

Infineon

Nine Months Roadshow

July / August / September 2006

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President and CEO

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Executive Vice President and CFO



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Disclaimer

Please note that while you are reviewing this information, this presentation was created as of the date listed, and reflected management views as of that date.

This presentation contains certain forward-looking statements that are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.

Such risks and uncertainties include, but are not limited to the Risk Factors noted in the Company's Earnings Releases and the Company's filings with the Securities and Exchange Commission.



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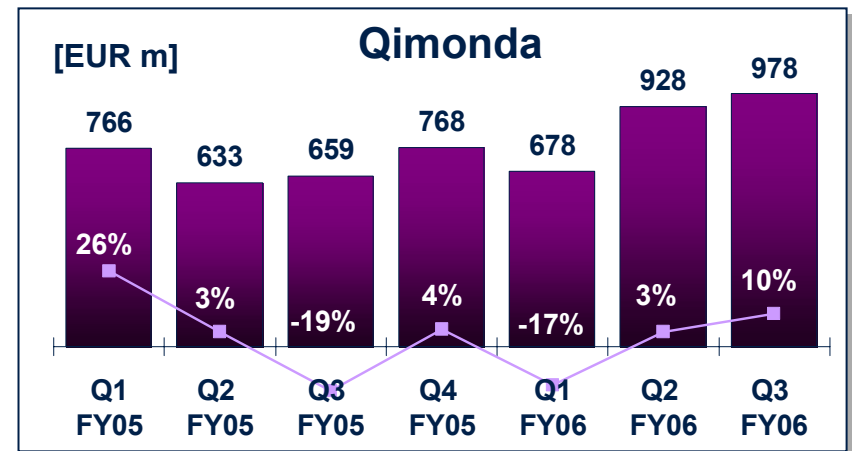
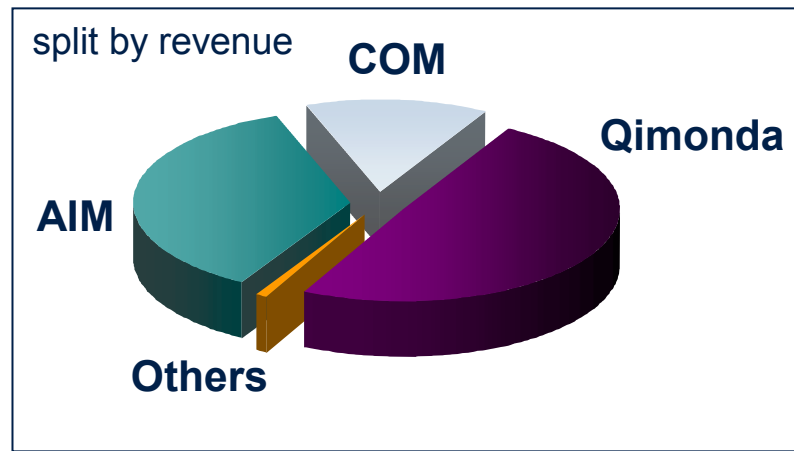
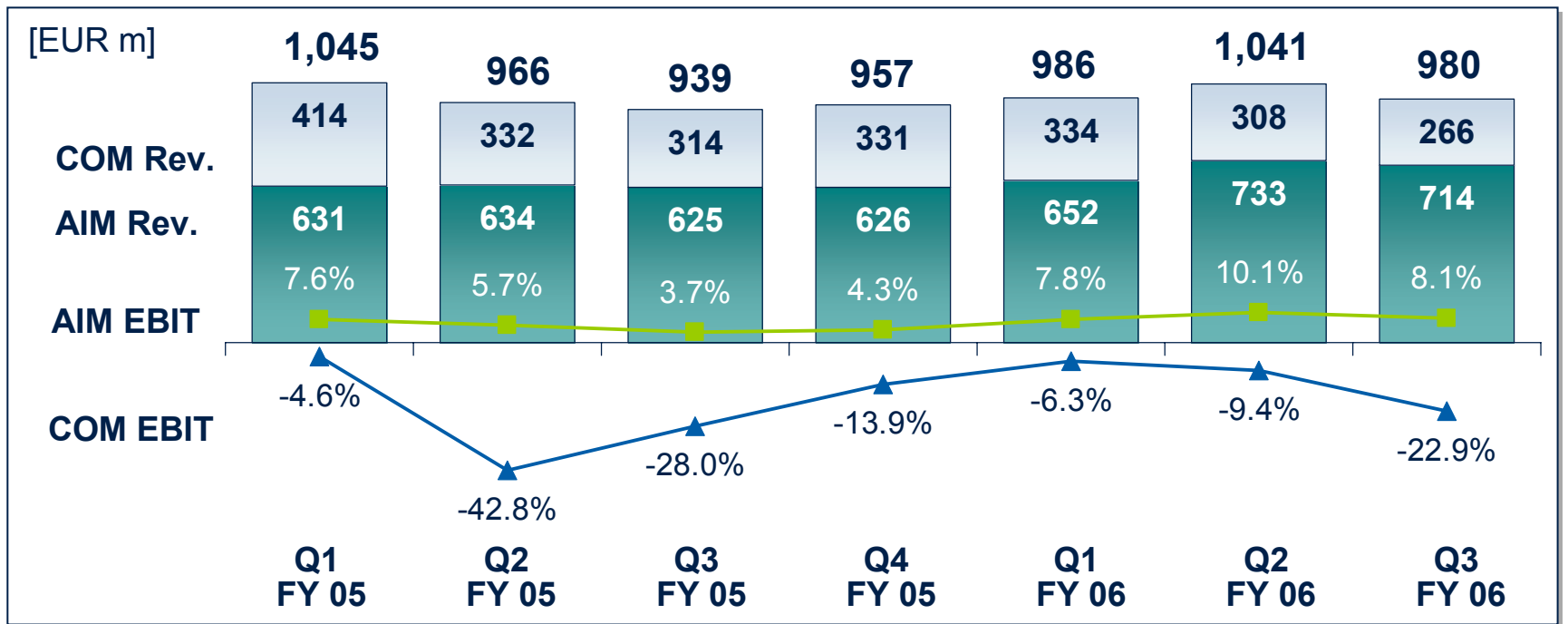
- Financials and Outlook**

