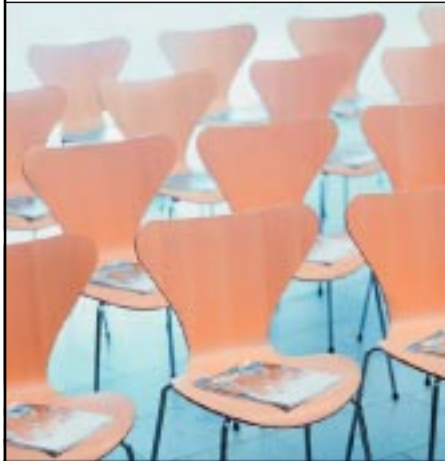


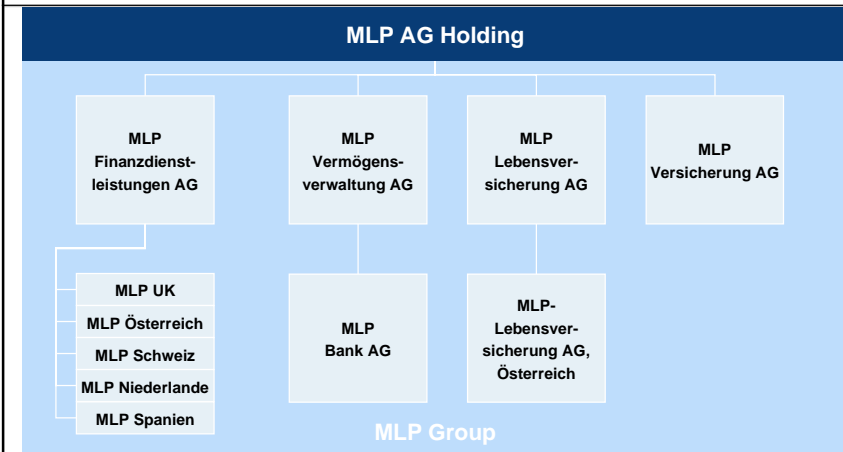
## Managing long-term stable organic growth



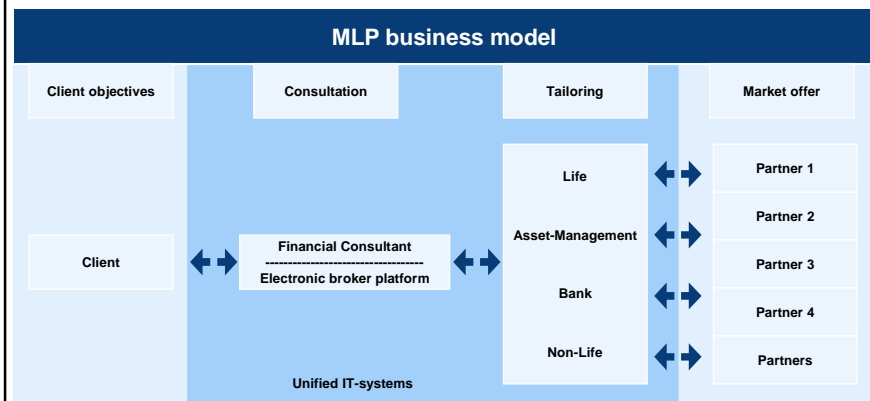
1st Quarter 2002

Dr. Bernhard Termühlen,  
CEO and Chairman MLP AG

## MLP company structure



## MLP business model

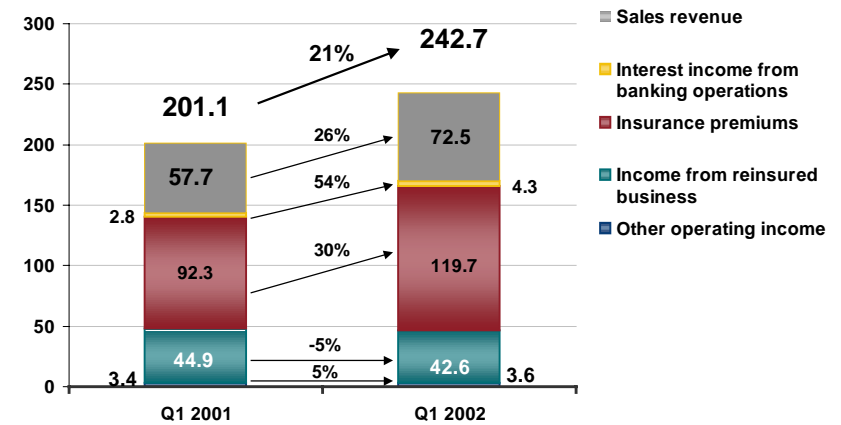


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## MLP Group: Total revenue split



