

FACT SHEET



COMPANY PROFILE

Private Equity Holding Ltd. is a private equity investment company and listed at the Swiss Stock Exchange (SIX Swiss Exchange).

Private Equity Holding's investment portfolio is managed by Alpha Associates. Alpha Associates is a professional manager of global portfolios specialized on private equity investments and the management of private equity fund of funds.

Private Equity Holding Ltd. offers institutional and private investors the opportunity to invest in a broadly diversified private equity portfolio within a simple legal and tax optimized structure.

Private Equity Holding's strategy includes:

1. Primary private equity fund investments
2. Acquisition of fund interests on the secondary market
3. Direct co-investments in companies

The shareholders of Private Equity Holding Ltd. indirectly participate in a multitude of companies in the dynamic private equity sector. The objectives of Private Equity Holding Ltd. are to generate long term capital growth for and provide a regular yield to its shareholders.

SHARE CHART



SIGNIFICANT SHAREHOLDERS

Holding in % of share capital *

>33 1/3 % Alpha Associates Group (Zurich)

Between 5% and 10% Dr. Hans Baumgartner (Adliswil)

* Based on total registered shares (2,750,000)

BOARD OF DIRECTORS



**Dr. Hans
Baumgartner**

**Dr. Petra
Salesny**

**Martin
Eberhard**

Fidelis Götz

STOCK FUNDAMENTALS

ISIN	CH0006089921
WKN	608992
Share type	Ordinary
Last Dividend	CHF 1.00 (for 2019)
No. of shares	2'750'000
Market Cap	CHF 165.00 mn
52 week high	61.50 CHF
52 week low	42.60 CHF
Stock exchanges	SIX Swiss Exchange

FINANCIAL CALENDAR

Feb 08, 2021	Net asset value as of Jan. 31, 2021
Mar 08, 2021	Net asset value as of Feb. 28, 2021
Apr 12, 2021	Net asset value as of Mar. 31, 2021
May 11, 2021	Annual Report 2020/21
May 12, 2021	Net asset value as of Apr. 30, 2021
Jun 02, 2021	Annual General Meeting
Jun 08, 2021	Net asset value as of May 31, 2021
Jul 08, 2021	Net asset value as of June 30, 2021
Aug 09, 2021	Net asset value as of July 31, 2021
Sep 08, 2021	Net asset value as of August 31, 2021
Oct 11, 2021	Net asset value as of Sep 30, 2021
Nov 04, 2021	Half-year report as of Sep. 30, 2021
Nov 08, 2021	Net asset value as of Oct 31, 2021
Dec 08, 2021	Net asset value as of Nov 30, 2021

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KEY FIGURES

	30.09.20	31.03.20
	EUR 1'000	EUR 1'000
Statement of Comprehensive Income		
Income		
Net gains/(losses) from investments in non-consolidated subsidiaries at fair value through profit or loss	(10,888)	18,065
Net gains/(losses) from financial assets at fair value through profit or loss	(543)	(1)
Interest income calculated using effective interest rate method	17	80
Foreign exchange gains/(losses)	223	(1,134)
Other income	—	—
Total Income	(11,191)	17,010
Expenses		
Administration expense	234	457
Corporate expense	359	764
Total expenses	593	1.221
Profit/(loss) from operations	(11,784)	15.789
Interest expenses	(409)	(802)
Profit/(loss) for the period attributable to the equity holders of the company	(12,193)	14.987
Net change in fair value of financial assets available for sale		
Other comprehensive income/(loss) for the period, net of income tax	-	-
Total comprehensive income/(loss) for the period attributable to equity holders of the company	(12,193)	14.987
EARNINGS PER SHARE (EPS)		
Weighted average number of shares outstanding during period	2,587,994	2,604,593
Basic earnings per share (EUR)	(4.71)	5.75

Private Equity Holding AG

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