

## CHIMERA INVESTMENT CORP

### FORM EFFECT

(Effectiveness Order)

#### Filed 10/24/08

Address 520 MADISON AVENUE

32ND FLOOR

NEW YORK, NY, 10022

Telephone 212-626-2300

CIK 0001409493

Symbol CIM

SIC Code 6798 - Real Estate Investment Trusts

Industry Specialized REITs

Sector Financials

Fiscal Year 12/31

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### NOTICE OF EFFECTIVENESS

Effective Date: October 24, 2008 9:15 A.M.

**Form:** S-11

**CIK:** 0001409493

**Company Name:** CHIMERA INVESTMENT CORP

**File Number:** 333-151403