As of: May 16, 2025 FACT SHEET

COMPANY PROFILE

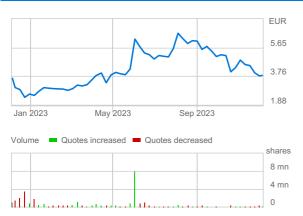
Düsseldorf-based Uniper is a European energy company with global reach and activities in more than 40 countries. With more than 7,000 employees, the company makes an important contribution to security of supply in Europe, particularly in its core markets of Germany, the UK, Sweden and the Netherlands.

Uniper's operations encompass power generation in Europe, global energy trading, and a broad gas portfolio. Uniper procures gas—including liquefied natural gas (LNG)—and other energy sources on global markets. The company owns and operates gas storage facilities with a total capacity of more than 7 billion cubic meters.

Uniper intends to be completely carbon-neutral by 2040. Uniper aims for its installed power generating capacity to be more than 80% zero-carbon by the early 2030s. To achieve this, the company is transforming its power plants and facilities and investing in flexible, dispatchable power generating units. Uniper is already one of Europe's largest operators of hydropower plants and is helping further expand solar and wind power, which are essential for a more sustainable and secure future. The company is progressively expanding its gas portfolio to include green gases like hydrogen and biomethane and aims to convert to these gases over the long term.

Uniper is a reliable partner for communities, municipal utilities, and industrial enterprises for planning and implementing innovative, lower-carbon solutions on their decarbonization journey. Uniper is a hydrogen pioneer, is active worldwide along the entire hydrogen value chain, and is conducting projects to make hydrogen a mainstay of the energy supply.

SHARE CHART



SHAREHOLDER STRUCTURE

| Fortum | 77.96% |
|---|--------|
| Institutional and private investors | 15.67% |
| Retail Investors | 6.37% |
| Sources: Uniper Aktienregister, Aktionärsstrukturanalyse (IHS Markit) | |

As of 31 December 2021

MANAGEMENT BOARD







Tiina Tuomela CFO

David Bryson

Niek den Hollander

SUPERVISORY BOARD

- → Markus Rauramo¹
- > Prof. Dr. Werner Brinker¹
- >Esa Hyvärinen¹

Klaus-Dieter

Maubach

CEO

- Harald Seegatz²
- > Barbara Jagodzinski²
- André Muilwijk²

¹ Shareholder representatives ² Employee representatives

STOCK FUNDAMENTALS

- Dr. Bernhard Günther¹
- > Judith Buss¹
- Nora Steiner-Forsberg¹
- Oliver Biniek²
- ›Victoria Kulambi²
- >Immo Schlepper²

| Ticker Symbol | UN01 |
|---------------------------|--|
| Reuters | UN01.DE |
| ISIN | DE000UNSE018 |
| WKN | UNSE01 |
| Common Code | 148396396 |
| LEI | 549300UXRTWGIBZQ4J67 |
| Share Type | No-par-value registered shares |
| Exchange | Frankfurt |
| Initial Listing of Shares | 12 September 2016 |
| Capital Stock | 622,132,000 EUR |
| No. of shares | 365,960,000 units |
| Index | MSCI Germany, STOXX Europe 600, STOXX 600 Utilities, STOXX Europe Small 200 |
| Trading Segment | Prime Standard |
| 52 week high | 8.05 EUR |
| 52 week low | 2.09 EUR |

FINANCIAL CALENDAR

| Aug 07, 2025 | Publication half-yearly financial report |
|--------------|---|
| Nov 06, 2025 | Publication quarterly financial report (call-date Q3) |

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KEY FIGURES

| in million EUR | 2021 | 2020 | 2019 | 2018 | 2017 |
|--|----------|----------|----------|----------|---------|
| Sales total | 163,979 | 50,968 | 65,804 | 78,176 | 72,238 |
| European Generation | 27,421 | 7,688 | 11,085 | 13,294 | 7,107 |
| Global Commodities | 18,211 | 53,698 | 70,301 | 83,974 | 71,034 |
| Russian Power Generation | 1,010 | 909 | 1,106 | 1,060 | 1,170 |
| Administration/Consolidation | (46,565) | (11,327) | (16,688) | (20,152) | (7,073) |
| Adj. EBITDA total | 1,856 | 1,657 | 1,561 | 1,543 | 1,741 |
| European Generation | 845 | 863 | 863 | 847 | 780 |
| Global Commodities | 916 | 671 | 435 | 430 | 420 |
| Russian Power Generation | 343 | 316 | 404 | 373 | 714 |
| Administration/Consolidation | (247) | (193) | (141) | (107) | (173) |
| Adj. EBIT total | 1,187 | 998 | 863 | 865 | 1,114 |
| European Generation | 473 | 492 | 424 | 386 | 337 |
| Global Commodities | 756 | 496 | 287 | 318 | 341 |
| Russian Power Generation | 230 | 226 | 308 | 278 | 616 |
| Administration/Consolidation | (272) | (216) | (156) | (117) | (180) |
| Income/loss before financial results and income taxes | (4,876) | 608 | 922 | (161) | (88) |
| Net income/loss | (4,106) | 402 | 644 | (492) | (538) |
| Net income/loss attributable to Uniper SE shareholders | (4,169) | 397 | 610 | (452) | (656) |
| Adj. Net Income (ANI) | 906 | 774 | 614 | - | - |
| Operating cash flow before interest and taxes | 3,854 | 1,358 | 1,011 | 1,189 | 1,718 |
| Operating cash flow | 3,621 | 1,241 | 932 | 1,241 | 1,385 |
| Investments | 720 | 743 | 657 | 642 | 843 |
| Total assets | 128,397 | 40,222 | 43,756 | 50,605 | 43,161 |
| Equity | 6,877 | 11,188 | 11,942 | 11,445 | 12,789 |
| Net financial position | (1,969) | 520 | 628 | 1,456 | 792 |
| Economic Net Debt (END) | 324 | 3,113 | 2,650 | 3,208 | 2,445 |
| Note: Prior-year figures not adjusted | | | | | |
| | | | | | |

Uniper SE

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