

CHIMERA INVESTMENT CORP

Reported by REILLY JOHN PATRICK

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 12/28/12 for the Period Ending 12/26/12

Address 520 MADISON AVENUE

32ND FLOOR

NEW YORK, NY, 10022

Telephone 212-626-2300

CIK 0001409493

Symbol CIM

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * Reilly John Patrick				2. Issuer Name and Ticker or Trading Symbol CHIMERA INVESTMENT CORP [CIM]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
												X Direc	ctor		10% (Owner	
(Last)	(Last) (First) (Middle)			3. Date of Earliest Transaction (MM/DD/YYYY)							Officer (give title below) Other (specify below)						
1211 AVENUE OF THE AMERICAS, SUITE 2902						12/26/2012											
(Street)				4. If Amendment, Date Original Filed (MM/DD/YYYY)								6. Individual or Joint/Group Filing (Check Applicable Line)					
NEW YORK, NY 10036 (City) (State) (Zip)											_ X _ Form filed by One Reporting Person _ Form filed by More than One Reporting Person						
		Tab	ole I - No	n-De	rivativ	e Securi	ties Acq	ui	red, Di	spos	sed	of, or B	Beneficially			8	
1.Title of Security (Instr. 3)					Trans. ate	2A. Deemed Execution Date, if	(Instr. 8) Dispo			red (A) or Follow (Instruction 3, 4 and 5)		mount of Securities Beneficially Owned owing Reported Transaction(s) r. 3 and 4)			Ownership Form:	Beneficial Ownership	
						any	Code	V	Amount	(A) or (D)	Prio	ce				(I) (Instr. 4)	(Ilisti: 4)
Common Stock 12				/26/2012		A		18588	A	\$2.6	59	99979			D		
Common Stock													1	4500		I	By Children
Tab	ole II - De	rivati	ive Secur	ities	Benefic	cially Ov	wned (e	e.g.	, puts,	call	ls, v	warrant	ts, options,	, convert	ible secur	ities)	
1. Title of Derivate Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security 3. A. Deemed Trans. Ocde Date, if any 4. Trans. Ocde (Instr. any)			B) Deriva Securi Acqui Dispos		and Expiration Date S				uritie rivati str. 3	and Amou es Underly ive Securit and 4)	ving y	Derivative Security (Instr. 5)		Derivative Security: Direct (D) or Indirect (I) (Instr.	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
	Code		Code	V (A)	(D)	Date Exercisab	- 1	Expiratior Date	Title Amount or N Shares			Number of		Transaction (s) (Instr. 4)	(4)		

Explanation of Responses:

(1) The reporting person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the reporting person is the beneficial owner of such shares for purposes of Section 16 or for any other purpose.

Reporting Owners

Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Own	erOfficer	Other			
Reilly John Patrick 1211 AVENUE OF THE AMERICAS, SUITE 2902	X						
NEW YORK, NY 10036							

Signatures

/s/ John P. Reilly 12/28/2012 Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.