

FACT SHEET

TRATON

COMPANY PROFILE

With its brands Scania, MAN, Navistar, and Volkswagen Truck & Bus, TRATON SE is the parent and holding company of the TRATON GROUP and one of the world's leading commercial vehicle manufacturers. The Group's product portfolio comprises trucks, buses, and light-duty commercial vehicles. "Transforming Transportation Together. For a sustainable world." — this intention underlines the Company's ambition to have a lasting and sustainable impact on the commercial vehicle business and on the Group's commercial growth.

SHARE CHART



SHAREHOLDER STRUCTURE

Name	Share in %
Volkswagen Finance Luxemburg S.A.	89.72
Free-Float	10.28

FINANCIAL CALENDAR

2024/06/13	2024 Annual General Meeting
2024/07/26	2024 Half-Year Financial Report
2024/10/01	TRATON Capital Markets Day 2024
2024/10/28	9M 2024 Interim Statement

EXECUTIVE BOARD



Christian Levin
CEO
and CEO Scania



Dr. Michael Jackstein
CFO and CHRO



Catharina Modahl Nilsson
Executive Board Member,
responsible for Group Product
Management



Alexander Vlaskamp
Executive Board Member
and CEO MAN



Mathias Carlbäum
Executive Board Member
and CEO Navistar



Antonio Roberto Cortes
Executive Board Member and
CEO Volkswagen Truck & Bus

SUPERVISORY BOARD

› Hans Dieter Pötsch Chairman of the Supervisory Board	› Michael Lyngsie Deputy Chairman of the Supervisory Board
› Ödgård Andersson	› Torsten Bechstädt
› Dr. Manfred Döss	› Mari Carlquist
› Gunnar Kilian	› Daniela Cavallo
› Dr. Albert Kirchmann	› Jürgen Kerner
› Dr. Julia Kuhn-Piëch	› Lisa Lorentzon
› Nina Macpherson	› Bo Luthin
› Dr. Dr. Christian Porsche	› Karina Schnur
› Dr. Wolf-Michael Schmid	› Josef Sedlmaier
› Frank Witter	› Markus Wansch

STOCK FUNDAMENTALS

ISIN	DE000TRAT0N7
WKN	TRATON
Share type	Ordinary
Bloomberg Code	8TRA:GR
Ticker	8TRA
Index	SDAX
Segment	Prime Standard
Last Dividend	EUR 0.70 (for 2022)
No. of shares	500.000.000
Market Cap	EUR 16.58 bn
52 week high	35.60 EUR
52 week low	17.36 EUR
Stock exchanges	Frankfurt Stock Exchange / Nasdaq Stockholm

ANNUAL FIGURES

€ million		Q1 2024	Q4 2023	Q3 2023	FY 2023	FY 2022
TRATON GROUP						
Sales revenue	in € million	11,798	12,697	11,321	46,872	40,335
Operating profit (adjusted)	in € million	1,106	1,105	955	4,034	2,071
RoS (adjusted)	%	9.4	8.7	8.4	8.6	5.1
Number of employees	Number	104,168	103,621	102,962	103,621	100,356
TRATON Operations						
Incoming orders	Number	66,434	75,187	64,353	264,798	334,583
Unit sales	Number	81,148	88,708	81,361	338,183	305,485
thereof trucks	Number	68,772	74,212	67,235	281,290	254,300
thereof buses	Number	5,032	7,764	7,654	30,266	29,601
thereof vans	Number	7,344	6,732	6,472	26,627	21,584
Sales revenue	in € million	11,477	12,384	11,018	45,736	39,554
Operating profit (adjusted)	in € million	1,188	1,160	1,016	4,272	2,257
RoS (adjusted)	%	10.4	9.1	8.7	9.3	5.7
Net cash flow	in € million	438	1,191	649	3,594	-625
TRATON Financial Services						
Sales revenue	in € million	453	431	421	1,589	1,294
Operating profit (adjusted)	in € million	63	49	62	269	303
Corporate Items						
Sales revenue	in € million	(132)	(119)	(117)	(453)	(513)
Operating profit (adjusted)	in € million	(145)	(103)	(123)	(508)	(489)
Scania Vehicles & Services						
Incoming orders	Number	20,171	22,299	23,083	84,080	82,071
Unit sales	Number	26,496	28,984	21,293	96,727	85,232
thereof trucks	Number	25,388	27,369	20,110	91,652	80,238
thereof buses	Number	1,108	1,615	1,183	5,075	4,994
Sales revenue	in € million	4,879	5,232	4,027	17,878	15,316
Operating profit (adjusted)	in € million	700	644	464	2,266	1,315
RoS (adjusted)	%	14.3	12.3	11.5	12.7	8.6
MAN Truck & Bus						
Incoming orders	Number	18,682	20,945	16,321	86,783	109,717
Unit sales	Number	24,030	31,789	28,071	116,033	84,513
thereof trucks	Number	15,188	22,985	20,295	83,703	58,123
thereof buses	Number	1,498	2,072	1,304	5,703	4,806
thereof vans	Number	7,344	6,732	6,472	26,627	21,584
Sales revenue	in € million	3,516	4,169	3,607	14,811	11,331
Operating profit (adjusted)	in € million	278	318	280	1,075	139
RoS (adjusted)	%	7.9	7.6	7.8	7.3	1.2
Navistar Sales & Services						
Incoming orders	Number	17,512	23,393	16,400	60,932	86,019
Unit sales	Number	19,280	20,714	22,385	88,890	81,892
thereof trucks	Number	18,674	17,818	18,873	75,532	69,073
thereof buses	Number	606	2,896	3,512	13,358	12,819
Sales revenue	in € million	2,430	2,685	2,773	11,042	10,501
Operating profit (adjusted)	in € million	122	188	202	734	502
RoS (adjusted)	%	5.0	7.0	7.3	6.6	4.8
Volkswagen Truck & Bus						
Incoming orders	Number	10,085	8,848	8,786	33,739	57,042
Unit sales	Number	11,539	7,451	9,671	37,203	54,136
thereof trucks	Number	9,707	6,242	7,964	30,953	47,074
thereof buses	Number	1,832	1,209	1,707	6,250	7,062
Sales revenue	in € million	773	534	677	2,477	2,952
Operating profit (adjusted)	in € million	85	31	69	217	309
RoS (adjusted)	%	11.0	5.9	10.1	8.8	10.5

TRATON SE

Hanauer Str. 26
80992 Munich
Germany

Tel.: +49 89 36098-70
investor.relations@traton.com
<https://traton.com>

Contact Investor Relations

Ursula Querette
Head of Investor Relations
ursula.querette@traton.com
+49 152 021 52 400