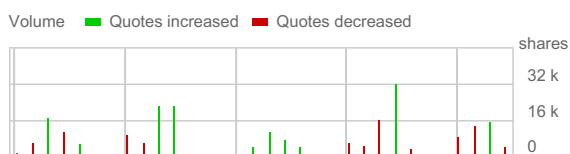


FACT SHEET

COMPANY PROFILE

The Gesco Group is an association of industrial small and medium-sized enterprises (SMEs) in the field of business-to-business and investment goods. Under the roof of GESCO SE, "Hidden Champions" are independently operating in the three business units Process Technology, Resource Technology, Healthcare and Infrastructure Technology. As a listed company included in the Prime Standard, GESCO SE offers private and institutional investors access to a portfolio of leading companies from the German industrial SME sector.

SHARE CHART



SHAREHOLDER STRUCTURE

Investmentaktiengesellschaft für langfristige Investoren TGV	18.5%
Baden-Württembergische Versorgungsanstalt für Ärzte, Zahnärzte und Tierärzte	3.3%
Stefan Heimöller	14.2%
Other free float	64.0%

MANAGEMENT BOARD



Ralph Rumberg
(CEO)



Andrea Holzbaaur
(CFO)

SUPERVISORY BOARD

- > **Stefan Heimöller (C)**
- > **Jens Große-Allermann (DC)**
- > **Dr. Nanna Rapp**
- > **Klaus Möllerfriedrich**

STOCK FUNDAMENTALS

ISIN	DE000A1K0201
WKN	A1K020
Share type	Registered Shares
Reuters Code	GSCG.DE
Ticker	GSC1
Branch	Industrial
Segment	Prime Standard
Dividend	1.00 EUR
No. of shares	10.839.499
Market Cap	EUR 194.03 mn
52 week high	28.10 EUR
52 week low	16.25 EUR
Stock exchanges	Xetra, Frankfurt, Munich, Hanover, Hamburg, Düsseldorf, Stuttgart and Berlin
Designated Sponsors	Baader Bank

FINANCIAL CALENDAR

May 10, 2024	Publication quarterly financial report (call-date Q1)
May 29, 2024	Annual General Meeting
Aug 13, 2024	Publication half-yearly financial report
Nov 12, 2024	Publication quarterly financial report (call-date Q3)

ANNUAL FIGURES

		Continuing operations 2020 01/01-31/12 full financial year (12 months)	Continuing operations 2021 01/01-31/12 full financial year (12 months)	Continuing operations 2022 01/01-31/12 full financial year (12 months)	Continuing operations 2023 01/01-31/12 full financial year (12 months)
Sales	€'000	397,225	488,051	582,273	560,724
of which domestic	€'000	212,225	252,806	280,988	260,974
of which foreign	€'000	185,000	235,245	301,285	299,750
EBITDA	€'000	33,357	62,188	67,738	59,010
EBIT	€'000	16,693	44,572	49,433	35,866
Earnings before tax (EBT)	€'000	12,889	42,719	49,459	32,361
Taxes on income and earnings	€'000	-6,009	-13,243	-13,196	-10,220
Taxation rate	%	46.6	31.0	26.7	31.6
Group net income from continuing operations	€'000	5,829	26,876	33,824	20,885
Earnings per share	€	0.54	2.48	3.12	1.93
Group net income from discontinued operations	€'000	-22,405	-14	0	0
Earnings per share	€	-2.07	0.00	0.00	0.00
Group net income from continuing and discontinued operations	€'000	-16,576	26,862	33,824	20,885
Earnings per share	€	-1.53	2.48	3.12	1.93
Investment in property, plant and equipment ¹⁾	€'000	7,907	12,670	15,577	20,136
Depreciation on property, plant and equipment	€'000	13,346	17,616	18,305	23,144
Equity ²⁾	€'000	227,770	255,734	274,706	277,654
Total assets ²⁾	€'000	390,831	449,535	473,913	468,962
Equity ratio ²⁾	%	58.3	56.9	58.0	59.2
Employees ²⁾	No.	1,695	1,783	1,841	1,899
of which trainees ²⁾	No.	63	66	60	50
Share price (XETRA) at the end of the financial year	€	18.35	25.50	24.10	18.60
Dividend per share	€	0.00	0.98	1.00	0,40 ³⁾

¹⁾ Excluding additions from changes in the scope of consolidation.

²⁾ As of the balance sheet date.

³⁾ Dividend proposal to the Annual General Meeting 2024.

GESCO SE

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