

COMPANY PROFILE

Voltabox AG (ISIN DE000A2E4LE9), which is listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange, is a technology driven provider for e-mobility solutions in industrial applications. Its core business lies in intrinsically safe, highly developed high-performance lithium-ion battery systems that are modular and in serial production. The battery systems are primarily used in buses for public transportation as well as in agricultural and construction machinery. Voltabox is based in Paderborn (North Rhine-Westphalia, Germany).

SHARE CHART



SHAREHOLDER STRUCTURE

28%	JIAOGULAN Holding AG
15.62%	EW-Trade AG
12.88%	Geraer Batterie-Dienst GmbH
7%	FAS Beratung und Vermögensverwaltung GmbH

MANAGEMENT BOARD



Martin Hartmann



Florian Seitz

SUPERVISORY BOARD

> Herbert Hilger > Christian Maeder
> Lutz Johannes Holkenbrink

STOCK FUNDAMENTALS

ISIN	DE000A2E4LE9
WKN	A2E4LE
Share type	Ordinary
Bloomberg Code	VBX@GR
Ticker	VBX
Segment	Prime Standard
Last Dividend	EUR 0.00 (for 2023)
No. of shares	21,063,073
Market Cap	EUR 46.97 mn
52 week high	3.19 EUR
52 week low	0.60 EUR
Stock exchanges	Frankfurt (XETRA), Berlin, Düsseldorf, Hamburg, München, Stuttgart
Rating	n. a.

FINANCIAL CALENDAR

Apr 30, 2025	Consolidated Financial Statements as of December 31, 2024 - Annual Report 2024
May 15, 2025	Group Interim Statement as of March 31, 2025 - First quarter
Jul 08, 2025	Annual General Meeting 2025
Aug 14, 2025	Group Interim Report as of June 30, 2025 - First six months
Sep 01, 2025	EquityForum Fall Conference 2025 (September 1-2, 2025)
Nov 13, 2025	Group Interim Statement as of September 30, 2025 - Nine months

ANNUAL FIGURES

€ '000	Jan. 1 to		Change	Oct. 1 to		Change
	Dec. 31, 2023	Dec. 31, 2022		Dec. 31, 2023	Dec. 31, 2022	
Revenue	10,628	2,983	256.3%	2,596	2,290	13.4%
EBITDA	-2,502	-2,299	8.9%	-1,378	-641	115.0%
EBITDA margin in %	-23.6	-77.1	-69.4%	-53.1	-162.1	-114.5%
EBIT	-2,754	-3,896	-29.3%	-1,439	-1,823	-21.1%
EBIT margin in %	-25.9	-130.6	-80.2%	-55.4	-168.5	-115.3%
Consolidated net income from continued and discontinued activities	-3,228	-3,961	-18.5%	-1,879	-1,838	2.2%
Earnings per share in €	-0.17	-0.23	-25.8%	-0.10	-0.11	-8.6%
Investments (CAPEX) ¹	817	352	132.1%	26	24	8.3%
Operating cash flow	1,377	-2,101	n.a.	446	-1,380	n.a.
Free cash flow ²	560	2,453	n.a.	403	-1,404	n.a.

€ '000	Dec. 31, 2023		Change	Dec. 31, 2023		Change
	Dec. 31, 2023	Dec. 31, 2022		Dec. 31, 2023	Sep. 30, 2023	
Total Assets	4,865	6,610	-26.4%	4,865	5,016	4.6%
Equity	-1,494	1,735	n.a.	-1,494	384	n.a.
Equity ratio in %	-30.7	26.2	n.a.	-30.7	7.7	n.a.
Cash and cash equivalents	931	800	16.4%	931	868	7.3%
Net Debt / EBITDA	-1.58	-1.44	9.6%	-1.58	-2.60	28.5%
Net Debt ³	-3,947	3,307	-19.4%	-3,947	-2,927	-34.8%
Employees	40	26	53.9%	40	39	2.6%

¹CAPEX = investments in property, plant and equipment + investment in intangible assets

²Free cash flow = operating cash flow – investments (CAPEX)

³Net debt = interest-bearing liabilities – liquid funds

QUARTERLY FIGURES

no figures found!

Voltabox AG

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