

ANNOVIS BIO, INC.

FORM D (Small Company Offering and Sale of Securities Without Registration)

Filed 01/15/10

| Address | 1055 WESTLAKES DRIVE, SUITE 300 |
|-------------|------------------------------------|
| | BERWYN, PA, 19312 |
| Telephone | 610-727-3913 |
| CIK | 0001477845 |
| Symbol | ANVS |
| SIC Code | 2834 - Pharmaceutical Preparations |
| Industry | Biotechnology & Medical Research |
| Sector | Healthcare |
| Fiscal Year | 12/31 |

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C.

FORM D

Previous Name(s) X None

OMB APPROVAL OMB Number: 3235-0076 Expires: June 30, 2012 Estimated Average burden hours per response: 4.0

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

0001477845

Name of Issuer

QR Pharma, Inc.

Jurisdiction of Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year) 2008

Yet to Be Formed

Entity Type

 \times Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other

2. Principal Place of Business and Contact **Information**

Name of Issuer

QR Pharma, Inc.

Street Address 1 **Street Address 2** 259 N. RADNOR CHESTER ROAD, SUITE #205 City State/Province/Country **ZIP/Postal Code** RADNOR PA 19087

Phone No. of Issuer 484-253-2296

3. Related Persons

| Last Name | First Name | | Middle Name | |
|-------------------------|---------------------|-------------------|--------------------------|--|
| Maccecchini | Maria | | L. | |
| Street Address 1 | | Street Address 2 | | |
| c/o QR Pharma, Inc. | | 259 N. Radnor (| Chester Road, Suite #205 | |
| City | State/Province/C | ountry | ZIP/Postal Code | |
| Radnor | PA | | 19087 | |
| Relationship: | X Executive Officer | X Director | Promoter | |
| Clarification of Respon | ise (if Necessary) | | | |
| Last Name | First Name | | Middle Name | |
| Blake | Paul | | | |
| Street Address 1 | | Street Address 2 | | |
| c/o Aeterna Zentaris | Inc. | 4th Floor, 20 Inc | dependence Boulevard | |
| City | State/Province/C | ountry | ZIP/Postal Code | |
| Warren | NJ | | 07059-2731 | |
| Relationship: | Executive Officer | X Director | Promoter | |
| Clarification of Respon | ise (if Necessary) | | | |
| Last Name | First Name | | Middle Name | |
| Broderson | Hal | | S. | |
| Street Address 1 | | Street Address 2 | | |
| c/o Rock Hill Ventur | res, Inc. | 1059 Indian Cre | ek Road | |
| City | State/Province/C | ountry | ZIP/Postal Code | |
| Wynnewood | PA | | 19096-3424 | |
| Relationship: | Executive Officer | × Director | Promoter | |
| Clarification of Respon | ise (if Necessary) | | | |
| Last Name | First Name | | Middle Name | |
| Hefti | Franz | | | |
| Street Address 1 | | Street Address 2 | | |
| c/o QR Pharma, Inc. | | 259 N. Radnor (| Chester Road, Suite #205 | |
| City | State/Province/C | ountry | ZIP/Postal Code | |
| Radnor | PA | | 19087 | |
| Relationship: | Executive Officer | X Director | Promoter | |
| Clarification of Respon | ise (if Necessary) | | | |

4. Industry Group

| Agriculture | Health Care | Retailing |
|---------------------------------------|----------------------------|-----------------------------|
| Banking & Financial Services | Biotechnology | Restaurants |
| Commercial Banking | Health Insurance | Technology |
| Insurance | Hospitals & Physicians | Computers |
| □ Investing | X Pharmaceuticals | Telecommunications |
| Investment Banking | Other Health Care | Other Technology |
| Pooled Investment Fund | | Travel |
| Other Banking & Financial Services | □ Manufacturing | Airlines & Airports |
| | Real Estate | Lodging & Conventions |
| | Commercial | ☐ Tourism & Travel Services |
| | Construction | Other Travel |
| | REITS & Finance | Other |
| | Residential | |
| | Other Real Estate | |
| Business Services | | |
| Energy | | |
| Coal Mining | | |

- Electric Utilities
- Energy Conservation
- Environmental Services
- 🔲 Oil & Gas
- Other Energy

5. Issuer Size

Revenue Range

- X No Revenues
- \$1 \$1,000,000
- \$1,000,001 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- **Not Applicable**

Aggregate Net Asset Value Range

- No Aggregate Net Asset Value
- \$1 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$50,000,000
- \$50,000,001 \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

| | Rule 504(b)(1) (not (i), (ii) or (iii)) | | Rule 505 |
|----|---|---|-------------------------------------|
| | Rule 504 (b)(1)(i) | X | Rule 506 |
| | Rule 504 (b)(1)(ii) | | Securities Act Section 4(6) |
| | Rule 504 (b)(1)(iii) | | Investment Company Act Section 3(c) |
| 7. | Type of Filing | | |

| X | New Notice | Date of First Sale | 2010-01-04 | First Sale Yet to Occur |
|---|------------|--------------------|------------|-------------------------|
| | Amendment | | | |

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

Yes No

9. Type(s) of Securities Offered (select all that apply)

| | Pooled Investment Fund Interests | | Equity |
|---|--|--------------|---|
| | Tenant-in-Common Securities | X | Debt |
| | Mineral Property Securities | \mathbf{X} | Option, Warrant or Other Right to Acquire Another Security |
| X | Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | | Other (describe) |
| | | | |

10. Business Combination Transaction

| Is this offering being made in connection with a business combination | □ Ye | s 🛛 No |
|---|------|--------|
| transaction, such as a merger, acquisition or exchange offer? | | |

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

\$ 50000 USD

12. Sales Compensation

| Recipient | | | Recipient CRD Number | | None |
|-------------------------------|------------|-------------|---|---------------|------|
| (Associated) Broker or Dealer | | None | (Associated) Broker or Dealer Number | | None |
| Street Address 1 | | | Street Address 2 | | |
| City | | State/Provi | nce/Country | ZIP/Postal Co | de |
| State(s) of Solicitation | All States | | | | |

13. Offering and Sales Amounts

| Total Offering Amount | \$ 1000000 USD | Indefinite |
|----------------------------|-------------------|------------|
| Total Amount Sold | \$ 150000 USD | |
| Total Remaining to be Sold | \$ 850000 USD | Indefinite |

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

| Sales Commissions | \$ 0 | USD | Estimate |
|-------------------|---------|-----|----------|
| Finders' Fees | \$ 0 | USD | Estimate |

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 60000 USD X Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|-----------------|------------------------------|------------------------------------|-----------|------------|
| QR Pharma, Inc. | /s/ Marial L. Maccecchini | Maria L. Maccecchini, Ph. D. | President | 2010-01-15 |