

# FACT SHEET



## COMPANY PROFILE

Private Equity Holding Ltd. is a private equity investment company and listed at the Swiss Stock Exchange (SIX Swiss Exchange).

Private Equity Holding's investment portfolio is managed by Alpha Associates. Alpha Associates is a professional manager of global portfolios specialized on private equity investments and the management of private equity fund of funds.

Private Equity Holding Ltd. offers institutional and private investors the opportunity to invest in a broadly diversified private equity portfolio within a simple legal and tax optimized structure.

Private Equity Holding's strategy includes:

1. Primary private equity fund investments
2. Acquisition of fund interests on the secondary market
3. Direct co-investments in companies

The shareholders of Private Equity Holding Ltd. indirectly participate in a multitude of companies in the dynamic private equity sector. The objectives of Private Equity Holding Ltd. are to generate long term capital growth for and provide a regular yield to its shareholders.

## SHARE CHART



## SIGNIFICANT SHAREHOLDERS

Holding in % of share capital \*

>33 1/3 %	Alpha Associates Group (Zurich)
Between 5% and 10%	Dr. Hans Baumgartner (Adliswil)
Between 3% and 5%	Martin Eberhard

\* Based on total registered shares (2,550,000)

## BOARD OF DIRECTORS



**Dr. Hans  
Baumgartner**

**Dr. Petra  
Salesny**

**Martin  
Eberhard**

**Fidelis Götz**

## STOCK FUNDAMENTALS

ISIN	CH0006089921
WKN	608992
Share type	Ordinary
Last Dividend	CHF 1.00 (for 2022)
No. of shares	2'550'000
Market Cap	CHF 180.03 mn
52 week high	78.00 CHF
52 week low	63.00 CHF
Stock exchanges	SIX Swiss Exchange

## FINANCIAL CALENDAR

<b>May 07, 2024</b>	Annual Report 2023/24
<b>May 14, 2024</b>	Net asset value as of April 30, 2024
<b>Jun 03, 2024</b>	Annual General Meeting
<b>Jun 13, 2024</b>	Net Asset Value per 31. Mai 2024
<b>Jul 10, 2024</b>	Net asset value as of June 30, 2024
<b>Aug 14, 2024</b>	Net asset value as of July 31, 2024
<b>Sep 12, 2024</b>	Net asset value as of Aug 31, 2024
<b>Oct 14, 2024</b>	Net asset value as of Sep 30, 2024
<b>Nov 07, 2024</b>	Half-year report as of Sep. 30, 2024
<b>Nov 13, 2024</b>	Net asset value as of Oct 31, 2024
<b>Dec 11, 2024</b>	Net asset value as of Nov 30, 2024

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## KEY FIGURES

	01.04.23 - 30.09.23	01.04.22 - 30.09.22
	EUR 1'000	EUR 1'000
<b>Statement of Comprehensive Income</b>		
<b>Income</b>		
Net gains from investments in non-consolidated Subsidiaries at fair value through profit or loss	9,606	12,686
Net gains/(losses) from financial assets at fair value through profit or loss	-	170
Dividend income from non-consolidated Subsidiaries	(281)	(507)
<b>Total Income</b>	<b>9,325</b>	<b>12,349</b>
<b>Expenses</b>		
Administration expense	258	252
Corporate expense	408	396
<b>Total expenses</b>	<b>666</b>	<b>648</b>
<b>Profit/(loss) from operations</b>	<b>8,659</b>	<b>11,701</b>
Interest expenses	(1,357)	(409)
<b>Profit/(loss) for the period attributable to the equity holders of the company</b>	<b>7,302</b>	<b>11,292</b>
<b>Other comprehensive income</b>		
Other comprehensive income/(loss) for the period, net of income tax	—	—
<b>Total comprehensive income/(loss) for the period attributable to equity holders of the company</b>	<b>7,302</b>	<b>11,292</b>
<b>EARNINGS PER SHARE (EPS)</b>		
Weighted average of total number of shares (1,000)	2,503,687	2,509,797
Basic earnings per share (EUR)	2.92	4.50

### Private Equity Holding AG

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### Contact Investor Relations

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