

CHIMERA INVESTMENT CORP

Reported by **MAHONEY DENNIS**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 06/01/15 for the Period Ending 05/29/15

Address 520 MADISON AVENUE

32ND FLOOR

NEW YORK, NY, 10022

Telephone 212-626-2300

CIK 0001409493

Symbol CIM

SIC Code 6798 - Real Estate Investment Trusts

Industry Specialized REITs

Sector Financials

Fiscal Year 12/31



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * | | | | | | 2. Issuer Name and Ticker or Trading Symbol | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|--|---|-------------------|---------|---------|---|--|--|--------------|-----------------------|---------|--------------------|---|---|---|----------------------------|---|---|--|
| Mahoney Dennis | | | | | | CHIMERA INVESTMENT CORP [CIM] | | | | | | | X Director | X Director 10% Owner | | | | |
| (Last) | (First) |) (M | Iiddle) | | 3. I | 3. Date of Earliest Transaction (MM/DD/YYYY) | | | | | | Officer (giv | e title below | ()O | ther (specify | below) | | |
| C/O: CHIMERA INVESTMENT CORPORATION, 1211 AVENUE OF | | | | | | 5/29/2015 | | | | | | | | | | | | |
| THE AMERICAS (Street) | | | | 4. I | 4. If Amendment, Date Original Filed (MM/DD/YYYY) | | | | | | | 6. Individual o | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| NEW YORK | X, NY 100 ity) (Sta | | ip) | | | | | | | | | | | X Form filed by | | rting Person One Reporting P | erson | |
| | | | Table | I - Non | -Der | ivati | ve Seci | ırities Ac | quir | ed, Di | sposed o | f, or | Be | eneficially Owne | ed | | | |
| 1.Title of Security (Instr. 3) 2. Trans. D | | | | | e 2A. Deemed Execution Date, if any | | 3. Trans. Co (Instr. 8) | ode | or Disposed of (D) Fo | | | Amount of Securities Beneficially Owned ollowing Reported Transaction(s) nstr. 3 and 4) | | Ownership of Ir Form: Bene | Beneficial | | | |
| | | | | | | | | Code | V | Amou | (A) or (D) | Pri | ce | | | | | Ownership (Instr. 4) |
| Common Stock | | | | 5/29/20 | 15 | | | J <u>(1)</u> | V | 0 (1 | A (1) | <u>(</u> 1 | 1) | 2 | 20478 | | D | |
| | Tabl | le II - Der | ivative | Securi | ties I | Bene | ficially | Owned (| e.g. , | puts, | calls, wa | arraı | nts | , options, conve | rtible sec | urities) | | |
| 1. Title of Derivate Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative | 3. Trans. Date | | on (In: | Frans. str. 8) | Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | D | | | ritie: ⁄ativ | nd Amount of s Underlying re Security and 4) | Derivative | derivative Securities Beneficially Owned | Ownership Form of Derivative Security: | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | Security | | | Code | | v | (A) | (D) | Date Exer | cisable | Expiration Date | | mount or Number of ares | | Reported Transaction(s) | Direct (D) or Indirect (I) (Instr. 4) | | |

Explanation of Responses:

(1) This report is being filed voluntarily to report adjustments to the total amount of securities beneficially owned by the Reporting Person due to the 1-for-5 reverse stock split of Chimera Investment Corporation effective as of April 6, 2015.

Reporting Owners

| Reporting Owners | | | | | | |
|-------------------------------------|---------------|-----------|---------|-------|--|--|
| Reporting Owner Name / Address | Relationships | | | | | |
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | |
| Mahoney Dennis | | | | | | |
| C/O: CHIMERA INVESTMENT CORPORATION | X | | | | | |
| 1211 AVENUE OF THE AMERICAS | 21 | | | | | |
| NEW YORK, NY 10036 | | | | | | |

Signatures

| /s/ Dennis Mahoney | 5/29/2015 |
|----------------------------------|-----------|
| ** Signature of Penorting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.