In euro million

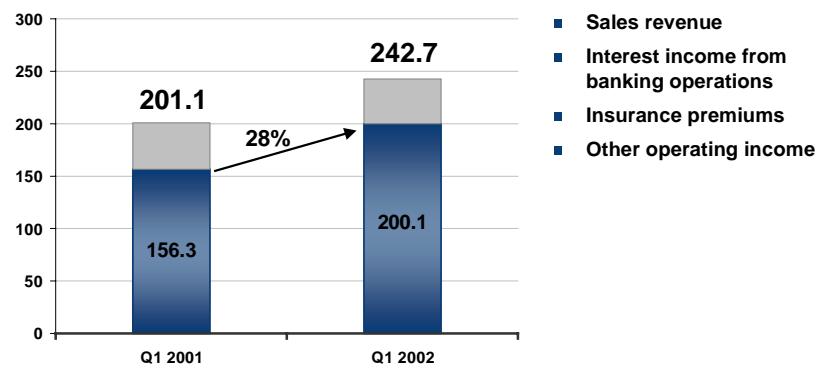


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## MLP Group: Growth relevant revenue



In euro million

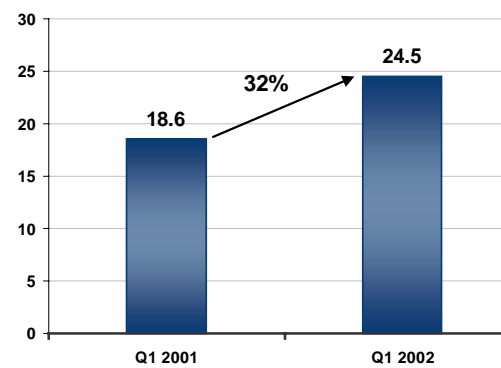


This represents an increase of +28 % compared to last year

## MLP Group Pre-tax profit



In euro million

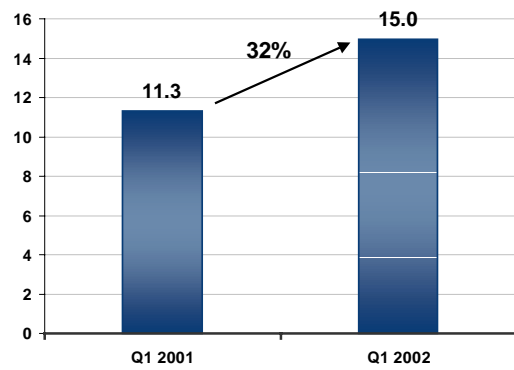


This represents an increase of + 32 % compared to last year.

## MLP Group: net profit



In euro million



This represents an increase of +32 % compared to last year

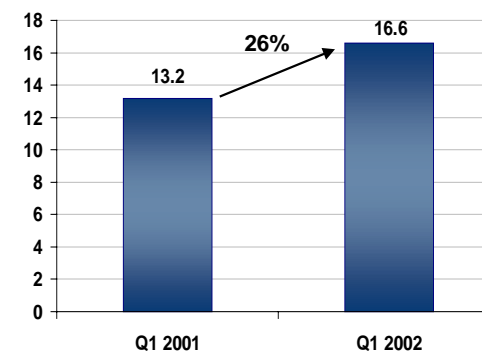
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## DVFA-result per share



In euro cent



This represents an increase of +26 % compared to last year

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## DVFA-result per share 2001



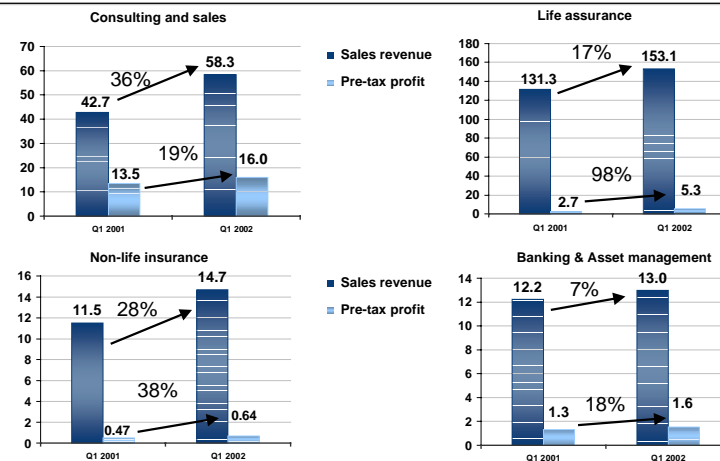
In euro million

	Q1 2001	Q1 2002
Net profit	11.332	14.9517
Depreciation start-up costs	0.2854	0.7104
Profit and loss of minorities	1.2027	2.5514
<b>Sum</b>	<b>10.4148</b>	<b>13.1107</b>
Number of shares in million	79.2	79.2
DVFA-result per share in cent	13.2	16.6

