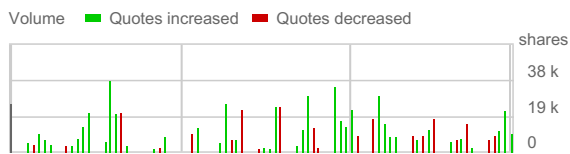


## COMPANY PROFILE

The Mikron Group develops, produces and markets highly precise, productive and adaptable automation solutions, machining systems and cutting tools. Rooted in the Swiss culture of innovation, Mikron is a global partner to companies in the automotive, pharmaceutical, medtech, consumer goods, writing instruments and watchmaking industries.

The Mikron Group enables its customers to increase quality and industrial productivity. The Group has over 100 years of experience, state-of-the-art technologies, and a global service. The two business segments Mikron Automation and Mikron Machining Solutions are based in Switzerland (Boudry and Agno). Additional production sites are located in the USA, in Germany, Singapore, China and Lithuania. Mikron Holding AG shares are traded on SIX Swiss Exchange (MIKN). The Mikron Group employs a total workforce of around 1,400.

## SHARE CHART



## SIGNIFICANT SHAREHOLDERS

Public shareholders	35.2%
Ammann Group Holding AG	41.9%
Rudolf Maag	14.1%
Thomas Matter	4.4%
Alfons Niedhart	3.1%
Board of Directors	1.3%
Total	100.0%

The table illustrates the shareholder structure of Mikron Holding AG. It lists and names those shareholders who, as at December 31, 2022, hold 3% or more of the voting rights of Mikron Holding AG.

## GROUP MANAGEMENT



Marc Desrayaud



Rolf Rihs



Dr. Javier Perez-Freije

## BOARD OF DIRECTORS

- > Paul Zumbühl
- > Hans-Christian Schneider
- > Hans-Michael Hauser
- > Alexandra Bendler
- > Andreas Casutt

## STOCK FUNDAMENTALS

ISIN	CH0003390066
WKN	339006
Share type	Ordinary
Ticker	MIKN
Industry sector	ICB Industry: Industrials (2000) ICB Subsector: Industrial Machinery (2757)
No. of shares	16,712,744
Market Cap	CHF 283.28 mn
52 week high	17.05 CHF
52 week low	10.70 CHF
Stock exchanges	SIX Swiss Exchange, Zurich (Domestic Standard)

## FINANCIAL CALENDAR

Jul 20, 2023	Semiannual Results 2023
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## KEY FIGURES

	2019	1st half of 2020	2020	1st half of 2021	2021	1st half of 2022	2022
<b>Order intake (in CHF million)</b>							
Order intake Group	288.5	125.7	267.3	167.5	305.7	223.3	408.0
Order intake Machining	119.4	37.2	96.0	71.5	135.4	96.6	169.0
Order intake Automation	169.2	88.5	171.5	96.0	170.5	126.7	239.0
<b>Net sales (in CHF million)</b>							
Net sales Group	327.6	121.3	257.8	139.9	289.5	145.9	309.4
Net sales Machining	151.5	47.3	96.3	53.7	112.9	62.0	125.7
Net sales Automation	177.2	74.1	161.7	86.2	176.7	83.9	183.8
<b>Order backlog (in CHF million)</b>							
Order backlog Group	157.4	155.0	161.6	190.2	176.7	255.7	270.7
Order backlog Machining	38.1	28.9	38.2	56.6	61.1	95.4	101.8
Order backlog Automation	119.4	126.2	123.4	133.7	115.6	160.3	168.8
<b>Number of employees (end of year)</b>							
Number of employees Group	1,486	1,361	1,331	1,333	1,327	1,367	1
Number of employees Machining	707	655	545	522	523	536	558
Number of employees Automation	750	678	759	783	775	800	832
<b>Other key figures (in CHF million, except productivity)</b>							
Operating output	-	-	-	-	-	-	-
Productivity (added value/personnel expenses)	1.53						
Research and development	10.4		6.5		6.6		6.5
<b>Earnings (in CHF million)</b>							
Earnings before interest, taxes, depreciation, amortizations and impairments (EBITDA)	22.9	(8.1)	(8.9)	12.6	27.1	15.6	35.5
Earnings before interest and taxes (EBIT) Group, before restructuring costs	14.1	(5.7)	(4.7)	8.2	17.6	11.4	26.4
Earnings before interest and taxes (EBIT) Group	14.1	(21.6)	(20.8)	8.2	17.6	11.4	17.6
Earnings before interest and taxes (EBIT) Machining	1.1	(16.9)	(21.6)	0.6	2.5	4.2	9.3
Earnings before interest and taxes (EBIT) Automation	12.9	(5.1)	1.1	8.1	15.8	7.5	17.5
Operating result	14.0	(21.4)	(20.1)	8.4	18.0	11.3	25.8
Profit for the year	8.8	(24.0)	(22.1)	11.8	17.0	10.5	24.2
<b>Cash flow (in CHF million)</b>							
Cash flow from operating activities (incl. changes in net working capital)	7.3	8.4	9.2	29.0	50.7	10.3	27.6
<b>Balance sheet (in CHF million)</b>							
	31.12.2019	30.06.2020	31.12.2020	30.06.2021	31.12.2021	30.06.2022	31.12.2022
Balance sheet total	289.5	266.2	277.1	290.8	300.0	313.8	345.9
Current assets	178.0	160.7	164.7	168.0	164.6	177.6	212.2
Cash and current financial assets	44.1	45.4	40.4	56.1	54.5	52.9	64.4
Non-current assets	111.5	105.5	112.4	122.8	135.4	136.2	133.7
Current liabilities	103.6	104.2	115.6	118.0	114.2	120.0	143.3
Long-term liabilities	16.6	16.7	16.0	13.8	20.7	20.0	16.6
Shareholders' equity	169.2	145.2	145.5	159.0	165.1	173.8	186.0

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