- AIM Review

- COM Review

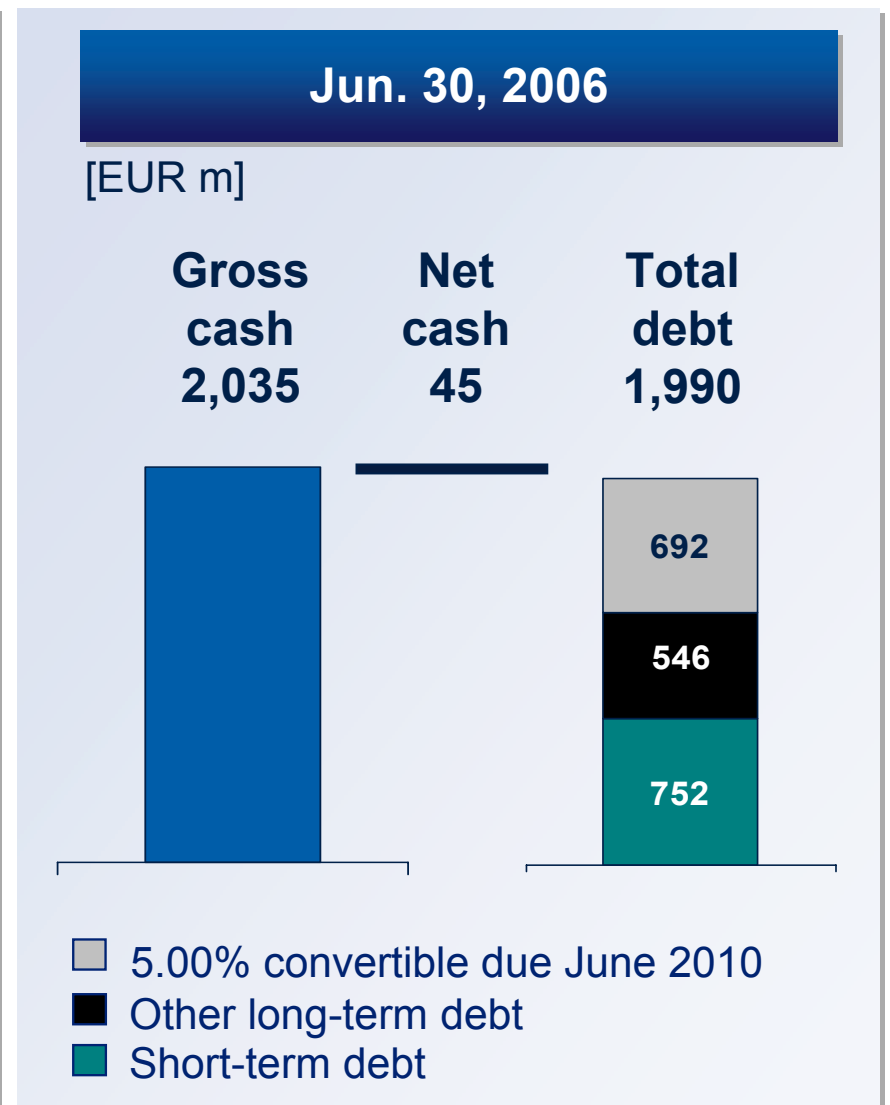
Q3 FY06 Results:

