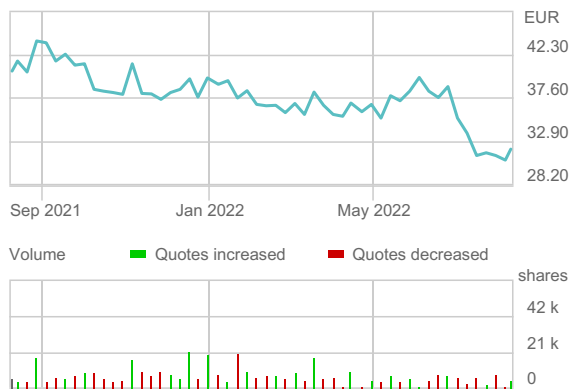


COMPANY PROFILE

About ZEAL:

ZEAL Network SE, Germany's leading online provider of state-licensed lottery products, is a Hamburg based Group which mainly brokers customers' tickets to the state lottery companies through the brands Lotto24.de and Tipp24.com, for which it receives a commission. The offerings include among others »Lotto 6aus49«, »Spiel 77«, »Super 6«, »EuroJackpot«, »GlücksSpirale«, lotto clubs, »Keno« and the »Deutsche Fernsehlotterie«. Founded in Germany in 1999 as Tipp24 SE, it was initially set up as a lottery broker. In 2005, it was floated on the Frankfurt Stock Exchange (Prime Standard) and became one of the most successful initial public offerings (IPOs) in Germany at the time. In 2009, the Group changed its focus from lottery brokerage to the secondary lottery business. Shortly after this, it moved its registered office to London and was renamed as ZEAL Network SE in November 2014. In May 2019, ZEAL completed the takeover of Lotto24 AG, returned its Tipp24 secondary lottery to the German brokerage business in October 2019 and relocated its registered office back to Germany in the same month.

SHARE CHART



FINANCIAL CALENDAR

Aug 11, 2022	Publication half-yearly financial report
Nov 10, 2022	Publication quarterly statement (call-date Q3)
Mar 23, 2023	Publication annual financial report

MANAGEMENT BOARD



Dr. Helmut
Becker

Paul Dingwitz

Sönke Martens

Jonas
Mattsson

SUPERVISORY BOARD

> Peter Steiner (Chairman)	> Oliver Jaster (Deputy Chairman)
> Thorsten H. Hehl	> Marc Peters
> Jens Schumann	> Frank Strauß

STOCK FUNDAMENTALS

ISIN	DE000ZEAL241
WKN	ZEAL24
Share type	Ordinary
Bloomberg Code	TIMA@GR
Reuters Code	TIMGn.DE
Ticker	TIMA
Branch	Media/ Entertainment/ Lottery
Index	SDAX
Segment	Prime Standard
Last Dividend	2.10 EUR (for 2021)
No. of shares	22,396,070
Market Cap	EUR 716.67 mn
52 week high	44.55 EUR
52 week low	30.20 EUR
Stock exchanges	Frankfurt am Main
Rating	-

SHAREHOLDER STRUCTURE

33.89%	Günther Group
20.18%	Working Capital
4.46%	Marc Peters
3.58%	Jens Schumann
26.32%	Other institutional investors
11.57%	Private Investors
66.11%	Free float (acc. to Deutsche Börse)

Last change: March 2021

ANNUAL FIGURES

	31.12.2021	31.12.2020	31.12.2019	31.12.2018	31.12.2017	31.12.2016
in ths Euro						
Revenue	83,334	87,023	113,475	154,751	134,295	112,935
Other operating income	4,610	3,633	8,096	4,901	6,951	26,703
Total operating performance	87,944	90,656	121,571	159,652	141,246	139,638
Operating expenses						
Personnel expenses	(19,048)	(21,870)	(22,964)	(28,837)	(28,630)	(26,705)
Amortization and depreciation	(8,689)	(11,956)	(8,845)	(1,147)	(1,255)	(2,166)
Other operating expenses	(41,115)	(56,292)	(68,963)	(83,690)	(85,758)	(70,405)
Total marketing expenses	(22,359)	(32,183)	(21,706)	(19,666)	(19,131)	(14,830)
Total direct costs of operations	(9,579)	(10,840)	(29,311)	(44,323)	(43,365)	(33,909)
Total other costs of operations	(9,177)	(13,269)	(17,946)	(19,701)	(23,262)	(21,666)
Result from operating activities (EBIT)	19,045	5,375	9,067	46,595	25,181	37,956
Revenues from financial activities	167	3,502	273	331	385	390
Expenses from financial activities	(1,972)	(996)	(912)	(204)	(335)	(237)
Financial result	(2,091)	2,694	(727)	(322)	50	(1,445)
Result from ordinary activities	16,654	7,856	8,328	37,985	25,231	36,511
Income taxes	(5,251)	37	(6,610)	(11,322)	(8,053)	(10,560)
Consolidated net profit	11,404	7,893	1,718	26,663	17,178	25,951
Earnings per share (basic and diluted, in EUR/share)	0.48	0.37	0.09	3.18	2.04	3.09
Weighted average of ordinary shares outstanding (diluted and undiluted, in shares)	22,362,465	22,357,556	17,098,042	8,385,088	8,385,088	8,385,088

QUARTERLY FIGURES

	Q1 2022	Q3 2021	Q2 2021	Q1 2021	Q3 2020	Q2 2020	Q1 2020
in Ths Euro							
Revenues	25,114	20,536	21,897	22,620	20,887	24,546	19,024
Other operating income	270	305	195	177	963	360	414
Total operating performance	25,384	20,841	22,092	22,797	21,850	24,906	19,438
Other operating expenses							
Personnel expenses	(4,116)	(4,236)	(5,088)	(5,161)	(5,398)	(6,241)	(4,954)
Amortization/depreciation on intangible assets and property, plant and equipment	(2,140)	(1,998)	(1,997)	(2,019)	(2,211)	(2,214)	(2,340)
Other operating expenses	(12,354)	(9,533)	(10,800)	(12,882)	(12,902)	(18,312)	11,761
Marketing expenses	(7,284)	(4,854)	(6,708)	(7,053)	(6,976)	(11,774)	(6,554)
Direct operating expenses	(2,479)	(2,335)	(2,361)	(2,774)	(2,333)	(2,916)	(1,987)
Indirect operating expenses	(2,591)	(2,344)	(1,732)	(3,055)	(3,594)	(3,622)	(3,220)
Result from operating activities (EBIT)	6,792	4,795	3,919	2,362	4,886	(2,064)	42
Income from financial activities		(1,180)	681	638	790	1,429	1,107
Financial result	(158)	(1,320)	629	567	917	2,071	(169)
Net profit/loss before taxes	6,591	3,374	4,506	2,879	5,810	(27)	(188)
Income taxes	(1,584)	(1,707)	(1,314)	(395)	350	252	340
Net profit	5,007	1,668	3,192	2,484	6,160	225	152
Earnings per share (diluted and undiluted, in EUR/share)	0.22	0.07	0.14	0.11	0.27	0.02	0.00

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