

FACT SHEET

COMPANY PROFILE

MeVis Medical Solutions AG (founded in 1997) develops innovative software and algorithms for the analysis and evaluation of image data and sells them to manufacturers of medical devices and providers of medical IT platforms. Its clinical focus is on image-based early detection and diagnosis of epidemiologically significant diseases such as breast, lung, liver and neurological disorders. The software applications support many of the imaging techniques used, including X-ray, CT, MR, radiotherapy and ultrasound. In addition, MeVis offers software-programming services for medical technology companies. These include the provision of software development teams, product and project managers, application specialists and test engineers for the contract development of software modules. Services are also provided to clinical end customers. These include three-dimensional technical visualizations, interactive online training and Internet-based special applications in teleradiology.

MeVis Medical Solutions AG has been listed on the regulated market of the Frankfurt Stock Exchange since November 16, 2007 and, via Varex Imaging Deutschland AG, Willich, is part of the Varex Imaging Corporation, Salt Lake City, Utah, USA. The Varex Imaging Corporation is the world's largest independent supplier of medical X-ray tubes, detectors and imaging solutions in medicine and industry with approximately 2,000 employees worldwide.

SHARE CHART



FINANCIAL CALENDAR

May 27, 2024 Publication half-yearly financial report

MANAGEMENT



Marcus Kirchhoff

SUPERVISORY BOARD

› **Kimberley E. Honeysett**
 (Chairperson of the Supervisory Board)

› **Shubham Maheshwari** (Deputy Chairman)
 › **Sunny Sanyal**

STOCK FUNDAMENTALS

| | |
|-----------------|----------------------------------------------------------|
| ISIN | DE000A0LBFE4 |
| WKN | A0LBFE |
| Share type | Ordinary |
| Bloomberg Code | M3V@GR |
| Reuters Code | M3VG.DE |
| Ticker | M3V |
| Branch | Software/Medical Technology |
| Index | CDAX, General All-Share, DAXsector All Software |
| Segment | General Standard |
| Last Dividend | 0.00 (2022) |
| No. of shares | 1,820,000 |
| Market Cap | EUR 46.96 mn |
| 52 week high | 32.00 EUR |
| 52 week low | 22.80 EUR |
| Stock exchanges | Frankfurt, XETRA, Berlin, Duesseldorf, Munich, Stuttgart |

SHAREHOLDER STRUCTURE

| | |
|--------|-------------------------------------------|
| 73.66% | Varex Imaging Deutschland AG |
| 12.57% | HANSAINVEST Hanseatische Investement-GmbH |
| 13.77% | Free Float |

ANNUAL FIGURES

| | 2020/21 | 2021/22 | 2022/23 |
|-----------------------------------------------------------------------------|---------|---------|---------|
| in € k | (HGB) | (HGB) | (HGB) |
| Revenues | 16,214 | 18,762 | 17,342 |
| Other operating income | 1,403 | 2,696 | 1,702 |
| Cost of material | -437 | -747 | -445 |
| Staff costs | -8,854 | -9,422 | -9,894 |
| Other operation expenses | -3,721 | -3,494 | -4,714 |
| EBITDA | 4,605 | 7,795 | 3,999 |
| Depreciation, amortization and impairment of intangible and tangible assets | 126 | 93 | 96 |
| EBIT | 4,642 | 7,702 | 3,895 |
| Interest income | 162 | 178 | 1,071 |
| Interest expenses | 11 | 4 | 43 |
| EBT | 4,631 | 7,876 | 5,034 |
| Income tax | -85 | -87 | -114 |
| Net profit | 0 | 0 | 0 |
| Earnings per share in € | - | - | - |
| Property, plant and equipment | 122 | 162 | 146 |
| Cash and cash equivalents | 7,621 | 9,320 | 7,744 |
| Economic capital | 17,826 | 17,826 | 17,826 |
| Non-current liabilities/ accruals | 484 | 538 | 266 |
| Equity and liabilities | 27,534 | 31,201 | 28,054 |
| Employees (full-time equivalents) | 104 | 104 | 114 |
| Cash flow from operating activities | 9,131 | 4,857 | 5,854 |

QUARTERLY FIGURES

| | H1 2021/2022 | H1 2020/2021 |
|-----------------------------------------------------------------------------|-----------------|-----------------|
| FIGURES IN € | | |
| Revenues | 8,545,962.40 | 8,080,155.93 |
| Other operating income | 1,030,771.90 | 781,247.61 |
| Cost of material | 193,687.07 | 97,947.83 |
| Staff costs | 642,866.96 | 3,663,673.42 |
| Depreciation, amortization and impairment of intangible and tangible assets | 49,777.62 | 63,818.86 |
| Other operating expenses | 1,586,045.81 | 1,970,483.15 |
| Other interest and similar income | 84,616.42 | 79,873.96 |
| Interest and other expenses | 0.00 | 54.00 |
| Income taxes | 42,500.00 | 42,500.00 |
| Earnings before taxes | 3,420,815.11 | 2,415,649.62 |
| Net profit | 0.00 | 0.00 |

MeVis Medical Solutions AG

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