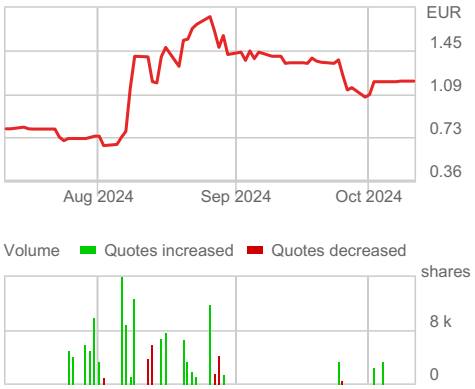
As of: October 11, 2024

FACT SHEET

COMPANY PROFILE

Voltabox AG (ISIN DE000A2E4LE9), which is listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange, is a technology driven provider for e-mobility solutions in industrial applications. Its core business lies in intrinsically safe, highly developed high-performance lithium-ion battery systems that are modular and in serial production. The battery systems are primarily used in buses for public transportation as well as in agricultural and construction machinery.
Voltabox is based in Paderborn (North Rhine-Westphalia, Germany).

SHARE CHART



SHAREHOLDER STRUCTURE

37.16% Triathlon Holding GmbH

18.89% EW-Trade AG

Investor	Share Ownership in %	Voting Rights	Notification Date	Notification Dated
Triathlon Holding GmbH	37.16	6,468,860	February 13, 2023	February 13, 2023
EW-Trade AG	18.89	3,289,000	May 4, 2022	April 28, 2022

MANAGEMENT BOARD

Patrick Zabel

SUPERVISORY BOARD

- **Herbert Hilger**
- **Roland Mackert**
- **Toni Junas**

STOCK FUNDAMENTALS

ISIN	DE000A2E4LE9
WKN	A2E4LE
Share type	Ordinary
Bloomberg Code	VBX@GR
Ticker	VBX
Segment	Prime Standard
Last Dividend	EUR 0.00 (for 2023)
No. of shares	17,407,500
Market Cap	EUR 20.80 mn
52 week high	1.83 EUR
52 week low	0.60 EUR
Stock exchanges	Frankfurt (XETRA), Berlin, Düsseldorf, Hamburg, München, Stuttgart
Rating	n. a.

FINANCIAL CALENDAR

Nov 14, 2024 Group Interim Statement as of September 30, 2024 - Nine months

FACT SHEET

VOLTABOX

ANNUAL FIGURES

€ '000	Jan. 1 to Dec. 31, 2023	Jan. 1 to Dec. 31, 2022	Change	Oct. 1 to Dec. 31, 2023	Oct. 1 to Dec. 31, 2022	Change
Revenue	10,628	2,983	256.3%	2,596	2,290	13.4%
EBITDA	-2,502	-2,299	8.9%	-1,378	-641	115.0%
EBITDA margin in %	-23.6	-77.1	-69.4%	-53.1	-162.1	-114.5%
EBIT	-2,754	-3,896	-29.3%	-1,439	-1,823	-21.1%
EBIT margin in %	-25.9	-130.6	-80.2%	-55.4	-168.5	-115.3%
Consolidated net income from continued and discontinued activities	-3,228	-3,961	-18.5%	-1,879	-1,838	2.2%
Earnings per share in €	-0.17	-0.23	-25.8%	-0.10	-0.11	-8.6%
Investments (CAPEX)[1]	817	352	132.1%	26	24	8.3%
Operating cash flow	1,377	-2,101	n.a.	446	-1,380	n.a.
Free cash flow[2]	560	2,453	n.a.	403	-1,404	n.a.

€ '000	Dec. 31, 2023	Dec. 31, 2022	Change	Dec. 31, 2023	Sep. 30, 2023	Change
Total Assets	4,865	6,610	-26.4%	4,865	5,016	4.6%
Equity	-1,494	1,735	n.a.	-1,494	384	n.a.
Equity ratio in %	-30.7	26.2	n.a.	-30.7	7.7	n.a.
Cash and cash equivalents	931	800	16.4%	931	868	7.3%
Net Debt / EBITDA	-1.58	-1.44	9.6%	-1.58	-2.60	28.5%
Net Debt[3]	-3,947	3,307	-19.4%	-3,947	-2,927	-34.8%
Employees	40	26	53.9%	40	39	2.6%

[1]CAPEX = investments in property, plant and equipment + investment in intangible assets
[2]Free cash flow = operating cash flow – investments (CAPEX)
[3]Net debt = interest-bearing liabilities – liquid funds

QUARTERLY FIGURES

€ '000 / as indicated	Jan. 1 to Mar. 31, 2024	Jan. 1 to Mar. 31, 2023
Group Revenue	1,867	3,021
Other Operating Income	83	30
Total Operating Performance	1,950.0	3,131.0
Cost of Materials	-1,614	-2,487
Gross Profit	336.0	644.0
Personnel Expenses	-709	-415
Depreciation of Property, Plant and Equipment of Intangible Assets	-60	-79
Other Operating Expenses	-571	-454
Earnings Before Interest and Taxes (EBIT)	-1,004	-304
Consolidated Net Income/Loss	-1,022	-313
Earnings per Share in € (Basic)	-0.04	-0.02
Earnings per Share in € (Diluted)	-0.04	-0.02

Voltabox AG

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