

# CHIMERA INVESTMENT CORP

## FORM DEFA14A

(Additional Proxy Soliciting Materials (definitive))

Filed 05/22/20

Address	520 MADISON AVENUE 32ND FLOOR NEW YORK, NY, 10022
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CIK	0001409493
Symbol	CIM
SIC Code	6798 - Real Estate Investment Trusts
Industry	Specialized REITs
Sector	Financials
Fiscal Year	12/31

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**SCHEDULE 14A**

Proxy Statement Pursuant to Section 14(a) of the Securities  
Exchange Act of 1934 (Amendment No.       )

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement  
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))  
 Definitive Proxy Statement  
 Definitive Additional Materials  
 Soliciting Material Pursuant to §240.14a-12

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**Chimera Investment Corporation**

(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

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Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

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2) Aggregate number of securities to which transaction applies:

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3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

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4) Proposed maximum aggregate value of transaction:

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5) Total fee paid:

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Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

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2) Form, Schedule or Registration Statement No.:

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3) Filing Party:

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4) Date Filed:

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**CHIMERA INVESTMENT CORPORATION**  
**ADDITIONAL INFORMATION REGARDING THE PROXY STATEMENT**

The following additional information relates to the proxy statement (the "Proxy Statement") of Chimera Investment Corporation (the "Company"), dated May 8, 2020, furnished to stockholders of the Company in connection with the solicitation of proxies by the Board of Directors of the Company for use at the 2020 Annual Meeting of Stockholders to be held on June 25, 2020.

The purpose of this information is to inform you that the Company is filing these additional materials to supplement the Proxy Statement solely to disclose that the Company had delayed the filing of the Proxy Statement for its 2020 Annual Meeting of Stockholders in reliance on the filing extension provided by the Order of the U.S. Securities and Exchange Commission

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(Release No. 34-88465) dated March 25, 2020 (the “Order”). On April 27, 2020, the Company filed a Current Report on Form 8-K to indicate its intention to rely on the Order and delay the filing of the Proxy Statement. Consistent with the Company’s disclosure in that Form 8-K, the Company had experienced some delay in its customary filing process and timeline related to the Proxy Statement due to the COVID-19 pandemic. These conditions made it necessary to delay the disclosure of the information required to be included in Part III of the Company’s Annual Report on Form 10-K for year ended December 31, 2019 (all of which is now included in the Proxy Statement).

This additional information does not amend, modify, or otherwise update any other information in the Proxy Statement. Accordingly, you should read this information in conjunction with the Proxy Statement and Annual Report on Form 10-K.