

COMPANY PROFILE

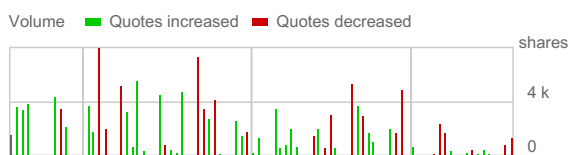
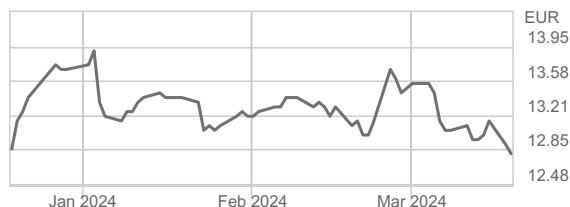
The EDAG Group is a globally leading, independent engineering services provider that combines excellent engineering with the latest technology trends.

With a global network of some 60 branches, the EDAG Group realizes projects in the Vehicle Engineering, Electrics/Electronics and Production Solutions segments. Drawing on more than 50 years of engineering experience, EDAG's proprietary 360-degree development approach has become a hallmark of quality in the holistic development of vehicles and smart factories. The company's interdisciplinary expertise in the areas of software and digitization provides it with crucial skills to actively shape dynamic transformation processes as an innovative partner.

With an interdisciplinary team of around 8,600 experts, the EDAG Group develops unique mobility and industrial solutions for customers that include the world's leading automotive and non-automotive companies. The company is listed on the stock exchange since 2015 and generated revenues of € 796 million in 2022.

For more information, see the EDAG Group website: <https://www.edag.com>

SHARE CHART



GROUP EXECUTIVE MANAGEMENT



Cosimo De Carlo
Chief Executive Officer



Holger Merz
Chief Financial Officer

BOARD OF DIRECTORS

- › Georg Denoke
- › Clemens Prändl
- › Dr Philippe Weber
- › Manfred Hahl
- › Sylvia Schorr

STOCK FUNDAMENTALS

ISIN	CH0303692047
WKN	A143NB
Share type	Ordinary
Bloomberg Code	ED4@GR
Ticker	ED4
Branch	Automotive Engineering Services
Segment	Prime Standard
Last Dividend	EUR 0.55 (2022)
No. of shares	25,000,000
Market Cap	EUR 320.00 mn
52 week high	14.15 EUR
52 week low	9.96 EUR

FINANCIAL CALENDAR

Mar 27, 2024	Publication annual financial report
May 08, 2024	Publication quarterly financial report (call-date Q1)
Jun 19, 2024	Annual General Meeting
Aug 30, 2024	Publication half-yearly financial report
Nov 07, 2024	Publication quarterly financial report (call-date Q3)

ANNUAL FIGURES

m. €	2018*	2019	2020	2021	2022
P&L					
Overall Performance	792	781	650	688	796
growth	10,3%	(1,4%)	(16,8%)	5,7%	15,8%
EBIT	48	20	(21)	26	51
EBIT-Margin	6,1%	2,6%	(3,2%)	3,8%	6,4%
EBIT (adjusted)	54	33	(5)	31	51
EBIT-Margin (adjusted)	6,8%	4,2%	(0,7%)	4,5%	6,3%
EAT	24	7	(23)	11	29
profit margin	3,0%	0,9%	(3,6%)	1,7%	3,6%
Cashflow					
Operating Cashflow	91	79	150	24	34
Investing Cashflow	(22)	(24)	(15)	(18)	(30)
Free Cashflow	70	55	135	5	4
Financing Cashflow	(19)	(48)	(47)	(11)	(33)
CapEx	22	24	16	19	30
in % of Overall Performance	2,8%	3,0%	2,4%	2,7%	3,8%
Balance Sheet					
	31.12.2018*	31.12.2019	31.12.2020	31.12.2021	31.12.2022
Equity	144	128	102	115	149
Equity Ratio	22,7%	19,8%	16,4%	16,6%	20,6%
Net financial debt	240	232	104	135	199
Balance Sheet total	634	645	620	694	722
Employees	8.641	8.488	7.984	7.880	8.412

QUARTERLY FIGURES

m. €	2021			2022			2023		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
P&L									
Overall Performance	173.1	181.4	193.5	188.6	207.5	206.5	211.4	210.2	206.6
growth	15.1%	8.4%	23.5%	6.9%	19.9%	13.8%	9.2%	11.4%	-0.4%
EBIT	12.7	6.3	14.3	10.8	12.8	13.2	14.4	10.5	17.6
EBIT-Margin	7.3%	3.4%	7.4%	5.7%	6.2%	6.4%	6.8%	5.0%	8.5%
EBIT (adjusted)	13.1	6.9	14.7	9.3	13.5	13.0	13.0	10.6	17.6
EBIT-Margin (adjusted)	7.6%	3.8%	7.6%	4.9%	6.5%	6.3%	6.1%	5.0%	8.5%
EAT	7.0	3.0	8.4	5.5	7.1	7.9	8.3	5.6	9.6
profit margin	4.0%	1.7%	4.3%	2.9%	3.4%	3.8%	3.9%	2.7%	4.6%
Cashflow									
Operating Cashflow	18.5	28.7	10.9	-17.9	12.9	28.1	14.0	-28.1	4.2
Investing Cashflow	-5.1	-5.6	-3.5	-6.5	-6.0	-13.7	-6.6	-5.7	-5.4
Free Cashflow	13.4	23.1	6.0	-24.4	6.9	15.8	7.3	-33.7	-1.3
Financing Cashflow	8.5	-6.9	-6.6	-10.2	-9.3	-6.9	-8.4	-6.3	-3.0
CapEx	5.4	5.5	5.0	6.5	6.1	12.5	6.7	5.8	5.6

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