Revenues of EUR 1.97bn and EBIT of EUR 49m



Maintaining a Net Cash Position

[EUR m]	Q2 FY06	Q3 FY06
Operating cash flow	194	202
Capex	(314)	(246)
Other investments ⁽¹⁾	7	(263)
Free cash flow	(113)	6



(1) Excluding purchase / sale of marketable securities.

Business Groups' Q4 FY06 Outlook

From the 2006 financial fourth quarter onwards, Infineon will provide guidance for revenues and EBIT for its non-memory businesses. Infineon expects revenues and EBIT for these businesses to increase.

AIM

- AIM revenues and EBIT are expected to rise slightly qoq.
- In the automotive business we anticipate a seasonally weaker quarter.
- After two very strong quarters in the company's industrial business, Infineon expects continued demand in the fourth quarter driven predominantly by seasonality.
- Sales in the Security & ASICs business are expected to re-accelerate after a strong second and a weaker third quarter, driven mainly by an anticipated stronger security and chip-card business.

COM

- COM revenues and EBIT are expected to improve compared to Q3 FY06.
- Mainly due to ramp-up of shipments to new wireless customers



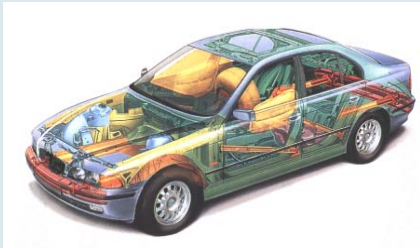
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Business Group AIM and its 7 Business Units

