

FACT SHEET



COMPANY PROFILE

Private Equity Holding Ltd. is a private equity investment company and listed at the Swiss Stock Exchange (SIX Swiss Exchange).

Private Equity Holding's investment portfolio is managed by Amundi Alpha Associates. Amundi Alpha Associates is a professional manager of global portfolios specialized on private equity investments and the management of private equity fund of funds.

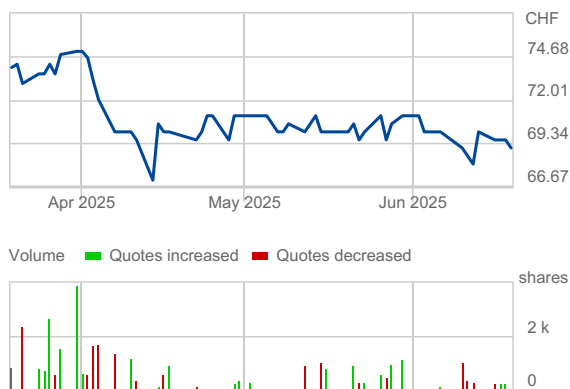
Private Equity Holding Ltd. offers institutional and private investors the opportunity to invest in a broadly diversified private equity portfolio within a simple legal and tax optimized structure.

Private Equity Holding's strategy includes:

1. Primary private equity fund investments
2. Acquisition of fund interests on the secondary market
3. Direct co-investments in companies

The shareholders of Private Equity Holding Ltd. indirectly participate in a multitude of companies in the dynamic private equity sector. The objectives of Private Equity Holding Ltd. are to generate long term capital growth for and provide a regular yield to its shareholders.

SHARE CHART



SIGNIFICANT SHAREHOLDERS

Holding in % of share capital *

>33 1/3 %	C+E shareholder group
Between 5% and 10%	Dr. Hans Baumgartner
Between 3% and 5%	Martin Eberhard

* Based on total registered shares (2,550,000)

BOARD OF DIRECTORS



**Dr. Hans
Baumgartner**

**Dr. Petra
Salesny**

**Martin
Eberhard**

Fidelis Götz

STOCK FUNDAMENTALS

ISIN	CH0006089921
WKN	608992
Share type	Ordinary
Last Dividend	CHF 1.00 (for 2023)
No. of shares	2'550'000
Market Cap	CHF 175.95 mn
52 week high	77.80 CHF
52 week low	65.00 CHF
Stock exchanges	SIX Swiss Exchange

FINANCIAL CALENDAR

2025/06/24	Annual General Meeting
2025/07/10	Net asset value as of June 30, 2025
2025/08/13	Net asset value as of July 31, 2025
2025/09/10	Net asset value as of Aug 31, 2025
2025/10/13	Net asset value as of Sep 30, 2025
2025/11/06	Half-year report as of Sep. 30, 2025
2025/11/12	Net asset value as of Oct 31, 2025
2025/12/10	Net asset value as of Nov 30, 2025

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KEY FIGURES

	01.04.24 - 31.03.25	01.04.23- 31.03.24
	EUR 1'000	EUR 1'000
Statement of Comprehensive Income		
Income		
Net gains from investments in non-consolidated Subsidiaries at fair value through profit or loss	(34,016)	24,385
Net gains/(losses) from financial assets at fair value through profit or loss	(568)	(518)
Dividend income from non-consolidated Subsidiaries	47,399	—
Foreign exchange gains/(losses)	208	(82)
Total Income	13.023	23.785
Expenses		
Administration expense	526	521
Corporate expense	949	861
Total expenses	1.475	1.382
Profit/(loss) from operations	11.548	22.403
Interest expenses	(1,870)	(3,004)
Profit/(loss) for the period attributable to the equity holders of the Company	9.678	19.399
Other comprehensive income		
Other comprehensive income/(loss) for the period, net of income tax	—	—
Total comprehensive income/(loss) for the period attributable to equity holders of the Company	9.678	19.399
EARNINGS PER SHARE (EPS)		
Basic earnings per share (EUR)	3.93	7.80
Diluted earnings per share (EUR)	3.93	7.80

Private Equity Holding AG

Bahnhofstrasse 13
8001 Zürich
Schweiz

Tel.: +4 44 55 7080
info@peh.ch

Contact Investor Relations

Kerstin von Stechow
Investor Relations
kerstin.stechow@peh.ch