-settled Equity Swap | 30/03/2017 | 30/03/2017 | 1,288,321 | |
| Cash-settled Equity Swap | 31/03/2017 | 31/03/2017 | 1,242,678 | |
| Cash-settled Equity Swap | 12/04/2017 | 12/04/2017 | 150,711 | |
| Cash-settled Equity Swap | 26/04/2017 | 26/04/2017 | 167,673 | |
| Cash-settled Equity Swap | 30/06/2017 | 30/06/2017 | 469,680 | |
| Cash-settled Equity Swap | 26/07/2017 | 26/07/2017 | 677,937 | |
| Cash-settled Equity Swap | 15/08/2017 | 15/08/2017 | 4,245,257 | |
| Cash-settled Equity Swap | 03/10/2017 | 03/10/2017 | 349,290 | |
| Cash-settled Equity Swap | 05/10/2017 | 05/10/2017 | 618 | |
| Cash-settled Equity Swap | 06/10/2017 | 06/10/2017 | 1,280 | |
| Cash-settled Equity Swap | 10/10/2017 | 10/10/2017 | 9,595 | |
| Cash-settled Equity Swap | 11/10/2017 | 11/10/2017 | 608 | |
| Cash-settled Equity Swap | 12/10/2017 | 12/10/2017 | 624 | |
| Cash-settled Equity Swap | 13/10/2017 | 13/10/2017 | 657 | |
| Cash-settled Equity Swap | 17/10/2017 | 17/10/2017 | 654 | |
| Cash-settled Equity Swap | 19/10/2017 | 19/10/2017 | 663 | |
| Cash-settled Equity Swap | 23/10/2017 | 23/10/2017 | 592 | |
| Cash-settled Equity Swap | 25/10/2017 | 25/10/2017 | 998 | |
| Cash-settled Equity Swap | 26/10/2017 | 26/10/2017 | 958 | |
| Cash-settled Equity Swap | 27/10/2017 | 27/10/2017 | 503 | |
| Cash-settled Equity Swap | 30/10/2017 | 30/10/2017 | 480 | |
| Cash-settled Equity Swap | 31/10/2017 | 31/10/2017 | 915 | |
| Cash-settled Equity Swap | 01/11/2017 | 01/11/2017 | 3,170,976 | |
| Cash-settled Equity Swap | 02/11/2017 | 02/11/2017 | 449 | |
| Cash-settled Equity Swap | 08/11/2017 | 08/11/2017 | 19,263 | |
| Cash-settled Equity Swap | 09/11/2017 | 09/11/2017 | 421 | |
| Cash-settled Equity Swap | 13/11/2017 | 13/11/2017 | 690 | |
| Cash-settled Equity Swap | 14/11/2017 | 14/11/2017 | 331 | |
| Cash-settled Equity Swap | 15/11/2017 | 15/11/2017 | 22,016 | |
| Cash-settled Equity Swap | 16/11/2017 | 16/11/2017 | 762 | |
| Cash-settled Equity Swap | 22/11/2017 | 22/11/2017 | 1,724 | |
| Cash-settled Equity Swap | 23/11/2017 | 23/11/2017 | 2,034 | |
| Cash settled Equity Swap | 29/11/2017 | 29/11/2017 | 2,872 | |
| Cash settled Equity Swap | 30/11/2017 | 30/11/2017 | 2,991 | |
| Cash settled Equity Swap | 05/12/2017 | 05/12/2017 | 33 | |
| Cash settled Equity Swap | 06/12/2017 | 06/12/2017 | 5,721 | |
| Cash settled Equity Swap | 13/12/2017 | 13/12/2017 | 5,522 | |
| Cash settled Equity Swap | 18/12/2017 | 18/12/2017 | 612 | |
| Cash-settled Equity Swap | 29/03/2018 | 29/03/2018 | 6,089,766 | |
| Cash-settled Equity Swap | 15/06/2018 | 15/06/2018 | 1,922,579 | |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 31,834,666 | 5.06% |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Total disclosable holding for JPMorgan Chase & Co.: 31,834,666 (5.06%)

Direct: J.P. Morgan Securities Plc: 4,544,777 (0.72%)
Shares; 6,196,277 (0.98%) Qualifying Financial
Instruments; 21,093,612 (3.35%) Financial Instruments
with similar economic effect to Qualifying Financial
Instruments.

Chain of control:

JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association (100%)
J.P. Morgan International Inc. (100%)
Bank One International Holdings Corporation (100%)
J.P. Morgan International Finance Limited (100%)
J.P. Morgan Capital Holdings Limited (100%)
J.P. Morgan Chase (UK) Holdings Limited (99.99%)
J.P. Morgan Chase International Holdings (100%)
J.P. Morgan Securities plc (99.41%)

| Proxy Voting: | |
|---|------------|
| 10. Name of the proxy holder: | N/A |
| 11. Number of voting rights proxy holder will cease to hold: | N/A |
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |

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|--------------------------------------|--|
| 13. Additional information: | Table 8A) Includes stock borrows of 25,125,035 (3.99%) |
| 14. Contact name: | Evangelos Galiatsatos |
| 15. Contact telephone number: | 0207 742 6148 |

This information is provided by RNS
The company news service from the London Stock Exchange

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