Automotive, Industrial & Multimarket

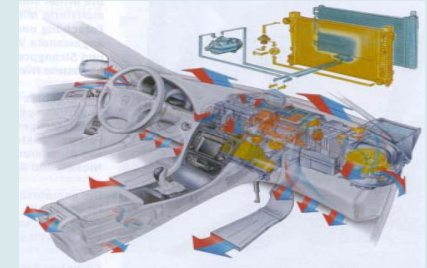
Automotive



Microcontroller

Automotive Power

Sense & Control



Industrial & Multimarket



Power Management & Drive

Discrete Semiconductor



Security & ASICs

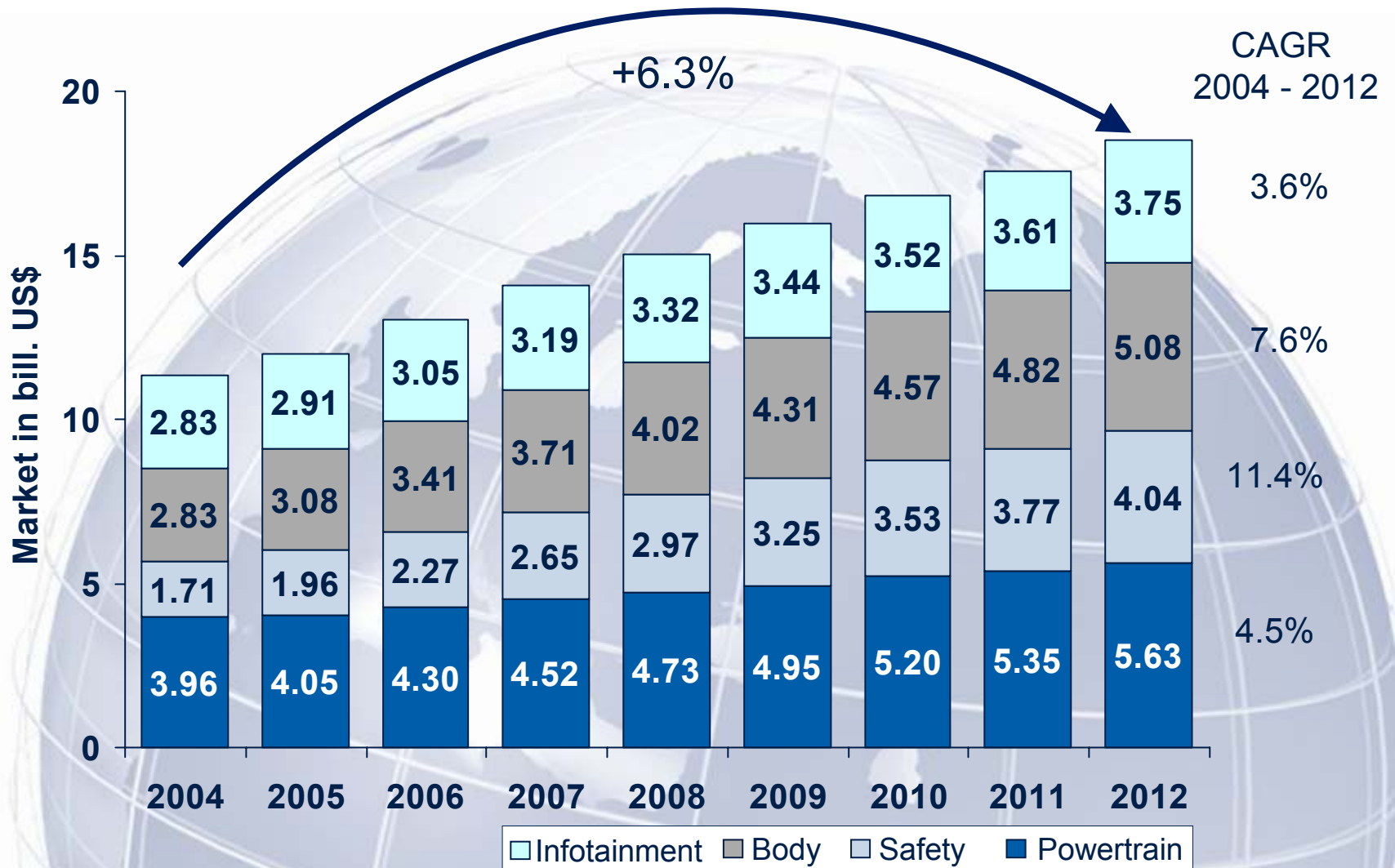


ASIC, Design & Security

Chip Card & Security ICs



Worldwide Automotive Semiconductor Market Continues to Grow; Safety is the Fastest Growing Segment



Automotive Semiconductor Product Segments



Compute

- 8 bit μ C
- 16 bit μ C
- 32 bit TriCore® (μ C + DSP)

