

## COMPANY PROFILE

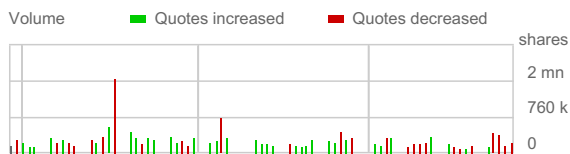
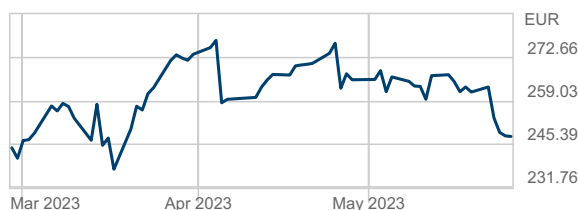
Rheinmetall – an international integrated technology group

Rheinmetall was founded in 1889 as "Rheinische Metallwaren- und Maschinenbaufabrik Aktiengesellschaft". Today, as an integrated technology group, Rheinmetall AG, which is listed on the stock exchange, stands for a solid company that operates successfully internationally and is active in various markets with an innovative range of products and services.

As a renowned development partner and direct supplier to the global automotive industry and a leading international systems provider for security technology, Rheinmetall draws on its high level of expertise in its basic technologies to address long-term megatrends, identify viable new markets with high growth potential and develop innovative solutions for a safe and liveable future. The focus on sustainability is an integral part of Rheinmetall's strategy. The company aims to achieve CO2 neutrality by 2035.

With about 28,000 employees at 132 locations and production sites worldwide, Rheinmetall generated sales of €6.4 billion in 2022.

## SHARE CHART



## FINANCIAL CALENDAR

<b>10 Aug 2023</b>	H1/2023 report
<b>09 Nov 2023</b>	Q3/2023 report

## MANAGEMENT BOARD

- > **Armin Papperger**
- > **Peter Sebastian Krause**
- > **Dagmar Steinert**

## SUPERVISORY BOARD

- > **Dipl.-Kfm. Ulrich Grillo**
  - > **Prof. Dr. Dr. h.c. Sahin Albayrak**
  - > **Dr.-Ing. Dr.-Ing. E.h. Klaus Draeger**
  - > **Prof. Dr. Andreas Georgi**
  - > **Prof. Dr. Susanne Hannemann**
  - > **Dr. Britta Giesen**
  - > **Klaus-Günter Vennemann**
  - > **Lousie Öfverstöm**
  - > **Ralf Bolm \*)**
  - > **Dr. Daniel Hay \*)**
  - > **Dr. Michael Mielke \*)**
  - > **Murat Küplemez \*)**
  - > **Dagmar Muth \*)**
  - > **Reinhard Müller \*)**
  - > **Sven Schmidt \*)**
  - > **Barbara Resch \*)**
- \*) chosen by employees

## STOCK FUNDAMENTALS

ISIN	DE0007030009
WKN	703000
Share type	Ordinary
Bloomberg Code	RHM@GR
Reuters Code	RHMG.DE
Ticker	RHM
Branch	Industrial goods
Index	DAX
Segment	Prime Standard
Last Dividend	€ 4.30 (2022)
No. of shares	43,558,850
Market Cap	EUR 10.78 bn
52 week high	281.30 EUR
52 week low	140.45 EUR
Stock exchanges	Official Market in Berlin-Bremen, Düsseldorf, Frankfurt (Prime Standard) and Hamburg; Regulated Market in Munich and Stuttgart; over-the-counter trading in Hanover
Rating	Baa2 stabil (Moody's)

## SHAREHOLDER STRUCTURE

Institutional investors	69%	Shareholders	21%
Rheinmetall Treasury Stocks	-%	Other	4%
Not identified	6%		

(as of Dec 31, 2022)

## ANNUAL FIGURES

		2022	2021	2020 <sup>1</sup>	2019	2018 <sup>2</sup>
<b>SALES/EARNINGS</b>						
Sales	€ million	6,410	5,658	5,405	6,255	6,148
Of which generated abroad	%	70.5	65.9	64.4	68.9	72.3
Operating result	€ million	754	594	446	505	491
Operating margin	%	11.8	10.5	8.3	8.1	8.0
EBIT	€ million	731	608	398	512	518
EBIT margin	%	11.4	10.8	7.4	8.2	8.4
EBT	€ million	711	582	367	477	485
Earnings from continuing operations	€ million	528	432	284	-	-
Earnings from discontinued operations	€ million	8	(100)	(283)	-	-
Earnings after taxes	€ million	535	332	1	354	354
Return on capital employed (ROCE) <sup>3</sup>	%	21.3	19.5	11.8	15.4	17.1
<b>HUMAN RESOURCES (FTE 12/31)</b>						
Germany	FTE	12,768	11,979	11,592	1,187	11,077
Foreign	FTE	12,718	11,966	11,675	12,193	11,822
Rheinmetall Group	FTE	25,486	23,945	23,268	23,780	22,899
Of which continuing operations	FTE	21,788	20,185	19,500	-	-
Of which discontinued operations	FTE	3,697	3,760	3,768	-	-

<sup>1</sup>The previous year's figures for the comparative period 2020 have been restated accordingly, applying IFRS 5

<sup>2</sup>Carrying amounts adjusted due to the change in measurement of operating land

<sup>3</sup>EBIT/average capital employed. The prior-year figure for 2021 has been adjusted to reflect the new calculation methodology.

**Rheinmetall AG**

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