

CHIMERA INVESTMENT CORP

Reported by **DONLIN PAUL**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 06/03/20 for the Period Ending 06/01/20

Address 520 MADISON AVENUE

32ND FLOOR

NEW YORK, NY, 10022

Telephone 212-626-2300

CIK 0001409493

Symbol CIM

SIC Code 6798 - Real Estate Investment Trusts

Industry Specialized REITs

Sector Financials

Fiscal Year 12/31



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Execution Date, if any Profession Prof																			
CIM (First					2.]	G 3													
(Lant) (First) (Middle) S. Date of Earliest Transaction (MMDDYYYY) 6/1/2020 6/1/202							IERA 	INVES	STM	ENT	COL	RP	_X_ Director	10% Owner					
A	(Last)	(First)) (M:	iddle)				of Earli	iest Trans	action	1 (MM/	DD/YYY	(Y)		Officer (gi	ve title below	() Oth	er (specify b	pelow)
Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned Farm filled by More than One Reporting Person Farm filled by More than One Reporting Pe	CORPORA	ΓΙΟΝ, 5 2	0 MAD						6 /1	1/202	20								
Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned	,					4.]	If An	nendme	nt, Date C	Origin	al File	ed (MM/	/DD/	/YYYY	6. Individual	or Joint/G	roup Filing	Check Appl	Rable Line) 7. Nature of Indirect Beneficial Ownership (Instr. 4) By - Donlin Financial LLC (3) By - Donlin Financial LLC (By - Donlin Financial Donlin (BA) (Bondin Financial LLC) (By - Bondin
1. Title of Security 1. Title of Security 2. Trans. Date 2. December 1. Title of Security 2. Trans. Date 2. December 1. Title of Security 2. December				p)														erson	
1. Title of Security 1. Title of Security 2. Trans. Date 2. December 1. Title of Security 2. Trans. Date 2. December 1. Title of Security 2. December				Table	I - No	n-Der	ivati	ive Seci	urities Ac	anir	ed. Di	snosed	of.	or R	eneficially Own	ed			
Common Stock				Tubic			2A. E	Deemed ution	3. Trans. Co		4. Secu or Disp	rities Ac	quir (D)		5. Amount of Securi Following Reported	ties Beneficia		Ownership	
Common Stock							Date,	, ii aiiy	Code	v		(A)	or	Price	·			Direct (D) or Indirect (I) (Instr.	Ownership (Instr. 4)
Common Stock	Common Stock				6/1/2	2020						_ `		+	+	249596		,	
Common Stock Series A Preferred Stock Series D Preferred Stock Series B Preferred Stock Series D Preferred Stock Series D Preferred Stock Series D Preferred Stock Table II - Derivative Securities Table	Common Stock															320609		I	By - Donlin Financial LLC (3)
Series B Preferred Stock Series A Preferred Stock Series Preferred Stock Series A Preferred Stock Series B Preferred Stock Series B Preferred Stock Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Security (Instr. 3) Date Expiration Date Securities Security (Instr. 3) Date Expiration Date Securities Security (Instr. 3) Date Series Series Date Series Date Securities Security (Instr. 5) Series C Preferred Stock Table II - Derivative Securities Security Security (Instr. 5) Series C Preferred Stock Table II - Derivative Securities Security Security (Instr. 5) Series C Preferred Stock Table II - Derivative Securities Security Security Security (Instr. 5) Series C Preferred Stock Table II - Derivative Securities Security Security Security Security Security (Instr. 5) Series C Preferred Stock Table II - Derivative Security Secur	Common Stock															4000		I	By - Donlin 2008 Family Trust
Series C Preferred Stock Series A Preferred Stock Series B Preferred Stock Series D Preferred Stock Series C Preferred Stock Series C Preferred Stock Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) Table II - Derivative Securities Benefi																			
Series A Preferred Stock Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Table II - Derivative Securities Table II - Derivative Securities Security (Instr. 3) Series D Preferred Stock Table II - Derivative Securities Table II - Derivative Securiti																			
Series A Preferred Stock Series Preferred Stock Series C Preferred Stock Series C Preferred Stock Table II - Derivative Securities Table II - Derivative Securities Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Table II - Derivative Securities Series C Preferred Stock Table II - Derivative Securities Table II - Derivative														-					
Series B Preferred Stock Series C Preferred Stock Series C Preferred Stock Series D Preferred Stock Table II - Derivative Securities Table II - Derivative Securities Security (Instr. 3) Table II - Derivative Securities Table II - Derivative Securities Table II - Derivative Securities Date Execution Date, if any Table II - Derivative Securities Date Execution Date, if any Date Execution Date, if any Date Execution Date, if any Date Exercisable Date Exercisable Date Date Exercisable Date Exercisable Date Date Date Exercisable Date Date Exercisable Date Date Exercisable Date Date Date Exercisable Date Date Date Exercisable Date Date Date Date Exercisable Date Date Date Date Date Date Date Date																			By - Donlin Financial