Actuate

- Transistor
- MOSFET
- IGBT
- Transceiver
- System IC

Sense

- Pressure
- Tire Pressure
- Temperature
- Magnetic
- Inertia

Powertrain

- engine management
- transmission

- vehicle networks
- switches
- power supplies

- position
- speed

Body & Convenience

- air condition
- window lifter
- sliding roof

- air condition
- light & illumination
- dashboard

- BLDC motor control
- position
- remote keyl. entry

Safety

- ABS
- airbag
- power steering

- ABS
- power steering

- wheel speed (ABS)
- tire pressure
- roll-over

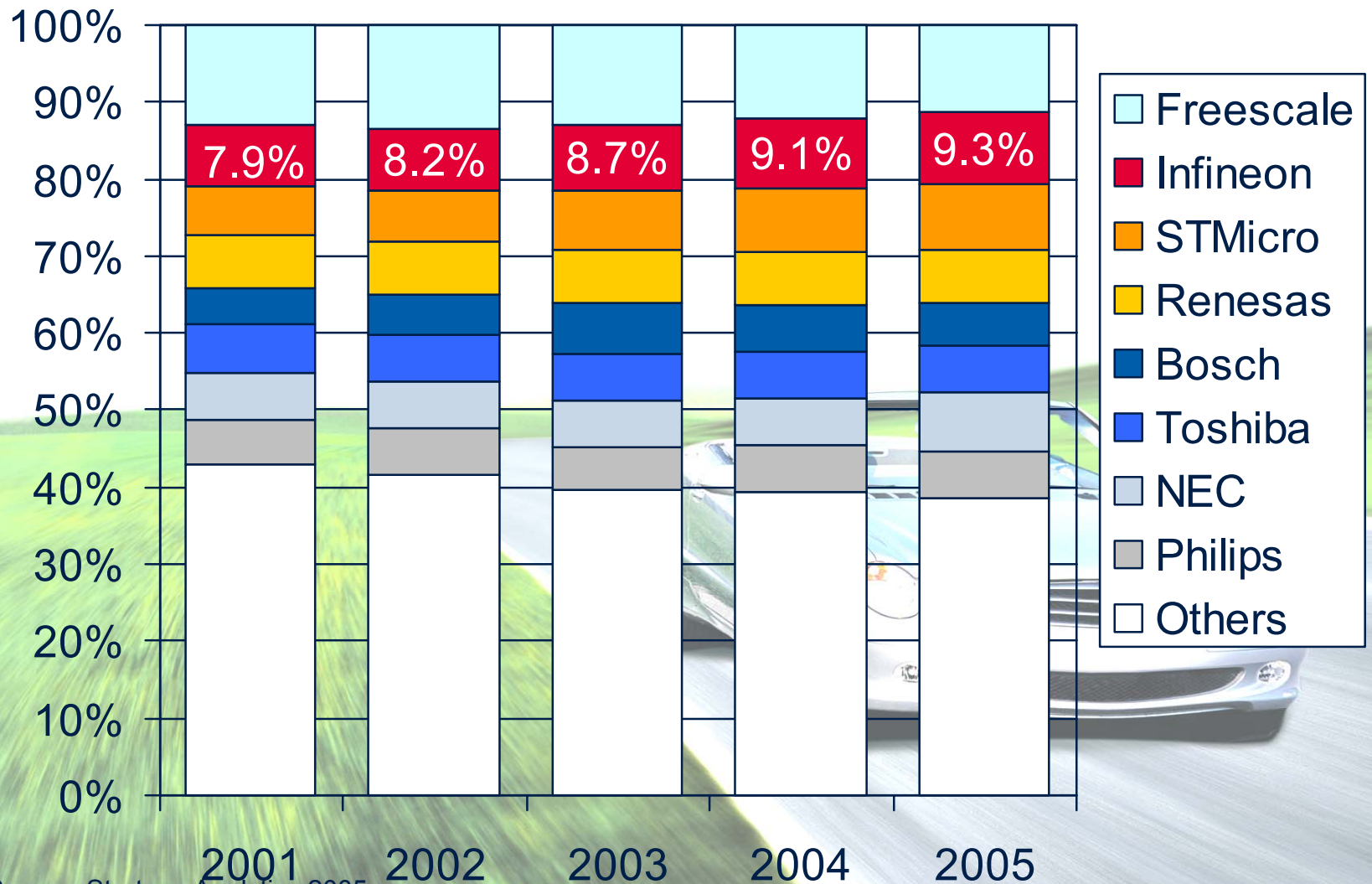
Infotainment

- navigation
- car radio
- telecommunication

- power supply for radio, navigation, etc.