## Segment results

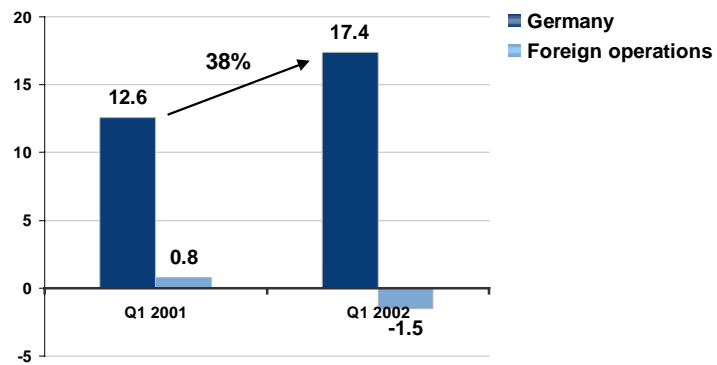


In euro million

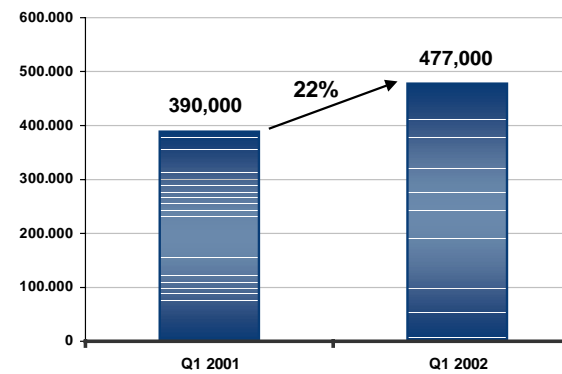


## MLP Finanzdienstleistungen AG Pre-tax profit

In euro million

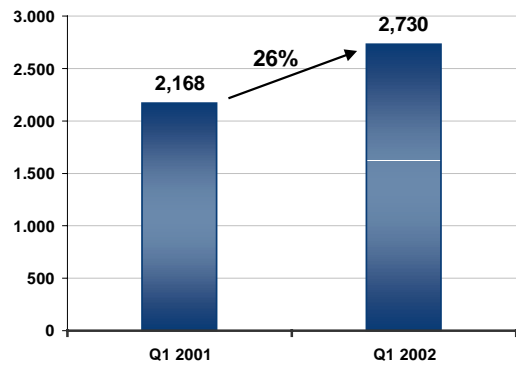


## MLP client stock development



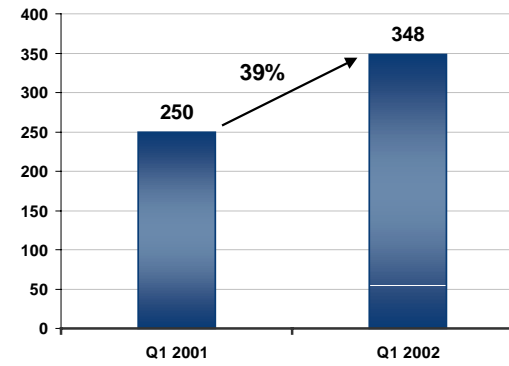
This represents an increase of +22 % compared to last year