Series C Preferred Stock Series D Preferred Stock Series C Preferred Stock Series C Preferred Stock Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of Derivate Security (Instr. 3) Security Conversion of Exercise Price of Derivative Security Price of Derivative Security Security Conversion of Exercise Price of Derivative Security Security Security Security Conversion of Exercise Price of Derivative Security Security Conversion of Exercise Price of Derivative Security Security Conversion of Exercise Price of Derivative Security Security	Series B Preferred	Stock														20481		I	By - Donlin Financial
Series D Preferred Stock Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of Derivate Security (Instr. 3) Security (Instr. 3) One Exercise D Preferred Stock Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of Derivate Securities Date Execution Date, if any (Instr. 8) Date Expiration Date Security (Instr. 3 and 4) Date Expiration Date Security (Instr. 3) Date Expiration Date Security (Instr. 3) Date Expiration Date Security (Instr. 3) Date Expiration Date Security (Instr. 5) Date Expiration Dat	Series C Preferred	Stock														9323		I	By - Donlin Financial
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of Derivate Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security Price of Derivative Security Security 3. Trans. Date Execution Date Price of Derivative Securities Date Derivative Securities Security 1. Title of Derivative Securities Inderlying Derivative Securities Underlying Derivative Securities Security (Instr. 3 and 4) 2. Conversion or Exercise Price of Derivative Securities Inderlying Derivative Securities Security Security Security Security Security Security Security Security Instr. 3 and 4) 3. Trans. Date Expiration Date Security Instr. 3 and 4) 3. Trans. Date Expiration Date Security Instr. 3 and 4) 3. Trans. Date Expiration Date Security Sec	Series D Preferred	Stock														8100		I	By - Donlin Financial LLC
1. Title of Derivate Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security Securities Securitie	Series C Preferred	Stock														3000		I	By - Pamela Donlin IRA Account
1. Title of Derivate Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security Securities Securitie		Tah	le II - Dei	rivativ <i>i</i>	Secu	rities	Rena	eficially	Owned	(ρ σ	nuts	calls v	var	rante	a ontions conve	rtible sec	urities)		
Date Expiration Date Expiration Date Expiration Title Shares Amount or Number of Shares Reported Or Indirect Transaction(s) (I) (Instr.	Security	2. Conversion or Exercise Price of Derivative	3. Trans.	3A. Dee Execution	3A. Deemed 4. T Execution (Ins			5. Number of Derivative Securities Acquired (A) or Disposed of (D)		6. Da	6. Date Exercisable and Expiration Date Sc				and Amount of es Underlying ive Security	8. Price of Derivative Security	9. Number of derivative Securities Beneficially Owned	Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
		Security				Code	V	(A)	(D)				on T				Reported Transaction(s)	or Indirect (I) (Instr.	

Explanation of Responses:

- (1) Represents shares of Chimera common stock underlying restricted stock units ("RSUs"). The RSUs are scheduled to vest on the earlier of (1) the first anniversary of the grant date, June 1, 2021, or (2) the date of the next annual stockholder's meeting, and shall be settled 100% in shares of Chimera common stock. The reporting person does not intend to report the vesting of the RSUs nor the delivery of the shares of common stock.
- (2) Each RSU has the economic equivalent of one share of Chimera common stock. The reporting person has elected to defer the shares under the Company's Stock Deferral Plan until the earlier of (1) January 31, 2036 or (2) separation from service.
- (3) Mr. Donlin is the managing member of Donlin Financial LLC and retains a 2% ownership interest. The remaining interests are owned by a grantor trust for the benefit of his children.

Reporting Owners

Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
DONLIN PAUL							
C/O: CHIMERA INVESTMENT CORPORATION	v						
520 MADISON AVENUE, 32ND FLOOR	Λ						
NEW YORK, NY 10022							

Signatures

/s/ Paul Donlin 6/3/2020

**Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.