- navigation

Infineon Gained Automotive Market Share Again in 2005



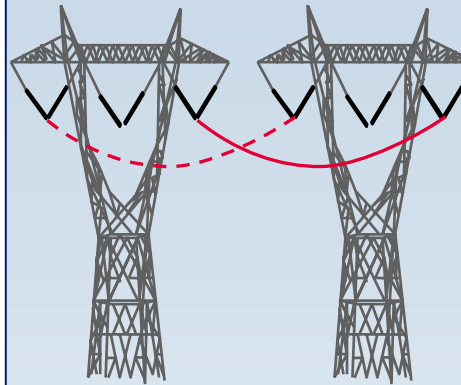
Industry – Infineon Supplies Products for the Entire Chain

Generation



IHM-Module

Transmission



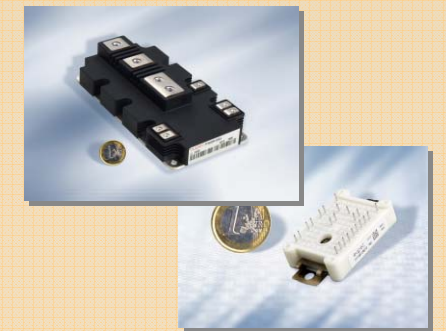
DC Tower

DC Tower



LTT

Consumption

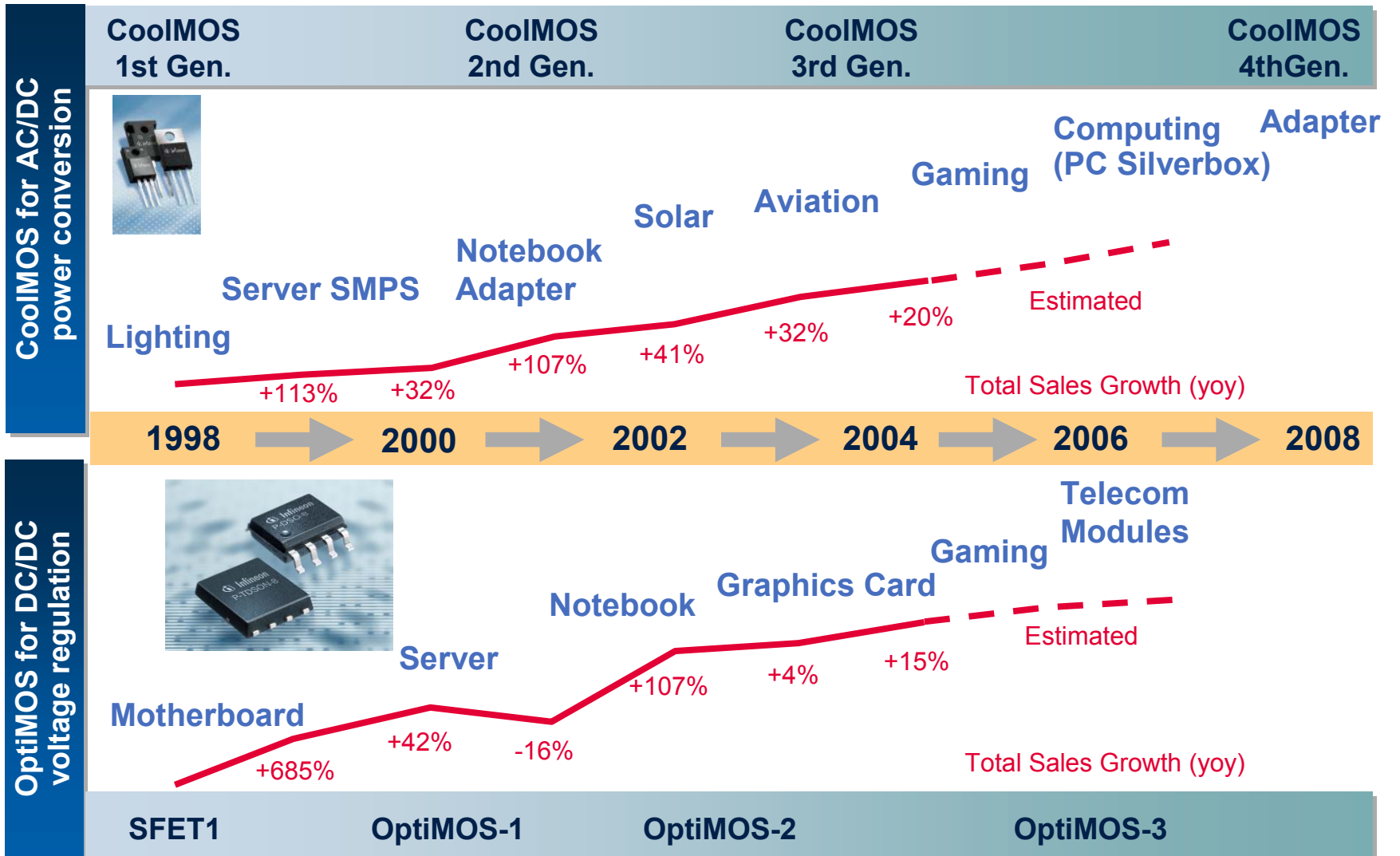


EasyPACK / PrimePACK

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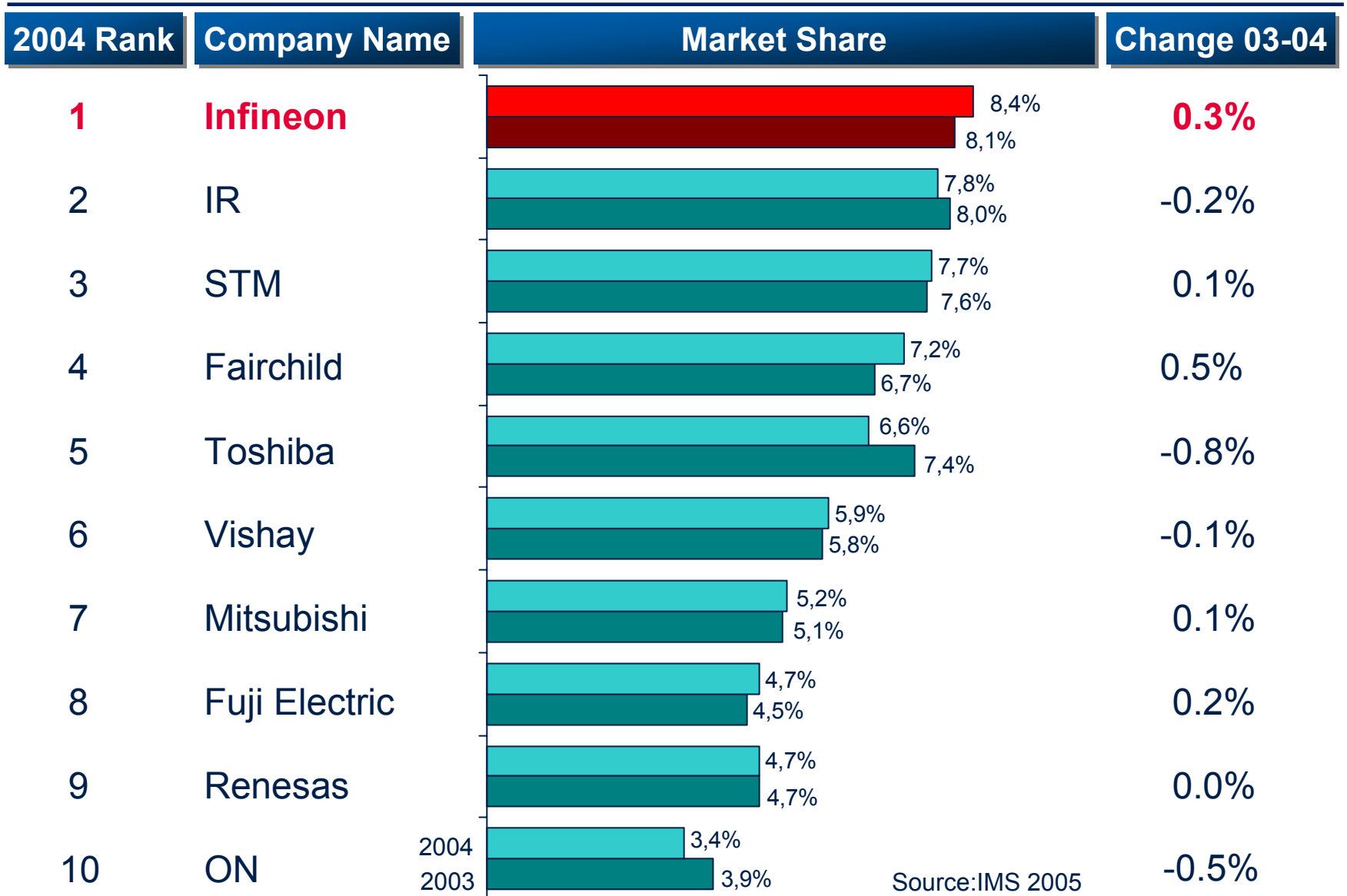


