

FACT SHEET



COMPANY PROFILE

Private Equity Holding Ltd. is a private equity investment company and listed at the Swiss Stock Exchange (SIX Swiss Exchange).

Private Equity Holding's investment portfolio is managed by Alpha Associates. Alpha Associates is a professional manager of global portfolios specialized on private equity investments and the management of private equity fund of funds.

Private Equity Holding Ltd. offers institutional and private investors the opportunity to invest in a broadly diversified private equity portfolio within a simple legal and tax optimized structure.

Private Equity Holding's strategy includes:

1. Primary private equity fund investments
2. Acquisition of fund interests on the secondary market
3. Direct co-investments in companies

The shareholders of Private Equity Holding Ltd. indirectly participate in a multitude of companies in the dynamic private equity sector. The objectives of Private Equity Holding Ltd. are to generate long term capital growth for and provide a regular yield to its shareholders.

SHARE CHART



SIGNIFICANT SHAREHOLDERS

Holding in % of share capital *

>33 1/3 % Alpha Associates Group (Zurich)

Between 5% and 10% Dr. Hans Baumgartner (Adliswil)

* Based on total registered shares (2,750,000)

BOARD OF DIRECTORS



Dr. Hans Baumgartner

Dr. Petra Salesny

Martin Eberhard

Fidelis Götz

STOCK FUNDAMENTALS

ISIN	CH0006089921
WKN	608992
Share type	Ordinary
No. of shares	2'750'000
Market Cap	CHF 137.50 mn
52 week high	63.00 CHF
52 week low	43.80 CHF
Stock exchanges	SIX Swiss Exchange

FINANCIAL CALENDAR

Apr 08, 2020	Net asset value as of March 31, 2020
May 11, 2020	Net asset value as of April 30, 2020
Jun 05, 2020	Annual Report 2019/2020
Jun 09, 2020	Net asset value as of May 31, 2020
Jul 02, 2020	Annual General Meeting
Jul 08, 2020	Net asset value as of June 30, 2020
Aug 10, 2020	Net asset value as of July 31, 2020
Sep 08, 2020	Net asset value as of August 31, 2020
Oct 08, 2020	Net asset value as of September 30, 2020
Nov 06, 2020	Half-year Report 2020/2021
Nov 09, 2020	Net asset value as of October 31, 2020
Dec 08, 2020	Net asset value as of November 30, 2020

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KEY FIGURES

	31.03.19	31.03.2018
	EUR 1'000	EUR 1'000
Statement of Comprehensive Income		
Income		
Net gains/(losses) from investments in non-consolidated subsidiaries at fair value through profit or loss	28,390	4,007
Net gain from financial assets at fair value through profit or loss	(2,645)	(853)
Interest income	49	-
Foreign exchange gains/(losses)	(1,250)	1,026
Other income	1	34
Total Income	24,545	4,214
Expenses		
Administration expense	438	439
Corporate expense	733	781
Total Expenses	1.171	1.220
Profit/(Loss) from operations	23.374	2.994
Interest expenses	(814)	(603)
Profit/(Loss) for the period	22.560	2.391
Net change in fair value of financial assets available for sale		
Other comprehensive income for the period, net of income tax	-	-
Total Comprehensive Income/(Loss) for the period	22.560	2.391
EARNINGS PER SHARE (EPS)		
Weighted average number of shares outstanding during period	2,607,422	2,699,371
Basic earnings per share (EUR)	8.65	0.89

Private Equity Holding AG

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