

FACT SHEET

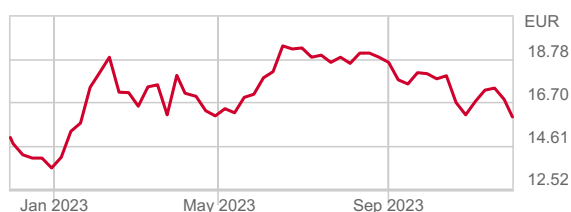
COMPANY PROFILE

The Leifheit Group is one of the leading European brand suppliers of household items. The company offers high-quality and innovative products and solutions that make everyday life at home easy and more convenient.

The Leifheit Group divides its operating business in to the Household, Wellbeing and Private Label segments. Leifheit and Soehnle products – two of Germany's well-known brands – are known for high quality and great utility for consumers. With its French subsidiaries Birambeau and Herby the company is also active in the service-oriented Private Label segment with a selected product range. In each segment, the company focuses on its core areas of expertise in the product categories of cleaning, laundry care, kitchen goods and wellbeing.

The company employs some 1,100 people and operates 14 locations and international branches. Leifheit AG shares have been listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange since 1984. More information on Leifheit is available online at www.leifheit-group.com, www.leifheit.de and www.soehnle.de.

SHARE CHART



SHAREHOLDER STRUCTURE

MKV Verwaltungs GmbH, Grünwald (D)	10.03 %
Ruthild Loh, Haiger (D)	8.26 %
Leifheit AG, Nassau (D) – own shares (Treasury shares)	4.85 %
Employee shares with a lock-up period	0.06 %
Free float	73.13 %
therein included voting rights above the notification threshold of 3 %:	
Alantra EQMC Asset Management, SGIIC, S.A., Madrid (ES)	15.42 %
Gerlin Participaties Coöperatief U.A., Maarsbergen (NL)	8.53 %
MainFirst SICAV, Sennigerberg (LUX)	5.02 %
Morgan Stanley & Col International plc, Wilmington, Delaware (USA)	3.54 %



MANAGEMENT



Stefan De Loecker
Chairman, CEO a.i.



Igor Iraeta Munduate
COO



Marco Keul
CFO

SUPERVISORY BOARD

> **Dr. Günter Blaschke**
(Chairman)

> **Georg Hesse**

> **Stefan De Loecker**
(stv. Vorsitzender)

> **Marcus Kress**

> **Dr. Claus-O. Zacharias**

> **Thomas Standke**

STOCK FUNDAMENTALS

ISIN	DE0006464506
WKN	646450
Share type	Ordinary
Bloomberg Code	LEI@GR
Reuters Code	LEIG.DE
Ticker	LEI
Branch	Consumer
Segment	Prime Standard
Last Dividend	0.70 € (2022)
No. of shares	10,000,000 Bearer shares
52 week high	20.55 EUR
52 week low	13.50 EUR
Stock exchanges	Frankfurt, Berlin, Duesseldorf, Hamburg, Stuttgart, Munich, XETRA

FINANCIAL CALENDAR

Mar 27, 2024	Publication annual financial report
Mar 27, 2024	Analysts' Conference
May 08, 2024	Publication quarterly statement (call-date Q1)
May 29, 2024	Annual General Meeting
Aug 08, 2024	Publication half-yearly financial report
Nov 12, 2024	Publication quarterly statement (call-date Q3)

FACT SHEET

ANNUAL FIGURES

		2017	2018	2019	2020	2021	2022
Turnover							
Group	€ million	236.8	234.2	234.0	271.6	288.3	251.5
Household	€ million	182.9	180.4	182.0	213.1	230.8	204.2
Wellbeing	€ million	19.6	19.9	19.8	26.5	25.5	16.1
Private Label	€ million	34.3	33.9	32.2	32.0	32.0	31.2
Foreign share	%	59.1	58.3	60.0	58.7	56.1	60.7
Profitability							
Gross margin	%	46.4	43.6	43.1	45.0	42.3	38.7
Cash flow from operating activities	€ million	7.2	10.2	15.9	4.0	16.4	14.0
Free cash flow	€ million	1.5	3.7	10.1	(5.5)	9.6	8.8
EBIT	€ million	18.8	13.1	9.9	18.8	20.1	2.8
EBIT margin	%	8.0	5.6	4.2	6.9	7.0	1.1
EBT	€ million	17.7	11.9	8.5	17.7	19.3	2.3
Net result for the period	€ million	12.9	8.4	5.8	12.5	14.2	1.2
Net return on turnover	%	5.4	3.6	2.5	4.6	4.9	0.5
Return on equity	%	13.0	8.3	6.1	12.5	12.7	1.1
Return on total capital	%	5.7	3.8	2.7	5.4	5.9	0.6
ROCE	%	-	10.5	8.2	14.1	13.8	1.8
Share							
Net result for the period, per share ¹	€	1.35	0.88	0.61	1.32	1.49	0.13
Free cash flow, per share ¹	€	0.16	0.39	1.06	(0.57)	1.00	0.92
Dividend per share	€	1.05	1.05	0.55	1.05	1.05	0.70 ²
Employees at the end of the year							
Group	people	1,137	1,119	1,106	1,098	1,080	1,063
Household	people	930	905	906	914	907	903
Wellbeing	people	48	56	52	47	39	34
Private Label	people	159	158	148	137	134	126
Investments							
Investment ratio	%	4.5	3.7	2.0	5.2	3.9	2.9
Depreciation and amortisation							
	€ million	6.4	6.9	8.2	8.5	7.8	7.5
Balance sheet total							
	€ million	224.9	221.8	214.6	230.0	238.8	216.1
Equity							
Equity ratio	%	43.8	45.9	44.8	43.7	46.6	52.0

¹ Not including repurchased treasury shares.

² Dividend proposal.

Leifheit Aktiengesellschaft

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