Growth Driver for CoolMOS / OptiMOS: More and More Applications Require Power Efficiency





Ranking Power Semiconductor Market



Source:IMS 2005

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Chip Card and Security Applications

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Contact-based chip cards

Contactless chip cards, RFID



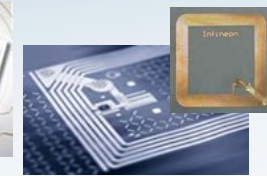
Communications
Prepaid
Mobile



Payment
Credit / Debit, e-purse
Transport, Ticketing



Identification
ePassport, national ID
Social, Access
RFID, e-Government



Entertainment
Pay-TV, Gaming
Video/Audio





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Business Group Communication Solutions and its 7 Business Units

Communication Solutions

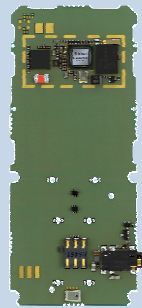
Mobile Phone Platforms



Feature Phones

Entry Phones

Mobile Software

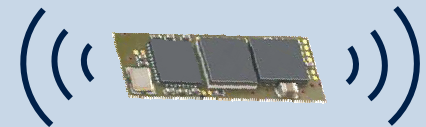


RF Solutions

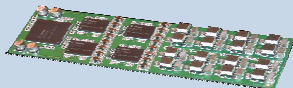
RF Engine

Tuner Systems

Connectivity



Broadband



Access



Worldwide Design-Wins in Broadband Access

Danube
(ADSL+VoIP)

2 of the top 5 world wide ADSL-CPE Manufacturer



Vinax
(VDSL2)

Major Japanese Customer



Vinetic
(VoIP)

Major Global Customer



Socrates-4e
(SHDSL.bis)

Leading Chinese DSLAM Manufacturer



Geminax-MAX
(ADSL2+)

Major European Customer



Vinax + Vinetic
(VDSL2 and VoIP)

FTTC US-System manufacturer



Ramp-up

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Expanding RF Customer Base Through RF CMOS Leadership

- No. 1 in RF with approximately 200 million RF chips sold in CY05
- Design-win for EDGE (SMARTi PM) at Samsung; ramp-up in FQ3.
- Two further design-wins for other RF transceivers at two other major customers.

SMARTi 3GE HSDPA / WCDMA / EDGE



World's first CMOS one-chip 6-band WCDMA and 4-band EDGE transceiver

SMARTi 3G HSDPA / WCDMA



World's first CMOS single-chip 6-band transceiver

SMARTi PM EDGE

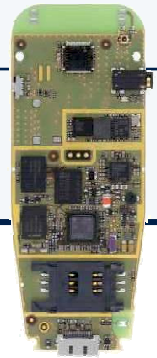


World's first CMOS EDGE single-chip transceiver



Competitive Mobile Phone Platforms Offering Leads to Several Design Wins

Customer	Platform	Ramp-up	Specification
ODM	GSM ULC	2H CY06	BB + RF: E-GOLDradio
BenQ	GSM / GPRS Entry phone	2H CY06	BB + RF: E-GOLDradio BlueMoon UniCellular (2.0 + EDR)
BenQ	EDGE Multimedia	2H CY06	BB: S-GOLD2; RF: SMARTi PM
LG	2x EDGE Multimedia	Now !	BB: S-GOLD2, RF: SMARTi PM BlueMoon UniCellular (2.0 + EDR)
OEM	EDGE Multimedia	1H CY07	BB: S-GOLD2; RF: SMARTi PM BlueMoon UniCellular (2.0 + EDR)
Panasonic	3G Multimedia	2H CY06	BB: S-GOLD2 + co-proc. RF: SMARTi PM + SMARTi 3G BlueMoon UniCellular (2.0 + EDR)



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