

COMPANY PROFILE

Voltabox AG (ISIN DE000A2E4LE9), which is listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange, is a technology driven provider for e-mobility solutions in industrial applications. Its core business lies in intrinsically safe, highly developed high-performance lithium-ion battery systems that are modular and in serial production. The battery systems are primarily used in buses for public transportation as well as in agricultural and construction machinery. Voltabox is based in Paderborn (North Rhine-Westphalia, Germany).

MANAGEMENT BOARD



Patrick Zabel

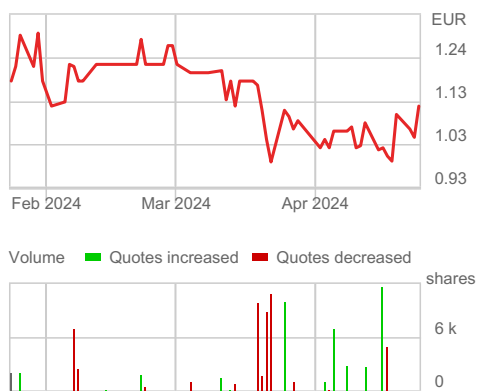
SUPERVISORY BOARD

> Herbert Hilger

> Roland Mackert

> Toni Junas

SHARE CHART



STOCK FUNDAMENTALS

ISIN	DE000A2E4LE9
WKN	A2E4LE
Share type	Ordinary
Bloomberg Code	VBX@GR
Ticker	VBX
Segment	Prime Standard
Last Dividend	EUR 0.00 (for 2022)
No. of shares	17,407,500
Market Cap	EUR 19.50 mn
52 week high	2.50 EUR
52 week low	0.85 EUR
Stock exchanges	Frankfurt (XETRA), Berlin, Düsseldorf, Hamburg, München, Stuttgart
Rating	n. a.

SHAREHOLDER STRUCTURE

37.16%	Triathlon Holding GmbH			
18.89%	EW-Trade AG			
Investor	Share Ownership in %	Voting Rights	Notification Date	Notification Dated
Triathlon Holding GmbH	37.16	6,468,860	February 13, 2023	February 13, 2023
EW-Trade AG	18.89	3,289,000	May 4, 2022	April 28, 2022

FINANCIAL CALENDAR

Apr 25, 2024	Consolidated Financial Statements as of December 31, 2023 - Annual Report 2023
May 15, 2024	Group Interim Statement as of March 31, 2024 - First quarter
Jul 04, 2024	Annual General Meeting 2024
Aug 13, 2024	Group Interim Report as of June 30, 2024 - First six months
Sep 02, 2024	EquityForum - Fall Conference 2024 (September 2-3, 2024)
Nov 14, 2024	Group Interim Statement as of September 30, 2024 - Nine months

ANNUAL FIGURES

€ '000	Jan. 1 to		Change	Oct. 1 to		Change
	Dec. 31, 2022	Dec. 31, 2021		Dec. 31, 2022	Dec. 31, 2021	
Revenue	2,983	3,490	-14.5%	2,290	1,115	105.4%
EBITDA	-2,299	-3,697	-37.8%	-641	-1,270	-49.5%
EBITDA margin in %	-77.1	-105.9	n.a.	162.1	-113.9	n.a.
EBIT	-3,896	-10,000	-61.0%	-1,823	-4,708	-61.3%
EBIT margin in %	-130.6	-286.5	n.a.	168.5	-422.2	n.a.
Consolidated net income from continued and discontinued activities	-3,961	-12,839	-69.1%	-1,838	-3,074	-40.2%
Group result						
Earnings per share in €	-0.23	-0.81	-71.6%	-0.11	-0.19	-42.11%
Investments (CAPEX) ¹	352	492	-28.5%	24	-290	-108.3%
Operating cash flow	-2,695	-8,217	-67.2%	-1,380	-13,742	-90.0%
Free cash flow ²	-3,047	-8,709	-65.0%	-1,404	-13,452	-89.6%

€ '000	Dec. 31, 2022	Dec. 31, 2021	Change	Dec. 31, 2022	Sep. 30, 2022	Change
	Total Assets	6,610	5,725	15.5%	6,610	4,269
Equity	1,735	1,718	1.0%	1,735	1,661	4.5%
Equity ratio in %	26.25	30.01	n.a.	26.25	38.91	n.a.
Cash and cash equivalents	800	410	95.1%	800	580	37.9%
Net Debt / EBITDA	-1.44	0.04	n.a.	-1.44	0.32	n.a.
Net Debt ³	3,307	-156	n.a.	3,307	-411	n.a.
Employees	26	46	-43.5%	26	23	13.0%

¹CAPEX = investments in property, plant and equipment + investment in intangible assets

²Free cash flow = operating cash flow – investments (CAPEX)

³Net debt = interest-bearing liabilities – liquid funds

QUARTERLY FIGURES

no figures found!

Voltabox AG

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