

CHIMERA INVESTMENT CORP

Reported by **DENAHAN A ALEXANDRA**

FORM 5

(Annual Statement of Changes in Beneficial Ownership)

Filed 02/13/13 for the Period Ending 12/31/12

Address 520 MADISON AVENUE

32ND FLOOR

NEW YORK, NY, 10022

Telephone 212-626-2300

CIK 0001409493

Symbol CIM

SIC Code 6798 - Real Estate Investment Trusts

Industry Specialized REITs

Sector Financials

Fiscal Year 12/31



FORM 5

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).
[] Form 3 Holdings Reported
[] Form 4 Transactions
Reported

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *	2.	2. Issuer Name and Ticker or Trading Symbol					•	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
DENAHAN A ALEXANDRA	\mathbf{C}	HIMERA	INVEST	IMENT	CORP	•						
	IC	CIM					Director		10	% Owner		
(Last) (First) (Middle)		3. Statement for Issuer's Fiscal Year Ended (MM/DD/YYYY)				X Officer (giv	· · · · · · · · · · · · · · · · · · ·					
C/O CHIMERA INVESTMENT			12/31	1/2012								
CORPORATION, 1211 AVENUE	OF											
THE AMERICAS SUITE 2902												
(Street)	4.	If Amendme	nt, Date Or	iginal File	d (MM/DD	/YYY	Y) 6. Individual or	Joint/Gro	oup Filing	(Check Appl	licable Line)	
NEW YORK, NY 10036							X_Form Filed by			Person		
(City) (State) (Zip)												
Table	I - Non-De	rivative Secu	ırities Acq	uired, Dis	posed of	, or I	Beneficially Owner	i				
1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Cod (Instr. 8)	or Disp	or Disposed of (D)			. Amount of Securities Beneficially Owned following Reported Transaction(s) (Instr. 3 and 4)		6. 7. Nature Ownership Form: Beneficial Direct (D) Ownership		
				Amoun	(A) or (D)	Price				or Indirect (I) (Instr. 4)	(Instr. 4)	
Common Stock							90	0000		D		
Table II - Derivative Securities A	equired, Di	sposed of, or	Beneficia	lly Owned	l (<i>e.g.</i> , p	uts,	calls, warrants, op	tions, cor	ıvertible s	ecurities))	
1. Title of Derivate Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security 3. Trans. Date Execution Date, in Date in in Dat	ion Code	Derivativa Acquired Disposed	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (MM/DD/YYYY)		le and Amount of rities Underlying rative Security . 3 and 4)	Underlying Derivative Security Security		Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
		(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Issuer's	Direct (D) or Indirect (I) (Instr. 4)		

Explanation of Responses:

Reporting Owners

Reporting Owners								
Reporting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
DENAHAN A ALEXANDRA								
C/O CHIMERA INVESTMENT CORPORATION 1211 AVENUE OF THE AMERICAS SUITE 2902			Chief Financial Officer					
			Ciliei Filialiciai Officer					
NEW YORK, NY 10036								

Signatures

/s/ A.Alexandra Denahan

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.