



Preliminary Figures 2014

February 2, 2015



Nemetschek Group Highlights 2014 / Preliminary Figures

Guidance

- Revenues and EBITDA margin outperformed guidance (revenue target of 211-216 mEUR and EBITDA margin in between 23%-25%)

Revenues

- Strong year-end business with record numbers in Q4
- Q4 2014 revenues: 65.0 mEUR (+25.7%), organic growth: 12.6%
- FY 2014 revenues: 218.5 mEUR (+17.5%), organic growth: 10.0%

EBITDA

- EBITDA grew stronger than revenues
- Q4 2014 EBITDA: 18.3 mEUR (+26.5%), EBITDA margin at 28.2%
- FY 2014 EBITDA: 57.1 mEUR (+23.5%), EBITDA margin at 26.1%

M&A / Bluebeam

- Integration well on track
- Consolidation since 11/2014

Next publication

- Complete annual for FY 2014 report and guidance for FY 2015 will be published on Tuesday, March 31

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