

FACT SHEET

COMPANY PROFILE

Located in Ursensollen, Germany, GRAMMER AG specializes in the development and production of components and systems for automotive interiors as well as suspended driver and passenger seats for onroad and offroad vehicles.

In the Automotive Division, GRAMMER supplies headrests, armrests, center console systems, high-quality interior components, operating systems and innovative thermo-plastic components to automakers and automotive system suppliers.

The Commercial Vehicles Division comprises seats for the truck and offroad seat segments (tractors, construction machinery, and forklifts) as well as train and bus seats.

With about 14,200 employees, GRAMMER operates in 19 countries around the world. GRAMMER shares are listed in the Prime Standard and traded on the Frankfurt and Munich stock exchanges via the electronic trading system Xetra.

SHARE CHART



MANAGEMENT BOARD



Jens Öhlenschläger
CEO



Jurate Keblyte
CFO



Guoqiang Li

SUPERVISORY BOARD

- | | |
|--|--|
| > Dr. Martin Kleinschmitt
(Chairman) | > Dr. Martin Kleinschmitt
(Chairman) |
| > Horst Ott (Deputy Chairman) | > Horst Ott (Deputy Chairman) |
| > Andrea Elsner | > Antje Wagner |
| > Martin Heiss | > Dr.-Ing. Ping He |
| > Martin Heiss | > Gabriele Sons |
| > Prof. Dr.-Ing. Birgit Vogel-Heuser | > Klaus Bauer |
| | > Prof. Dr. Ing. Birgit Vogel-Heuser |
| > Dipl.-Volkswirtin Dagmar Rehm | > Peter Kern |
| > Dipl.-Ing. Jürgen Kstanjevec | > Dipl.-Ing. Jürgen Kstanjevec |

FINANCIAL CALENDAR

Mar 28, 2024	Analysts' Conference
Mar 28, 2024	Annual Press Conference
Mar 28, 2024	Press Release - annual financial report
Mar 28, 2024	Publication annual financial report
Apr 29, 2024	Publication quarterly statement (call-date Q1)
Apr 29, 2024	Press Release - quarterly statement (call-date Q1)
Jun 04, 2024	Annual General Meeting
Aug 14, 2024	Publication half-yearly financial report
Aug 14, 2024	Press Release - half-yearly financial report
Nov 14, 2024	Publication quarterly statement (call-date Q3)
Nov 14, 2024	Press Release - quarterly statement (call-date Q3)

ANALYSTS

M.M. Warburg	04/30/2024	Hold
Oddo BHF	08/15/2024	Outperform

STOCK FUNDAMENTALS

ISIN	DE0005895403	Last Dividend	€ 0.00 (for FY 2023)
WKN	589540	No. of shares	15.237.922
Share type	Ordinary	Market Cap	EUR 80.76 mn
Segment	Prime Standard	52 week high	12.80 EUR
Index		52 week low	5.00 EUR
Branch	Automotive	Stock exchanges	GRAMMER shares are traded in the official segment of the Frankfurt and Munich stock exchanges via the XETRA electronic platform and in over-the-counter trading on the Stuttgart, Berlin and Hamburg stock exchanges

SHAREHOLDER STRUCTURE

Jiye Auto Parts GmbH*	86.20%
*associated company of Ningbo Jifeng	

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KEY FIGURES

Annual figures	2023	2022	2021	2020	2019
in EUR m					
Group revenue	2,304.9	2,158.8	1,903.0	1,710.7	2,038.5
EMEA revenue	1,210.9	1,131.4	1,061.5	965.8	
Americas revenue	622.0	672.5	517.7	476.6	
APAC revenue	532.3	426.7	406.3	339.2	
Income statement					
EBIT	42.0	-45.0	18.9	-46.1	74.5
EBIT margin (in %)	1.8	-2.1	1.0	-2.7	3.7
Profit/loss (-) before tax	9.2	-62.8	6.7	-70.7	63.6
Net profit/loss (-)	3.4	-78.6	0.6	-64.7	43.5
Balance sheet					
Total assets	1,534.4	1,444.6	1,483.4	1,376.4	1,474.4
Equity	313.4	301.1	345.6	302.2	342.2
Equity ratio (in %)	20.4	20.8	23.3	22.0	23.2
Net debt	401.1	429.3	420.2	358.0	370.0
Cash flow statement					
Investments (without acquisitions)	97.1	91.0	114.7	83.8	132.8
Depreciation and amortization	81.8	162.4	84.2	87.8	85.3
Employees annual average	14,241	14,044	14,006	14,192	14,910

Quarterly figures			
EUR m	01-09 2024	01-09 2023	01-12 2023
Group revenue	1,472.0	1,532.9	2,055.0
Revenue EMEA	810.8	920.2	1,210.9
Revenue AMERICAS	305.3	274.8	372.2
Revenue APAC	394.7	382.4	532.3
Income statement			
EBIT	-2.4	47.9	72.4
EBIT margin (%)	-0.2	3.1	3.5
Operating EBIT	38.0	52.4	83.0
Operating EBIT margin (%)	2.6	3.4	4.0
Earnings before taxes	-32.4	27.6	42.1
Net profit	-46.3	19.4	24.7
Statement of Financial Position	September 30, 2024	September 30, 2023	December 31, 2023
Total assets	1,522.9	1,497.5	1,534.4
Equity	222.8	302.5	313.4
Equity ratio (%)	14.6	20.2	20.4
Net debt	551.0	406.4	401.1
Gearing (%)	247.3	134.3	128.0
Statement of Cash Flow	01-09 2024	01-09 2023	01-12 2023
Capital expenditure (without financial assets)	76.1	54.6	92.9
Depreciation and amortization	53.7	49.3	66.5
Free cash flow	-59.2	44.3	48.2

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