

COMPANY PROFILE

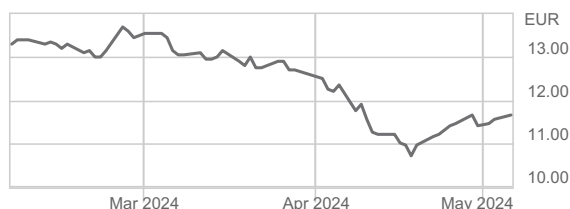
The EDAG Group is a globally leading, independent engineering services provider that combines excellent engineering with the latest technology trends.

With a global network of some 70 branches, the EDAG Group realizes projects in the Vehicle Engineering, Electrics/Electronics and Production Solutions segments. Drawing on more than 50 years of engineering experience, EDAG's proprietary 360-degree development approach has become a hallmark of quality in the holistic development of vehicles and smart factories. The company's interdisciplinary expertise in the areas of software and digitization provides it with crucial skills to actively shape dynamic transformation processes as an innovative partner.

With an interdisciplinary team of around 8,900 experts, the EDAG Group develops unique mobility and industrial solutions for customers that include the world's leading automotive and non-automotive companies. The company is listed on the stock exchange since 2015 and generated revenues of € 844 million in 2023.

For more information, see the EDAG Group website: www.edag.com

SHARE CHART



GROUP EXECUTIVE MANAGEMENT



Cosimo De Carlo
Chief Executive Officer



Holger Merz
Chief Financial Officer

BOARD OF DIRECTORS

- › Georg Denoke
- › Clemens Prändl
- › Dr Philippe Weber
- › Manfred Hahl
- › Sylvia Schorr

STOCK FUNDAMENTALS

ISIN	CH0303692047
WKN	A143NB
Share type	Ordinary
Bloomberg Code	ED4@GR
Ticker	ED4
Branch	Automotive Engineering Services
Segment	Prime Standard
Last Dividend	EUR 0.55 (2022)
No. of shares	25,000,000
Market Cap	EUR 291.25 mn
52 week high	14.15 EUR
52 week low	10.30 EUR

FINANCIAL CALENDAR

May 08, 2024	Publication quarterly financial report (call-date Q1)
Jun 19, 2024	Annual General Meeting
Aug 30, 2024	Publication half-yearly financial report
Nov 07, 2024	Publication quarterly financial report (call-date Q3)

FACT SHEET

ANNUAL FIGURES

m. €	2021	2022	2023
P&L			
Overall Performance	688	796	844
growth	5.7%	15.8%	6.1%
EBIT	26	51	54
EBIT-Margin	3.8%	6.4%	6.4%
EBIT (adjusted)	31	51	53
EBIT-Margin (adjusted)	4.5%	6.3%	6.2%
EAT	11	29	29
profit margin	1.7%	3.6%	3.4%
Cashflow			
Operating Cashflow	24	34	41
Investing Cashflow	-18	-30	-30
Free Cashflow	5	4	11
Financing Cashflow	-11	-33	-26
CapEx	19	30	30
in % of Overall Performance	2.7%	3.8%	3.6%
Balance Sheet			
	31.12.2021	31.12.2022	31.12.2023
Equity	115	149	163
Equity Ratio	16.6%	20.6%	22.2%
Net financial debt	135	199	235
Balance Sheet total	694	722	731
Employees	7,880	8,412	8,880

QUARTERLY FIGURES

m. €	2022				2023			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
P&L								
Overall Performance	193.5	188.6	207.5	206.5	211.4	210.2	206.6	216.6
growth	23.5%	6.9%	19.9%	13.8%	9.2%	11.4%	-0.4%	4.6%
EBIT	14.3	10.8	12.8	13.2	14.4	10.5	17.6	11.4
EBIT-Margin	7.4%	5.7%	6.2%	6.4%	6.8%	5.0%	8.5%	5.3%
EBIT (adjusted)	14.7	9.3	13.5	13.0	13.0	10.6	17.6	11.5
EBIT-Margin (adjusted)	7.6%	4.9%	6.5%	6.3%	6.1%	5.0%	8.5%	5.3%
EAT	8.4	5.5	7.1	7.9	8.3	5.6	9.6	5.3
profit margin	4.3%	2.9%	3.4%	3.8%	3.9%	2.7%	4.6%	2.5%
Cashflow								
Operating Cashflow	10.9	-17.9	12.9	28.1	14.0	-28.1	4.2	50.6
Investing Cashflow	-3.5	-6.5	-6.0	-13.7	-6.6	-5.7	-5.4	-12.0
Free Cashflow	6.0	-24.4	6.9	15.8	7.3	-33.7	-1.3	38.6
Financing Cashflow	-6.6	-10.2	-9.3	-6.9	-8.4	-6.3	-3.0	-8.6
CapEx	5.0	6.5	6.1	12.5	6.7	5.8	5.6	12.1

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