

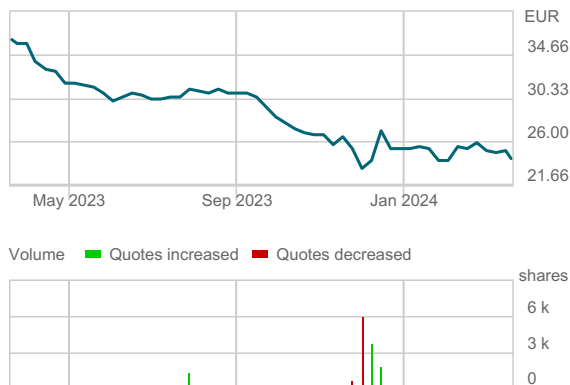
FACT SHEET

COMPANY PROFILE

MeVis Medical Solutions AG (founded in 1997) develops innovative software and algorithms for the analysis and evaluation of image data and sells them to manufacturers of medical devices and providers of medical IT platforms. Its clinical focus is on image-based early detection and diagnosis of epidemiologically significant diseases such as breast, lung, liver and neurological disorders. The software applications support many of the imaging techniques used, including X-ray, CT, MR, radiotherapy and ultrasound. In addition, MeVis offers software-programming services for medical technology companies. These include the provision of software development teams, product and project managers, application specialists and test engineers for the contract development of software modules. Services are also provided to clinical end customers. These include three-dimensional technical visualizations, interactive online training and Internet-based special applications in teleradiology.

MeVis Medical Solutions AG has been listed on the regulated market of the Frankfurt Stock Exchange since November 16, 2007 and, via Varex Imaging Deutschland AG, Willich, is part of the Varex Imaging Corporation, Salt Lake City, Utah, USA. The Varex Imaging Corporation is the world's largest independent supplier of medical X-ray tubes, detectors and imaging solutions in medicine and industry with approximately 2,000 employees worldwide.

SHARE CHART



FINANCIAL CALENDAR

Mar 19, 2024	Annual General Meeting
May 27, 2024	Publication half-yearly financial report

MANAGEMENT



Marcus Kirchhoff

SUPERVISORY BOARD

› Kimberley E. Honeysett (Chairperson of the Supervisory Board)	› Shubham Maheshwari (Deputy Chairman)
	› Sunny Sanyal

STOCK FUNDAMENTALS

ISIN	DE000A0LBFE4
WKN	A0LBFE
Share type	Ordinary
Bloomberg Code	M3V@GR
Reuters Code	M3VG.DE
Ticker	M3V
Branch	Software/Medical Technology
Index	CDAX, General All-Share, DAXsector All Software
Segment	General Standard
Last Dividend	0.00 (2022)
No. of shares	1,820,000
Market Cap	EUR 44.04 mn
52 week high	36.20 EUR
52 week low	23.00 EUR
Stock exchanges	Frankfurt, XETRA, Berlin, Duesseldorf, Munich, Stuttgart

SHAREHOLDER STRUCTURE

73.66%	Varex Imaging Deutschland AG
12.57%	HANSAINVEST Hanseatische Investement-GmbH
13.77%	Free Float

ANNUAL FIGURES

	2020/21	2021/22	2022/23
in € k	(HGB)	(HGB)	(HGB)
Revenues	16,214	18,762	17,342
Other operating income	1,403	2,696	1,702
Cost of material	-437	-747	-445
Staff costs	-8,854	-9,422	-9,894
Other operation expenses	-3,721	-3,494	-4,714
EBITDA	4,605	7,795	3,999
Depreciation, amortization and impairment of intangible and tangible assets	126	93	96
EBIT	4,642	7,702	3,895
Interest income	162	178	1,071
Interest expenses	11	4	43
EBT	4,631	7,876	5,034
Income tax	-85	-87	-114
Net profit	0	0	0
Earnings per share in €	-	-	-
Property, plant and equipment	122	162	146
Cash and cash equivalents	7,621	9,320	7,744
Economic capital	17,826	17,826	17,826
Non-current liabilities/ accruals	484	538	266
Equity and liabilities	27,534	31,201	28,054
Employees (full-time equivalents)	104	104	114
Cash flow from operating activities	9,131	4,857	5,854

QUARTERLY FIGURES

	H1 2021/2022	H1 2020/2021
FIGURES IN €		
Revenues	8,545,962.40	8,080,155.93
Other operating income	1,030,771.90	781,247.61
Cost of material	193,687.07	97,947.83
Staff costs	642,866.96	3,663,673.42
Depreciation, amortization and impairment of intangible and tangible assets	49,777.62	63,818.86
Other operating expenses	1,586,045.81	1,970,483.15
Other interest and similar income	84,616.42	79,873.96
Interest and other expenses	0.00	54.00
Income taxes	42,500.00	42,500.00
Earnings before taxes	3,420,815.11	2,415,649.62
Net profit	0.00	0.00

MeVis Medical Solutions AG

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