### MLP Financial Consultants



This represents an increase of +26 % compared to last year

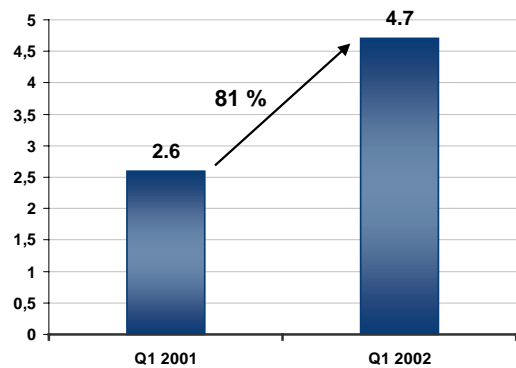
### MLP branch offices



This represents an increase of +39 % compared to last year

### MLP Lebensversicherung AG, Germany Pre-tax profit

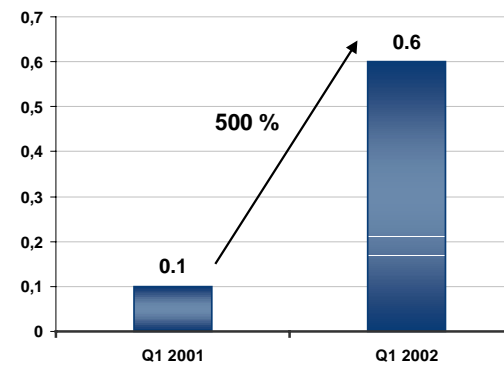
In euro million



This represents an increase of +81 % compared to last year

### MLP-Lebensversicherung AG, Austria Pre-tax profit

In euro million



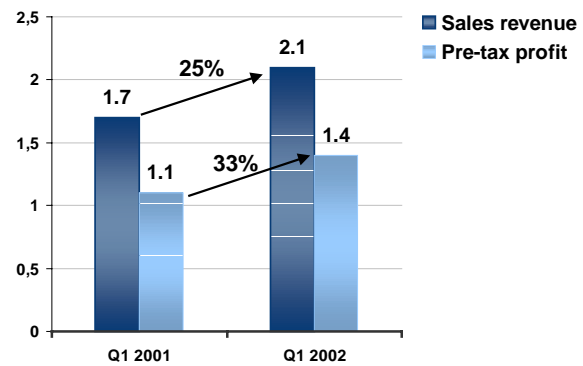
This represents an increase of +500 % compared to last year



## MLP Vermögensverwaltung AG Sales revenue and pre-tax profit



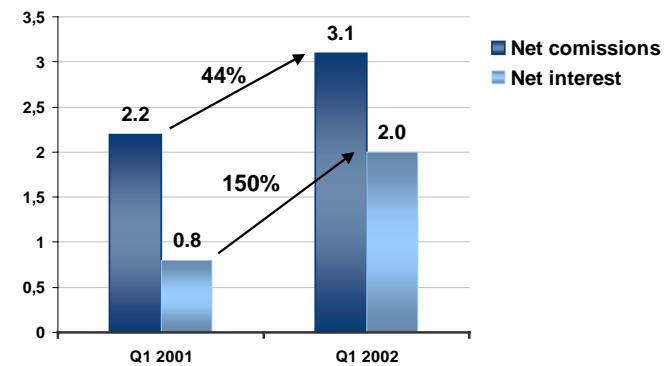
In euro million



## MLP Bank AG Net commissions and net interest

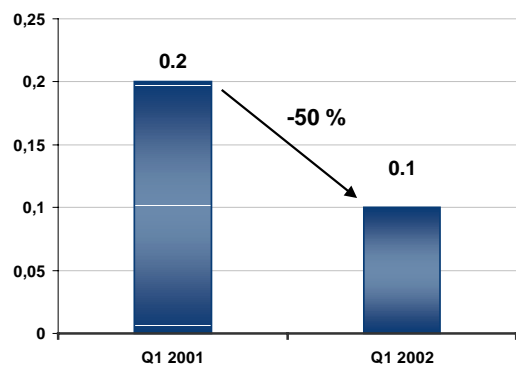


In euro million



### MLP Bank AG Pre-tax profit

In euro million

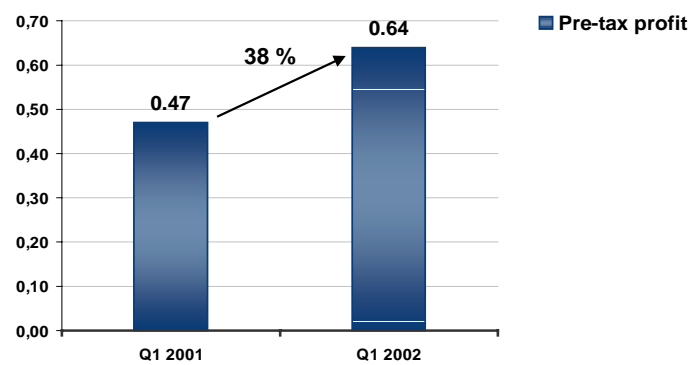


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### MLP Versicherung AG Pre-tax profit

In euro million



Q1 / 2002

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## Outlook 2002 and 2003



### Estimates for 2002:

- Some 550.000 clients
- More than 3.000 Financial Consultants
- More than 400 branch offices
- Pre-tax profit Group: ~ 195 Mio. Euro

### Estimates for 2003:

- ~ 665.000 clients
- ~ 4.000 Financial Consultants
- More than 500 branch offices
- Pre-tax profit Group : ~ 250 Mio. Euro

 **MLP PRIVATE FINANCE**  
AND LIFE WILL GET BETTER.

This presentation includes certain forward-looking statements. Actual results could differ materially from those included in the forward-looking statements due to various risk factors and uncertainties, including changes in business, economic and competitive conditions, regulatory reforms, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings, and the availability of financing. Past performance is no guarantee for future performance. MLP AG does not undertake any responsibility to update the forward-looking statements contained in this presentation.