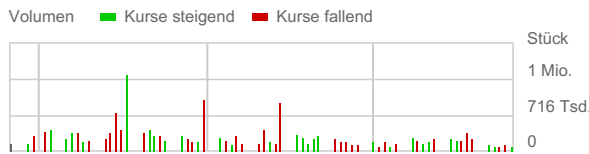


UNTERNEHMENSPROFIL

Die RENK Group AG mit Hauptsitz in Augsburg ist ein weltweit führender Hersteller von einsatzkritischen Antriebstechniken in verschiedenen zivilen und militärischen Endmärkten. Das Produktportfolio umfasst Getriebe, Fahrzeugantriebe, Powerpacks, hybride Antriebe, Federungssysteme, Gleitlager, Kupplungen und Prüfsysteme. Die RENK Group AG bedient insbesondere Kunden in den Branchen für Militärfahrzeuge, Marine, zivile Seefahrt, Zement- und Kunststoffproduktion sowie Öl und Gas ebenso wie Kunden aus den Bereichen Wasserstoff, CCUS sowie industrielle Wärmepumpenanwendungen. Im Geschäftsjahr 2023 erzielte die RENK Group AG einen Umsatz von 926 Millionen Euro.

AKTIENKURS



FINANZKALENDER

13.08.2024	H1 2024: Quarterly results and conference call
20 - 22.08.2024	Turbomachinery and Pump Symposium (TPS)
02.09.2024	Back-to-school Conference Bank of America
03 - 06.09.2024	SMM
04.09.2024	ODDO BHF / Commerzbank Corporate Conference
04 - 07.09.2024	Euronaval
10.09.2024	Capital Markets Day
25.09.2024	Goldman Sachs & Berenberg German Corporate Conference
26.09.2024	Baader Conference
07 - 10.10.2024	Clean Currents
09.10.2024	Roadshow
14 - 16.10.2024	AUSA
13.11.2024	Q3 2024 Quarterly Statement
25 - 27.11.2024	Deutsche Börse Eigenkapitalforum
03.12.2024	Berenberg European Conference 2024
04.12.2024	Goldman Sachs Industrials & Autos Conference

MANAGEMENT



Susanne Wiegand



Christian Schulz



Dr. Alexander Sagel

AUFSICHTSRAT

> Claus von Hermann	> Klaus Refle
> Sascha Dudzik	> Lothar Evers
> Florian Hohenwarter	> Adela Lieb
> Johannes Meier	> Doreen Nowotne
> Ferdije Rrecaj	> Mario Sommer
> Karin Sonnenmoser	> Klaus Stahlmann

STAMMDATEN DER AKTIE

ISIN	DE000RENK730
WKN	RENK73
Art der Aktie	Stammaktien
Ticker	R3NK
Indizes	SDAX
Zulassungssegment	Prime Standard
52-Wochen-Hoch	39,75 EUR
52-Wochen-Tief	17,01 EUR
Börsenplätze	Frankfurter Wertpapierbörse

AKTIONÄRSSTRUKTUR

51,85%	Rebecca BidCo SARL
6,67%	KNDS
4,18%	Rebecca Management SARL
2,94%	Janus Henderson
34,36%	Other Free Float

JAHRESZAHLEN

		2023	2022
Order intake ¹	EURm	1.277	987
Revenue	EURm	926	849
Adjusted EBIT ²	EURb	150	144
Net working capital ³	EURm	248	221
Net debt ⁴	EURm	441	383
Employees (headcount) as of December 31		3.734	3.297

¹ Order intake represents the addition of binding customer contracts within the reporting period, measured by the transaction price on which customer contracts are to be based in accordance with IFRS 15 accounting regulations

² Adjusted EBIT is defined as operating profit before the purchase price allocations (PPA) depreciation and amortization as well as income / losses from PPA asset disposals and adjusted for certain items which management considers to be exceptional or non-recurring in nature

³ Net working capital is defined as the sum of inventories and customer receivables (comprising trade receivables, excluding customer prepayments receivables, and contract assets) less trade payables and pre prepayments (received) (comprising contract liabilities, non-current and current, excluding liabilities from customer prepayments receivables)

⁴ Net debt is defined as the sum of SSFA (for the reporting dates until YE2023 relating to the carrying amount of the senior secured notes) and lease liabilities minus cash and cash equivalents

RENK Group AG

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