

# FACT SHEET

# RENK

## COMPANY PROFILE

Headquartered in Augsburg, Germany, RENK Group AG is a globally leading manufacturer of mission-critical drive solutions across diverse civil and military end markets. Our product portfolio includes gear units, transmissions, power-packs, hybrid propulsion systems, suspension systems, slide bearings, couplings & clutches and test systems. RENK Group AG particularly serves customers active in industries for military vehicles, naval and civil marine, cement and plastics production, oil & gas, as well as customers in hydrogen, CCUS and industrial heat pump applications. In the fiscal year 2023, RENK Group AG generated revenue of EUR 926 million.

## SHARE CHART



## FINANCIAL CALENDAR

<b>Nov 13, 2024</b>	9M 2024 Quarterly Statement
<b>Nov 25 - Nov 27, 2024</b>	Deutsche Börse Eigenkapitalforum
<b>Dec 03, 2024</b>	Berenberg European Conference 2024
<b>Dec 04, 2024</b>	Goldman Sachs Industrials & Autos Conference

## MANAGEMENT



Susanne Wiegand



Anja Mänz-Siebjé



Dr. Alexander Sagel

## SUPERVISORY BOARD

> Claus von Hermann	> Klaus Refle
> Sascha Dudzik	> Lothar Evers
> Florian Hohenwarter	> Adela Lieb
> Johannes Meier	> Doreen Nowotne
> Ferdije Rrecaj	> Mario Sommer
> Karin Sonnenmoser	> Klaus Stahlmann

## STOCK FUNDAMENTALS

ISIN	DE000RENK730
WKN	RENK73
Share type	Ordinary
Ticker	R3NK
Index	SDAX
Segment	Prime Standard
52 week high	39.75 EUR
52 week low	17.01 EUR
Stock exchanges	Frankfurter Wertpapierbörse

## SHAREHOLDER STRUCTURE

33.52%	Rebecca BidCo SARL
6.67%	KNDS
4.18%	Rebecca Management SARL
55.63%	Free float

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## ANNUAL FIGURES

		2023	2022
Order intake <sup>1</sup>	EURm	1,277	987
Revenue	EURm	926	849
Adjusted EBIT <sup>2</sup>	EURb	150.00	1.40
Net working capital <sup>3</sup>	EURm	248	144
Net debt <sup>4</sup>	EURm	441	144
Employees (headcount) as of December 31		3,734	3,297

<sup>1</sup> Order intake represents the addition of binding customer contracts within the reporting period, measured by the transaction price on which customer contracts are to be based in accordance with IFRS 15 accounting regulations

<sup>2</sup> Adjusted EBIT is defined as operating profit before the purchase price allocations (PPA) depreciation and amortization as well as income / losses from PPA asset disposals and adjusted for certain items which management considers to be exceptional or non-recurring in nature

<sup>3</sup> Net working capital is defined as the sum of inventories and customer receivables (comprising trade receivables, excluding customer prepayments receivables, and contract assets) less trade payables and pre prepayments (received) (comprising contract liabilities, non-current and current, excluding liabilities from customer prepayments receivables)

<sup>4</sup> Net debt is defined as the sum of SSFA (for the reporting dates until YE2023 relating to the carrying amount of the senior secured notes) and lease liabilities minus cash and cash equivalents

### RENK Group AG

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### Contact Investor Relations

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