

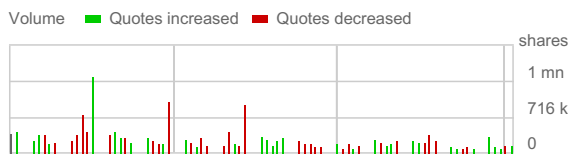
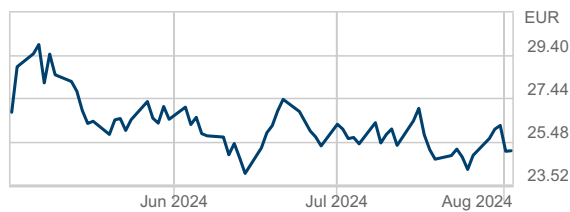
FACT SHEET

RENK

COMPANY PROFILE

Headquartered in Augsburg, Germany, RENK Group AG is a globally leading manufacturer of mission-critical drive solutions across diverse civil and military end markets. Our product portfolio includes gear units, transmissions, power-packs, hybrid propulsion systems, suspension systems, slide bearings, couplings & clutches and test systems. RENK Group AG particularly serves customers active in industries for military vehicles, naval and civil marine, cement and plastics production, oil & gas, as well as customers in hydrogen, CCUS and industrial heat pump applications. In the fiscal year 2023, RENK Group AG generated revenue of EUR 926 million.

SHARE CHART



FINANCIAL CALENDAR

Aug 13, 2024	H1 2024: Quarterly results and conference call
Aug 20 - Aug 22, 2024	Turbomachinery and Pump Symposium (TPS)
Sep 02, 2024	Back-to-school Conference Bank of America
Sep 03 - Sep 06, 2024	SMM
Sep 04, 2024	ODDO BHF / Commerzbank Corporate Conference
Sep 04 - Sep 07, 2024	Euronaval
Sep 10, 2024	Capital Markets Day
Sep 25, 2024	Goldman Sachs & Berenberg German Corporate Conference
Sep 26, 2024	Baader Conference
Oct 07 - Oct 10, 2024	Clean Currents
Oct 09, 2024	Roadshow
Oct 14 - Oct 16, 2024	AUSA
Nov 13, 2024	Q3 2024 Quarterly Statement
Nov 25 - Nov 27, 2024	Deutsche Börse Eigenkapitalforum
Dec 03, 2024	Berenberg European Conference 2024
Dec 04, 2024	Goldman Sachs Industrials & Autos Conference

MANAGEMENT



Susanne Wiegand



Christian Schulz



Dr. Alexander Sagel

SUPERVISORY BOARD

> Claus von Hermann	> Klaus Refle
> Sascha Dudzik	> Lothar Evers
> Florian Hohenwarter	> Adela Lieb
> Johannes Meier	> Doreen Nowotne
> Ferdije Rrecaj	> Mario Sommer
> Karin Sonnenmoser	> Klaus Stahlmann

STOCK FUNDAMENTALS

ISIN	DE000RENK730
WKN	RENK73
Share type	Ordinary
Ticker	R3NK
Index	SDAX
Segment	Prime Standard
52 week high	39.75 EUR
52 week low	17.01 EUR
Stock exchanges	Frankfurter Wertpapierbörse

SHAREHOLDER STRUCTURE

51.85%	Rebecca BidCo SARL
6.67%	KNDS
4.18%	Rebecca Management SARL
2.94%	Janus Henderson
34.36%	Other free float

ANNUAL FIGURES

		2023	2022
Order intake ¹	EURm	1,277	987
Revenue	EURm	926	849
Adjusted EBIT ²	EURb	150.00	1.40
Net working capital ³	EURm	248	144
Net debt ⁴	EURm	441	144
Employees (headcount) as of December 31		3,734	3,297

¹ Order intake represents the addition of binding customer contracts within the reporting period, measured by the transaction price on which customer contracts are to be based in accordance with IFRS 15 accounting regulations

² Adjusted EBIT is defined as operating profit before the purchase price allocations (PPA) depreciation and amortization as well as income / losses from PPA asset disposals and adjusted for certain items which management considers to be exceptional or non-recurring in nature

³ Net working capital is defined as the sum of inventories and customer receivables (comprising trade receivables, excluding customer prepayments receivables, and contract assets) less trade payables and pre prepayments (received) (comprising contract liabilities, non-current and current, excluding liabilities from customer prepayments receivables)

⁴ Net debt is defined as the sum of SSFA (for the reporting dates until YE2023 relating to the carrying amount of the senior secured notes) and lease liabilities minus cash and cash equivalents

RENK Group AG

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